

Annex B

List of Mortgage Reinsurers, DIP Primary Dealers, Selling Group Members, Placing Banks of Retail Bond Issuance Programme and Programme Arranger and Dealer Group of Bauhinia MBS Programme

Mortgage Reinsurers

- Asia Insurance Company, Limited
- Hang Seng Insurance Company Limited
- HSBC Insurance (Asia) Limited
- PMI Mortgage Insurance Asia Limited
- United Guaranty Mortgage Indemnity Company

DIP Primary Dealers

- Bank of China (Hong Kong) Limited
- DBS Bank (Hong Kong) Limited
- The Hongkong and Shanghai Banking Corporation Limited
- Merrill Lynch Far East Limited
- Mitsubishi UFJ Securities (HK) Capital, Limited
- UBS AG

DIP Selling Group Members

- ABN AMRO Bank N.V.
- The Bank of East Asia, Limited
- Barclays Bank PLC, Hong Kong Branch
- BNP Paribas
- BOCI Capital Limited
- Citicorp International Limited
- Commonwealth Bank of Australia
- CALYON
- Deutsche Bank AG, Hong Kong Branch
- Goldman Sachs (Asia) L.L.C.
- Hang Seng Bank Limited
- J. P. Morgan Securities (Asia Pacific) Limited
- SG Asia Limited
- Standard Bank Asia Limited
- Standard Chartered Bank (Hong Kong) Limited

Retail Bond Issuance Programme

Placing Banks

- Bank of China (Hong Kong) Limited
- Bank of Communications Co., Ltd. Hong Kong Branch
- The Bank of East Asia, Limited
- China Construction Bank (Asia) Corporation Limited
- Chiyu Banking Corporation Limited
- Chong Hing Bank Limited
- Citibank (Hong Kong) Limited
- CITIC Ka Wah Bank Limited
- Dah Sing Bank, Limited
- DBS Bank (Hong Kong) Limited
- Fubon Bank (Hong Kong) Limited
- Hang Seng Bank Limited
- The Hongkong and Shanghai Banking Corporation Limited
- Industrial and Commercial Bank of China (Asia) Limited
- Nanyang Commercial Bank, Limited
- Shanghai Commercial Bank Limited
- Standard Chartered Bank (Hong Kong) Limited
- Wing Hang Bank, Limited
- Wing Lung Bank Limited

Bauhinia MBS Programme

Programme Arranger

- Merrill Lynch International

Dealer Group

- Barclays Bank PLC
- Citicorp International Limited
- DBS Bank (Hong Kong) Limited
- Deutsche Bank AG, Hong Kong Branch
- The Hongkong and Shanghai Banking Corporation Limited
- J. P. Morgan Securities (Asia Pacific) Limited
- Merrill Lynch International
- UBS AG