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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



THE HONG KONG MORTGAGE CORPORATION LIMITED (the “**Issuer**”)
(incorporated with limited liability under the Companies Ordinance of Hong Kong)

Issue of U.S.\$240,000,000 Floating Rate Notes due April 2014
(the “**Notes**”)
(Stock Code: 5934)

to be issued under the Issuer’s U.S.\$6,000,000,000 Medium Term Note Programme
(the “**Programme**”)

Sole Bookrunner and Lead Manager

The Hongkong and Shanghai Banking Corporation Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the Programme as described in the Offering Circular dated 20 July 2012 and the Pricing Supplement dated 23 April 2013 by way of debt issues to professional investors only. Such listing of, and permission to deal in, the Notes is expected to become effective on 26 April 2013.

25 April 2013

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. John Tsang Chun-wah, Mr Norman T. L. Chan, Mr Peter Pang Sing-tong and Mr Eddie Yue Wai-man as the Executive Directors and Professor the Hon. K C Chan, the Hon. Chan Kin-por, Miss Tanya Chan, Mr Jammy Chen, Professor the Hon. Anthony Cheung Bing-leung, Mr Eddy Fong Ching, Mr Andrew Fung Hau-chung Mr Lester Garson Huang, Mr Lee Huat-oon, the Hon. Ms Starry Lee Wai-king, the Hon. Andrew Leung Kwan-yuen, Dr the Hon. David Li Kwok-po, the Hon. Abraham Shek Lai-him and Professor Wong Yuk-shan as the Non-executive Directors.

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