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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



THE HONG KONG MORTGAGE CORPORATION LIMITED
(the “Issuer”)

(incorporated with limited liability under the Companies Ordinance of Hong Kong)

U.S.\$6,000,000,000 Medium Term Note Programme (the “Programme”)

Arrangers

HSBC

J.P. Morgan

Dealers

**Barclays
Citigroup
Goldman Sachs (Asia) L.L.C.
J.P. Morgan
Standard Chartered Bank**

**BNP PARIBAS
Deutsche Bank
HSBC
Nomura
UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme and for the listing of, and permission to deal in, any notes to be issued thereunder within 12 months after 18 July 2013 by way of debt issues to professional investors only, as described in the Offering Circular dated 18 July 2013. The listing of the Programme is expected to become effective on 19 July 2013.

Hong Kong, 18 July 2013

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. John TSANG Chun Wah, Mr Norman T. L. CHAN, Mr Peter PANG Sing Tong and Mr Eddie YUE Wai Man as the Executive Directors and Professor the Hon. K C CHAN, the Hon. CHAN Kin Por, Miss Tanya CHAN, Mr Jammy CHEN, Professor the Hon. Anthony CHEUNG Bing Leung, Mr Eddy FONG Ching, Mr Andrew FUNG Hau Chung, Mr Lester Garson HUANG, Mr LEE Huat Oon, the Hon. Ms Starry LEE Wai King, the Hon. Andrew LEUNG Kwan Yuen, Dr the Hon. David LI Kwok Po, the Hon. Abraham SHEK Lai Him and Professor WONG Yuk Shan as the Non-executive Directors.

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