

Outstanding Debt Securities Statistics

| | Mar 2016 | Apr 2016 | May 2016 |
|--|----------|----------|----------|
| Debt Issuance Programme (HK\$ million) | 4,249 | 4,199 | 3,929 |
| Medium Term Note Programme (HK\$ million) | 26,713 | 35,165 | 36,512 |
| Retail Bond Issuance Programme (HK\$ million) | 205 | 205 | 205 |

Note: All figures are in nominal value