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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



THE HONG KONG MORTGAGE CORPORATION LIMITED

香港按揭證券有限公司

(the “**Issuer**”)

(incorporated with limited liability under the Companies Ordinance of Hong Kong)

Issue of HK\$500,000,000 1.76 per cent. Notes due October 2020

(the “**Notes**”)

(Stock Code: 5938)

to be issued under the Issuer’s U.S.\$6,000,000,000 Medium Term Note Programme

(the “**Programme**”)

Sole Dealer

Crédit Agricole Corporate and Investment Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the Offering Circular dated 13 July 2018 prepared in respect of the Programme and the Pricing Supplement dated 1 April 2019 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only. Such listing of, and permission to deal in, the Notes is expected to become effective on or about 8 April 2019.

4 April 2019

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. CHAN Mo Po, Paul, Mr CHAN Tak Lam, Norman, Mr YUE Wai Man, Eddie and Mr LI Ling Cheung, Raymond as Executive Directors, and the Hon. LAM Kin Fung, Jeffrey, the Hon. James Henry LAU Jr., the Hon. CHAN Fan, Frank, the Hon. CHEUNG Kwok Kwan, the Hon. KWOK Wing Hang, Professor WONG Yuk Shan, Professor CHAN Ka Keung, Ceajer, Mr Thomas Brian STEVENSON, Mr WONG Kwai Huen, Albert, Ms FUNG Yuen Mei, Anita, Mr CHEUNG Leong and Ms WONG Sheun Fun, Estella (also known as Mrs CHIU, Estella Sheun Fun) as Non-executive Directors.

Website: www.hkmc.com.hk