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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



**THE HONG KONG MORTGAGE CORPORATION LIMITED** (the “Issuer”)  
*(incorporated with limited liability under the Companies Ordinance of Hong Kong)*

### **U.S.\$6,000,000,000 MEDIUM TERM NOTE PROGRAMME** (the “Programme”)

#### *Arrangers*

**HSBC**

**J.P. Morgan**

#### *Dealers*

**Barclays**  
**Citigroup**  
**Goldman Sachs (Asia) L.L.C.**  
**J.P. Morgan**  
**Standard Chartered Bank**

**BNP PARIBAS**  
**Deutsche Bank**  
**HSBC**  
**Nomura**  
**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme and for the listing of and permission to deal in any notes to be issued thereunder within 12 months after 20 July 2012 by way of debt issues to professional investors only, as described in the Offering Circular dated 20 July 2012. The listing of the Programme is expected to become effective on 23 July 2012.

20 July 2012

*As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. John Tsang Chun Wah, Mr. Norman T. L. Chan, Mr. Peter Pang Sing Tong and Mr. Eddie Yue Wai Man as the Executive Directors and Ms. Diana Cesar, Professor the Hon. K C Chan, the Hon. Chan Kin Por, the Hon. Ms. Tanya Chan, Professor the Hon. Anthony Cheung Bing Leung, Mr. Eddy Fong Ching, Mr. Andrew Fung Hau Chung, Mr. Lester Garson Huang, Mr. Lee Huat Oon, the Hon. Ms. Starry Lee Wai King, the Hon. Andrew Leung Kwan Yuen, Dr. the Hon. David Li Kwok Po and the Hon. Abraham Shek Lai Him as the Non-executive Directors.*

Website: [www.hkmc.com.hk](http://www.hkmc.com.hk)