

大事紀要

一月十七日

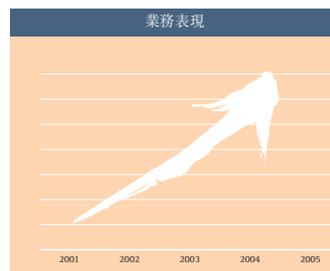
按揭保險計劃：擴大合資格借款人範圍

三月十八日

修訂按揭保險計劃：提高貸款上限及延長樓齡與貸款的合併年期上限至75年

四月十二日

發布2004年度財務及業績報告

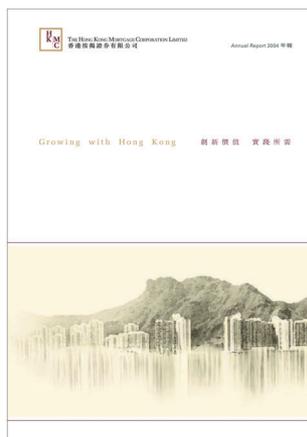


四月二十二日

首次派發2.5億港元股息予外匯基金(公司股東)

五月九日

出版按揭證券公司2004年報



七月十八日

根據200億港元零售債券發行計劃發行首批包含美元系列的零售債券

The Hong Kong Mortgage Corporation Limited
wholly-owned by the Hong Kong SAR Government

HK\$20,000,000,000
Retail Bond Issuance Programme

PLACING BANKS

Bank of America (Asia)	Bank of China (Hong Kong)	Bank of Communications	The Bank of East Asia
China Bank	Citibank (Hong Kong Limited)	CITIC Inc. (Wh. Bank)	Dah Sing Bank
DBS Bank	Fubon Bank (Hong Kong)	Hang Seng Bank	HSBC
H.K.M.C. (Asia)	Lee Chung Hong Bank	Nanyang Commercial Bank	Shanghai Commercial Bank
Standard Chartered Bank (Hong Kong Limited)	Wing Hang Bank		Wing Lung Bank

Programme Prospectus Dated 18 July 2005

We have registered this Programme Prospectus, signed on behalf of our directors, with a letter from our auditors consenting to the inclusion of their audit report, with the Registrar of Companies in Hong Kong as required by section 39B of the Companies Ordinance. Neither the Registrar of Companies nor the Securities and Futures Commission takes any responsibility for the contents of this Programme Prospectus.

The Hong Kong Mortgage Corporation Limited
wholly-owned by the Hong Kong SAR Government

Retail Bond Issue

Offer Period - 19 July 2005 to 26 July 2005

PLACING BANKS

Bank of America (Asia)	Bank of China (Hong Kong)	Bank of Communications	The Bank of East Asia
China Bank	Citibank (Hong Kong Limited)	CITIC Inc. (Wh. Bank)	Dah Sing Bank
DBS Bank	Fubon Bank (Hong Kong)	Hang Seng Bank	HSBC
H.K.M.C. (Asia)	Lee Chung Hong Bank	Nanyang Commercial Bank	Shanghai Commercial Bank
Standard Chartered Bank (Hong Kong Limited)	Wing Hang Bank		Wing Lung Bank

Issue Prospectus Dated 18 July 2005

We have registered a copy of this Issue Prospectus, signed on behalf of our directors, with the Registrar of Companies in Hong Kong as required by section 39B of the Companies Ordinance. Neither the Registrar of Companies nor the Securities and Futures Commission takes any responsibility for the contents.

五月三十日

推出按揭保險計劃系統

THE HONG KONG MORTGAGE CORPORATION LIMITED

RETAIL BOND ISSUE

HKD 3.00% Notes due August 2006
HKD 3.50% Notes due August 2008
US 3.10% Notes due August 2006
3.10% Extended Note due August 2006

七月十九日

標準普爾宣布將按揭證券公司的長期外幣評級從 A+ 提升至 AA-，短期評級從 A-1 提升至 A-1+

七月二十八日

發布2005年度中期財務報告



十一月三日

按揭證券公司的定息按揭計劃推出10年期的特別定息按揭及簽約儀式，使定息按揭計劃提供的按揭貸款期由1年伸展至10年



十一月十五日

根據 Bauhinia按揭證券化計劃發行10億港元按揭證券

十二月三日

採納 SWIFT〈環球銀行金融電訊協會〉系統處理庫務結算