

Originators
Originators and sellers of the mortgages to the HKMC

The Hong Kong Mortgage Corporation Limited
Seller of the mortgages to the Issuer

Note Trustee
Acts as the trustee for the Noteholders of each Series

Bauhinia MBS Limited
The Issuer will issue Notes in Series

Security Trustee
Holds security given by the Issuer over the mortgages and other assets

Series 1 Notes

Series 2 Notes

Series 3 Notes