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CLARIFICATION ANNOUNCEMENT



THE HONG KONG MORTGAGE CORPORATION LIMITED

香港按揭證券有限公司

(Issuer)

(incorporated with limited liability under the Companies Ordinance of Hong Kong)

HK\$1,000,000,000 0.97 per cent. Notes due May 2023

(Notes)

(Stock Code: 40229)

**issued under the Issuer's U.S.\$6,000,000,000 Medium Term Note Programme
(Programme)**

Sole Dealer

Standard Chartered Bank (Hong Kong) Limited

Reference is made to the Issuer's announcement dated 26 May 2020 regarding the Notes issued under the Programme (the "Announcement").

The Issuer would like to clarify that as of 26 May 2020, the Board of Directors of the Issuer comprises the Hon. CHAN Mo Po, Paul, Mr YUE Wai Man, Eddie, Mr LEE Tat Chi, Howard and Mr LI Ling Cheung, Raymond as Executive Directors, and the Hon. HUI Ching Yu, the Hon. CHAN Fan, Frank, the Hon. LAM Kin Fung, Jeffrey, the Hon. CHEUNG Kwok Kwan, Professor CHAN Ka Keung, Ceajer, Ms FUNG Yuen Mei, Anita, Mr WONG Kwai Huen, Albert, Mr CHAN Clement Kam Wing and Mr CHEUNG Leong as Non-Executive Directors.

Save as set out above, all other information in the Announcement shall remain unchanged.

27 May 2020

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. CHAN Mo Po, Paul, Mr YUE Wai Man, Eddie, Mr LEE Tat Chi, Howard and Mr LI Ling Cheung, Raymond as Executive Directors, and the Hon. HUI Ching Yu, the Hon. CHAN Fan, Frank, the Hon. LAM Kin Fung, Jeffrey, the Hon. CHEUNG Kwok Kwan, Professor CHAN Ka Keung, Ceajer, Ms FUNG Yuen Mei, Anita, Mr WONG Kwai Huen, Albert, Mr CHAN Clement Kam Wing and Mr CHEUNG Leong as Non-Executive Directors.

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