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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



THE HONG KONG MORTGAGE CORPORATION LIMITED (the “Issuer”)
(incorporated with limited liability under the Companies Ordinance of Hong Kong)

**Issue of A\$500,000,000 Floating Rate Notes due 22 February 2017
(the “AMTNs”)
(Stock Code: 4536)**

to be issued under the Issuer’s
U.S.\$6,000,000,000 Medium Term Note Programme (the “**Programme**”)

Lead Managers

**Australia and New Zealand Banking Group Limited
The Hongkong and Shanghai Banking Corporation Limited, Sydney Branch
The Royal Bank of Scotland plc, Australia Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the AMTNs as described in the Offering Circular dated 21 July 2011 and the Pricing Supplement dated 20 February 2012 prepared in respect of the AMTNs. This is a debt issuance to professional investors only. Such listing and permission to deal in the AMTNs is expected to become effective on or about 24 February 2012.

23 February 2012

As at the date of this announcement, the Board of Directors of the Issuer comprises the Honourable John Tsang Chun Wah, Mr. Norman T. L. Chan, Mr. Peter Pang Sing Tong and Mr. Eddie Yue Wai Man as the Executive Directors and Professor the Honourable K C Chan, the Honourable Chan Kin Por, the Honourable Ms. Tanya Chan, the Honourable Ms. Eva Cheng, Professor the Honourable Anthony Cheung Bing Leung, Mr. Eddy Fong Ching, Mr. Andrew Fung Hau Chung, Mr. Ryan Fung Yuk Lung, Mr. Lester Garson Huang, the Honourable Ms. Starry Lee Wai King, the Honourable Andrew Leung Kwan Yuen, Dr. the Honourable David Li Kwok Po, the Honourable Abraham Shek Lai Him and Mr. Jason Yeung Chi Wai as the Non-executive Directors.

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