

Bauhinia ILBS 1 Limited

Quarterly Report

July 2024

Collateral Manager: The Hong Kong Mortgage Corporation Limited

Transaction Administrator: Deutsche Bank AG, Hong Kong Branch

Trustee: DB Trustees (Hong Kong) Limited



The Hong Kong Mortgage Corporation Limited
香港按揭證券有限公司

Deutsche Bank



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This document is intended only for the holders (the “Noteholders”) of the US\$100,000,000 Class A1-SU Notes, US\$199,600,000 Class A1 Notes, US\$36,500,000 Class B Notes, US\$18,250,000 Class C Notes, and US\$10,000,000 Class D Notes (collectively due October 2044), issued by Bauhinia ILBS 1 Limited (the “Issuer”).

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Summary

Class	Balance (US\$)	All in Rate (%)	Spread (bps)	Expected Interest (US\$)	Moody's Rating	
					Original	Current
CLASS A1 NOTES	180,260,379.03	6.99978	170	6,308,914.98	Aaa(sf)	Aaa(sf)
CLASS A1-SU NOTES	90,310,811.13	6.89978	160	3,115,623.64	Aaa(sf)	Aaa(sf)
CLASS B NOTES	36,500,000.00	7.79978	250	1,423,459.85	Aa1(sf)	Aa1(sf)
CLASS C NOTES	18,250,000.00	9.24978	395	844,042.43	A2(sf)	A1(sf)
CLASS D NOTES	10,000,000.00	11.24978	595	562,489.00	Baa3(sf)	Baa2(sf)
SUBORDINATED NOTES	44,641,639.14	11.29978	600	2,522,203.51	--	--
Total	379,962,829.30			14,776,733.41		

There is a Sponsor loan of US\$ 533,787.62 which bears an All in Rate of 5.84978%. The expected interest is US\$ 15,786.18.

Assets US\$

Adjusted Collateral Principal Amount	Balance (US\$)
Aggregate Principal Balance of Infra Loan Obligation(other than Defaulted, Caa, Long Dated)	364,797,297.48
Amount of Defaulted Obligations (Lower of Market Value and Moody's Recovery Amount)	0.00
Long-Dated Obligations (Lower of Market value and Liquidation Value)	0.00
Caa Excess Obligations (Lower of Market value and Moody's Recovery Amount)	0.00
Balance in Principal Account and Principal Fixed Deposit Account	10,957,108.39
Adjusted Collateral Principal Amount	375,754,405.87
Undrawn Cash Balance	1,729,361.32

Coverage Test Results Summary

Test Type	Pass	Fail
Interest Coverage Tests	3	0
Overcollateralisation Tests	4	0
Total	7	0

Term SOFR

5.29978%

Next Payment Date

21-October-2024

Coverage Tests as of 30-Jun-2024

Test Number	Test Description	Max/Min	Trigger	Current Result (A/B)	Adjusted Collateral Principal Amount / Interest Coverage Amount (A)	Principal Amount Outstanding for Relevant Classes of Notes / Scheduled Interest Payments on Relevant Classes of Notes (B)	Pass / Fail
1	Class A Minimum Collateralisation Test	Minimum	102.5%	138.9%	375,754,405.87	270,571,190.16	Pass
2	Class A/B Overcollateralisation Test	Minimum	115.5%	122.4%	375,754,405.87	307,071,190.16	Pass
3	Class C Overcollateralisation Test	Minimum	110.3%	115.5%	375,754,405.87	325,321,190.16	Pass
4	Class D Overcollateralisation Test	Minimum	108.1%	112.1%	375,754,405.87	335,321,190.16	Pass
5	Class A/B Interest Coverage Test	Minimum	110.0%	131.8%	14,296,065.70	10,847,998.47	Pass
6	Class C Interest Coverage Test	Minimum	107.5%	122.3%	14,296,065.70	11,692,040.90	Pass
7	Class D Interest Coverage Test	Minimum	102.5%	116.7%	14,296,065.70	12,254,529.90	Pass

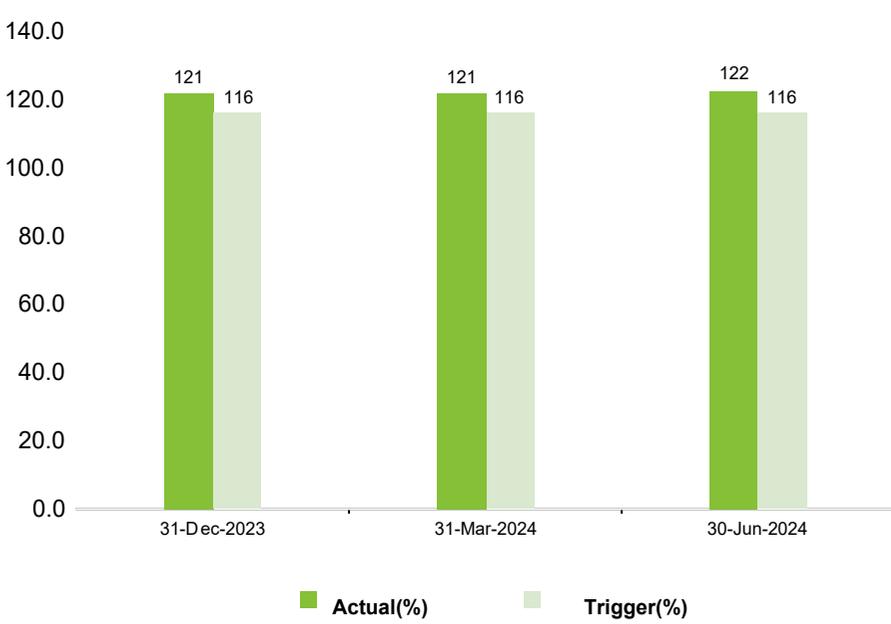
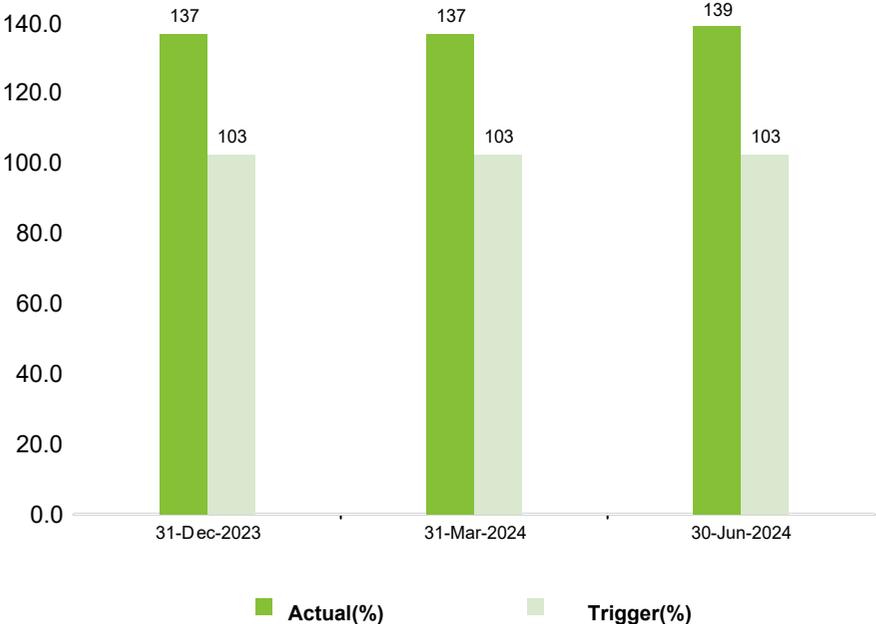
Overcollateralisation Test Trends as of 30-Jun-2024

Class A Minimum Collateralisation Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Jun-2024	138.9%	102.5%	36.4%	Pass
31-Mar-2024	136.9%	102.5%	34.4%	Pass
31-Dec-2023	136.9%	102.5%	34.4%	Pass

Class A/B Overcollateralisation Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Jun-2024	122.4%	115.5%	6.9%	Pass
31-Mar-2024	121.4%	115.5%	5.9%	Pass
31-Dec-2023	121.4%	115.5%	5.9%	Pass



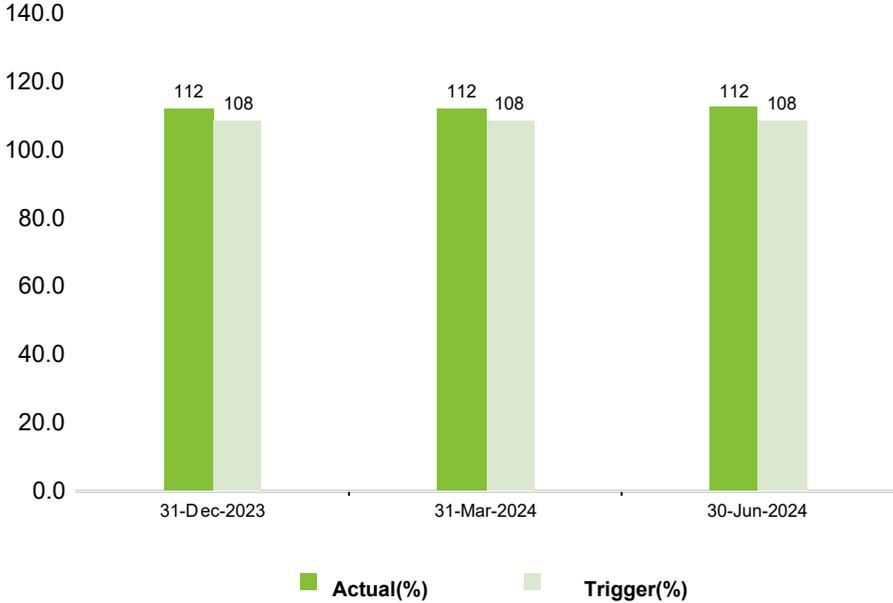
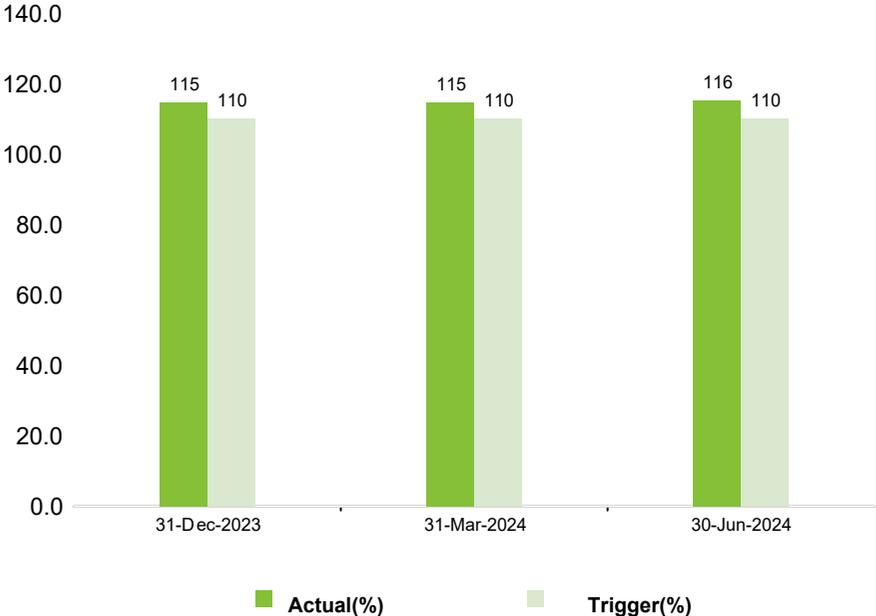
Overcollateralisation Test Trends as of 30-Jun-2024

Class C Overcollateralisation Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Jun-2024	115.5%	110.3%	5.2%	Pass
31-Mar-2024	114.8%	110.3%	4.5%	Pass
31-Dec-2023	114.8%	110.3%	4.5%	Pass

Class D Overcollateralisation Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Jun-2024	112.1%	108.1%	4.0%	Pass
31-Mar-2024	111.6%	108.1%	3.5%	Pass
31-Dec-2023	111.6%	108.1%	3.5%	Pass



Interest Coverage Test Trends as of 30-Jun-2024

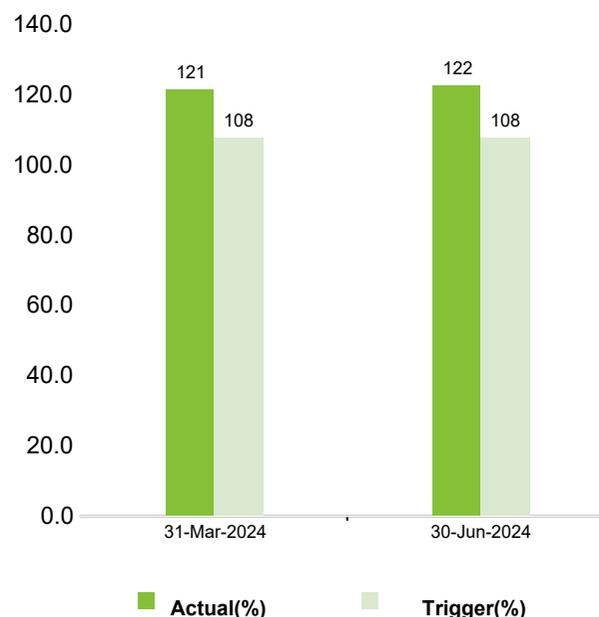
Class A/B Interest Coverage Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Jun-2024	131.8%	110.0%	21.8%	Pass
31-Mar-2024	130.2%	110.0%	20.2%	Pass



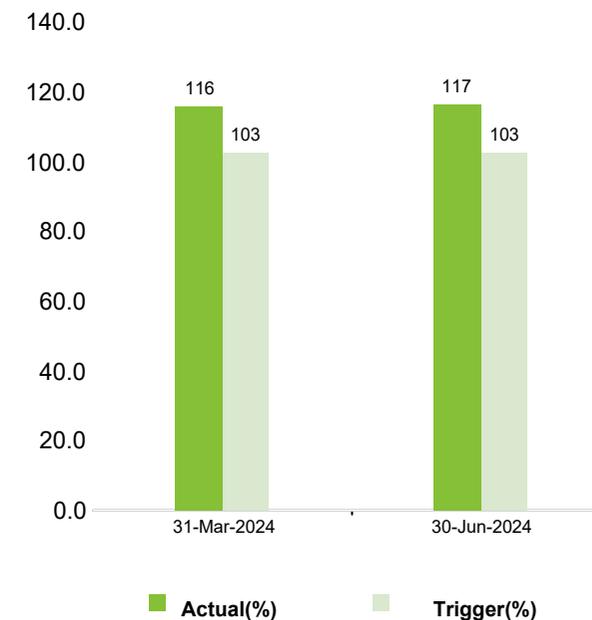
Class C Interest Coverage Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Jun-2024	122.3%	107.5%	14.8%	Pass
31-Mar-2024	121.3%	107.5%	13.8%	Pass



Class D Interest Coverage Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Jun-2024	116.7%	102.5%	14.2%	Pass
31-Mar-2024	116.0%	102.5%	13.5%	Pass



SGS Framework Loans as of 30-Jun-2024

Description	Value (US\$ or %)
(1) Aggregate Outstanding commitment of loans classified under SGS Framework	123,483,364.91
(2) Outstanding amount of Class A1-SU Notes	90,310,811.13
(2a) Outstanding amount of Class A1-SU Notes after upcoming repayment	N/A
(3) Ratio of (1) over (2)	136.73%
(3a) Ratio of (1) over (2a)	N/A

Note: "SGS Framework" stands for assets which follow Social, Green and Sustainability Framework of the HKMC.

Risk Retention as of 30-Jun-2024

The Hong Kong Mortgage Corporation Limited confirms:

- o its hold level in the Subordinated Notes remains unchanged;
- o no change in the manner or form in which it holds the Subordinated Notes; and
- o it will not and has not sold, hedged or mitigated its credit risk, rights, benefits or obligations arising from or associated with the Subordinated Notes, except to the extent permitted in accordance with the Risk Retention Requirements.

Manager Update as of 30-Jun-2024

Compliance Tests

As of 30 June 2024, the Issuer complies with Overcollateralisation Tests and Interest Coverage Tests.

Notes' Ratings

- Class C Notes: Apr 2024, Moody's upgraded Class C Notes' rating to A1 (sf) (from A2 (sf)).
- Class D Notes: Apr 2024, Moody's upgraded Class D Notes' rating to Baa2 (sf) (from Baa3 (sf)).

Portfolio Developments

- Minor movement in Portfolio WARF is due to portfolio amortisation.

	30 June 2024	31 March 2024	31 December 2023	30 September 2023
Portfolio WARF	804	801	799	793

- Tension between Guyana and Venezuela on Venezuela's claim over Guyana's Essequibo region remains ongoing. Portfolio exposure to Guyana continues to service debt on time, and is supported by insurance and project sponsor. The situation will be closely watched.
- For the vessel in the portfolio which experienced power failures in late November 2023, repair work was completed in early June 2024 and the vessel has resumed operation. There is no concern over debt service.
- Other than the above, portfolio remains stable.

Country Updates

- Bangladesh: May 2024, Fitch downgraded Bangladesh's rating to B+ (from BB-). The country's current ratings are at BB-/B1/B+ from S&P/Moody's/Fitch respectively.
- China: Apr 2024, Fitch changed China's rating outlook to Negative (from Stable).
- India: May 2024, S&P changed India's rating outlook to Positive (from Stable).
- Brazil: May 2024, Moody's changed Brazil's rating outlook to Positive (from Stable).

Payment Frequency Switch Event

- Payment Frequency Switch Event has not occurred

Manager Update as of 30-Jun-2024

Drawdown and Prepayments

- Undrawn commitments was unchanged at US\$1.7m.
- No prepayment was recorded during the period.
- The full prepayment proceeds of US\$4.1m from ADANI HYBRID ENERGY JAISALMER THREE LIMITED have been reinvested in AL MAQSED DEVELOPMENT COMPANY PJSC on 2 April 2024. Moody's has confirmed that the reinvestment has no impact on the ratings of the Notes.

LIBOR Transition

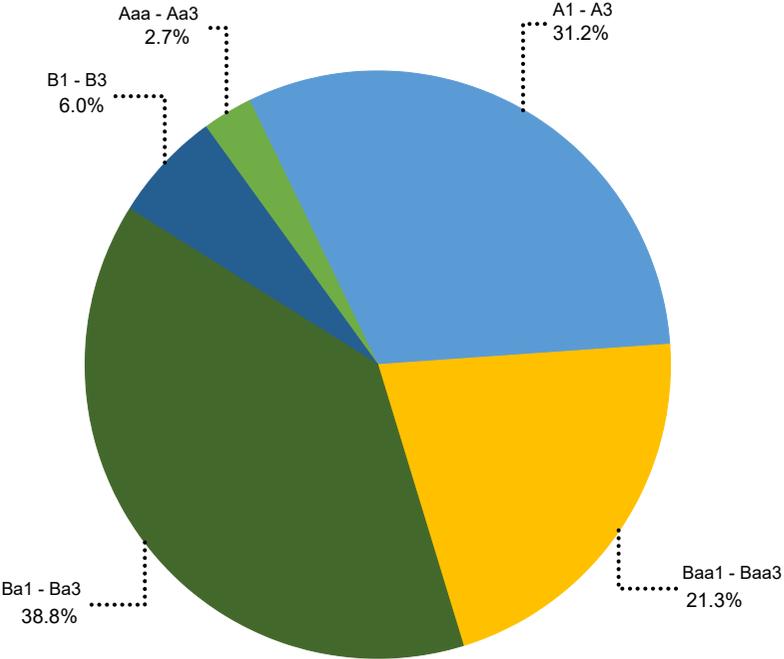
- US LIBOR bank panel ceased to quote USD LIBOR from 30 June 2023. The UK Financial Conduct Authority (FCA) required ICE Benchmark Administrator (IBA) to publish 1, 3, 6, month USD LIBOR using a synthetic methodology using CME Term SOFR plus ISDA Credit Spread Adjustment until the end of September 2024. LIBOR in legacy contracts are interpreted to mean synthetic LIBOR after 30 June 2023 by operation of US LIBOR Act or UK Benchmark Regulation.
- With the cessation of USD LIBOR, 33 of the 34 loans in the Portfolio have transitioned to SOFR.
- Transition for the remaining loan is still in discussion and synthetic LIBOR will be utilized until the transition is complete.

Fees

- Fees and administrative expenses to be paid over the period from the Reserve Account include:
 - Transfer Fees for reinvestment in AL MAQSED DEVELOPMENT COMPANY PJSC.

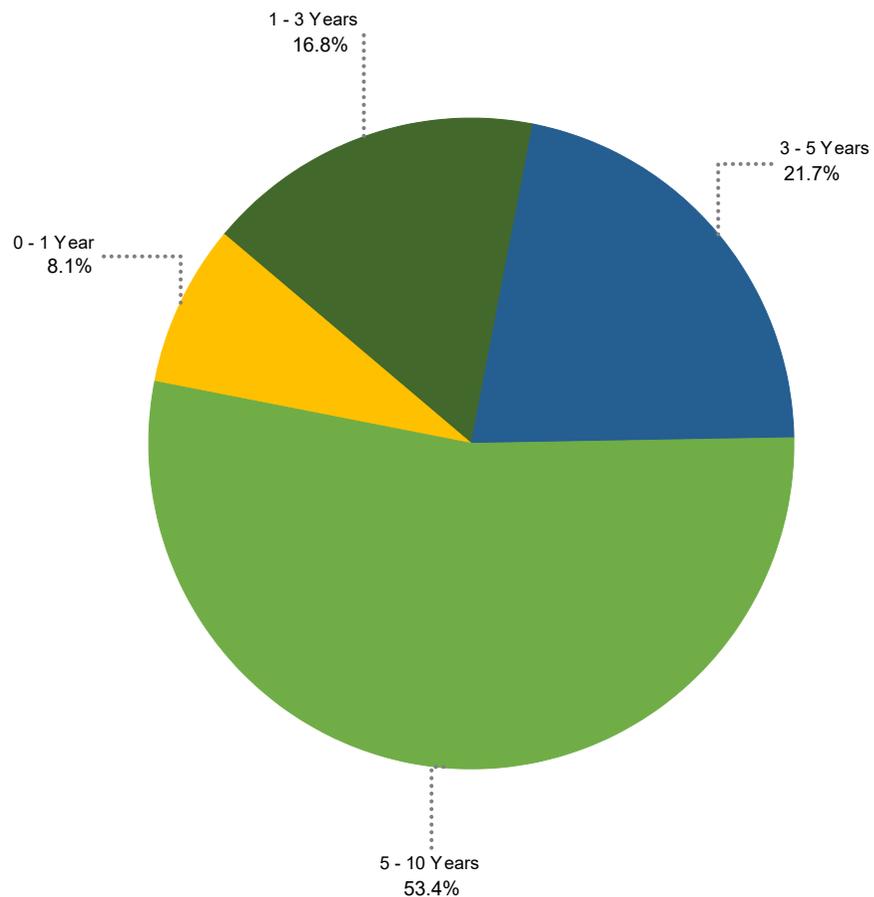
Credit Estimate as of 30-Jun-2024

Rating	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
Aaa - Aa3	10.0	1	2.7
A1 - A3	113.8	7	31.2
Baa1 - Baa3	77.7	8	21.3
Ba1 - Ba3	141.5	15	38.8
B1 - B3	21.8	3	6.0
Total	364.8	34	100.0

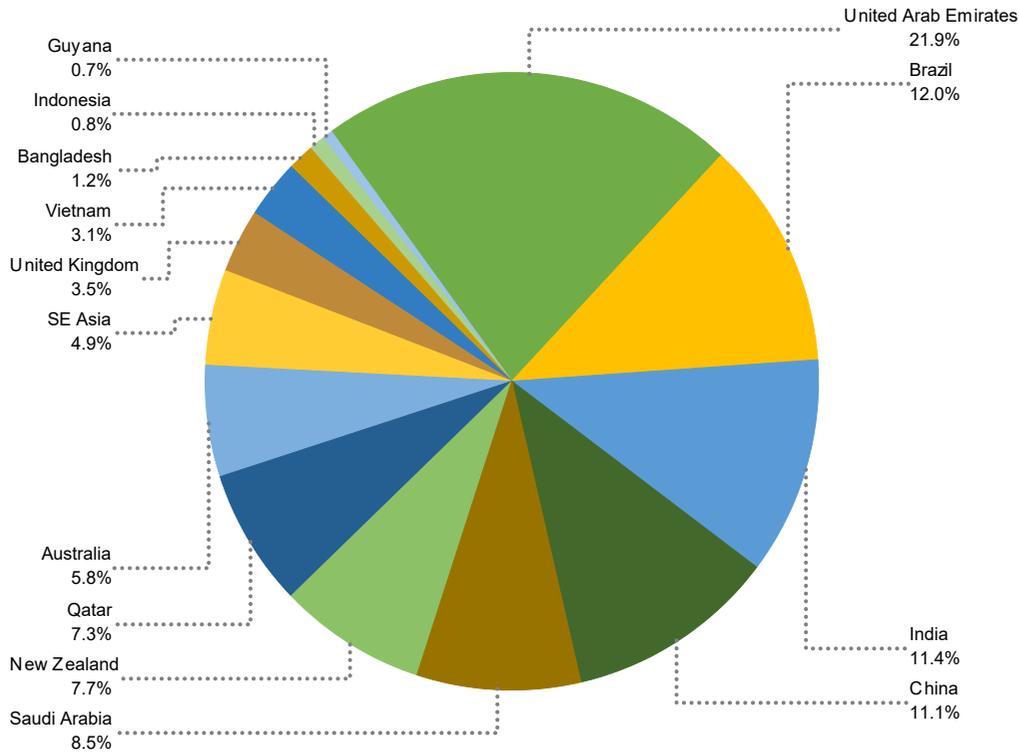


Weighted Average Life (WAL) as of 30-Jun-2024

Weighted Average Life	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
0 - 1 Year	29.6	5	8.1
1 - 3 Years	61.4	8	16.8
3 - 5 Years	79.1	5	21.7
5 - 10 Years	194.7	16	53.4
Total	364.8	34	100.0



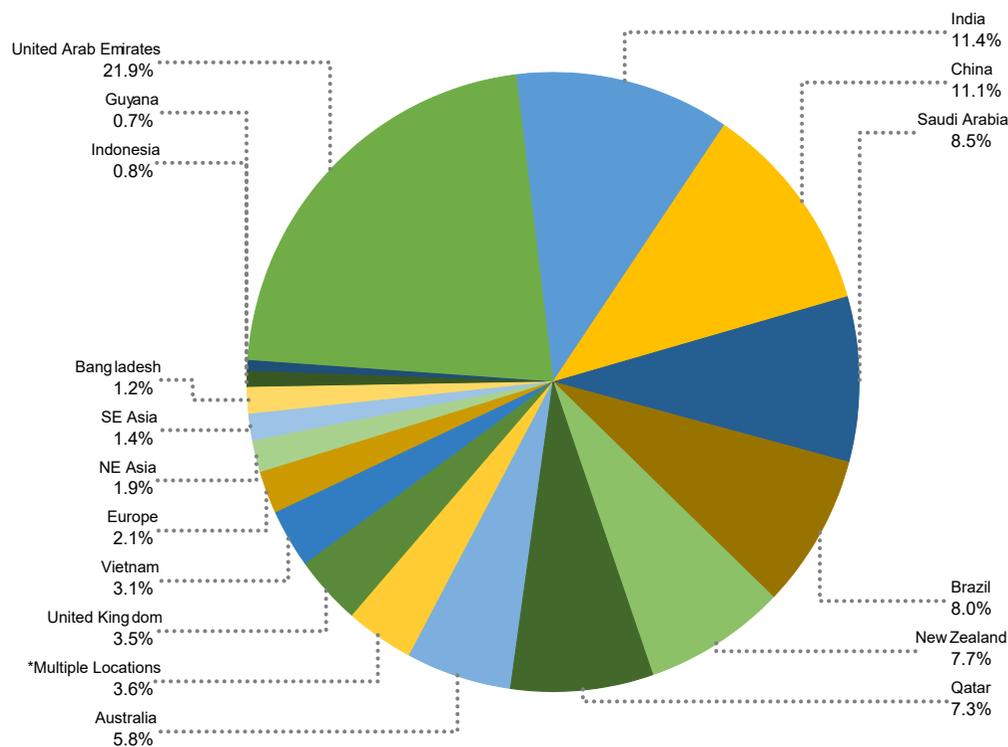
Location of Project as of 30-Jun-2024



Location of Project	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
United Arab Emirates	80.0	4	21.9%
Brazil	43.7	6	12.0%
India	41.8	5	11.4%
China	40.7	4	11.1%
Saudi Arabia	31.0	1	8.5%
New Zealand	27.9	1	7.7%
Qatar	26.7	2	7.3%
Australia	21.0	3	5.8%
SE Asia	18.1	2	4.9%
United Kingdom	12.9	2	3.5%
Vietnam	11.3	1	3.1%
Bangladesh	4.3	1	1.2%
Indonesia	2.9	1	0.8%
Guyana	2.5	1	0.7%
Total	364.8	34	100.0%

*Note: Infrastructure assets which are mobile vessels have been categorised according to the location of the relevant offtaker

Location of Risk as of 30-Jun-2024



Location of Risk (*1)	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
United Arab Emirates	80.0	4	21.9%
India	41.8	5	11.4%
China	40.7	4	11.1%
Saudi Arabia	31.0	1	8.5%
Brazil	29.3	3	8.0%
New Zealand	27.9	1	7.7%
Qatar	26.7	2	7.3%
Australia	21.0	3	5.8%
Multiple Locations (*2)	13.1	1	3.6%
United Kingdom	12.9	2	3.5%
Vietnam	11.3	1	3.1%
Europe	7.6	1	2.1%
NE Asia	6.8	2	1.9%
SE Asia	5.0	1	1.4%
Bangladesh	4.3	1	1.2%
Indonesia	2.9	1	0.8%
Guyana	2.5	1	0.7%
Total	364.8	34	100.0%

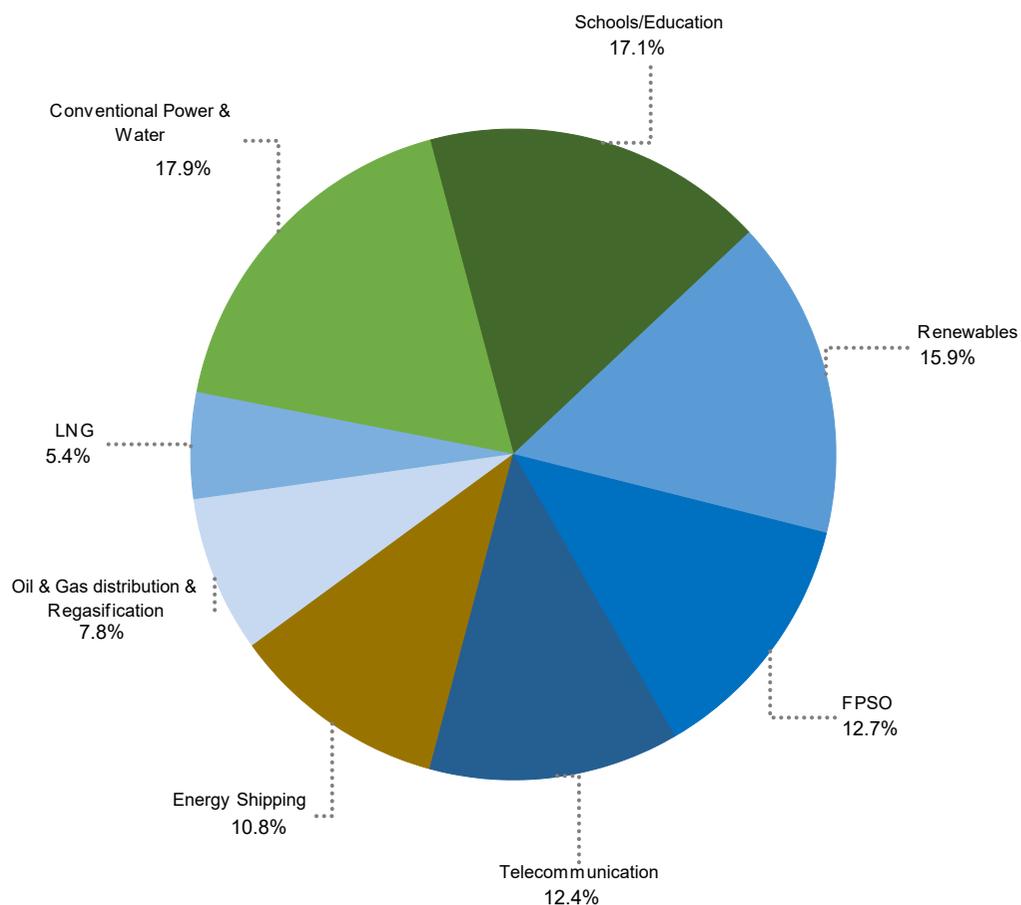
Note:

(*1) Infrastructure assets which are mobile vessels have been categorised according to the location of the relevant offtaker.

Loans with majority cover by export credit agency have been categorised according to the location of the export credit agency.

(*2) Exposure split based on Location of Risk: 51.6% North America, 48.4% NE Asia

Industry Distribution as of 30-Jun-2024

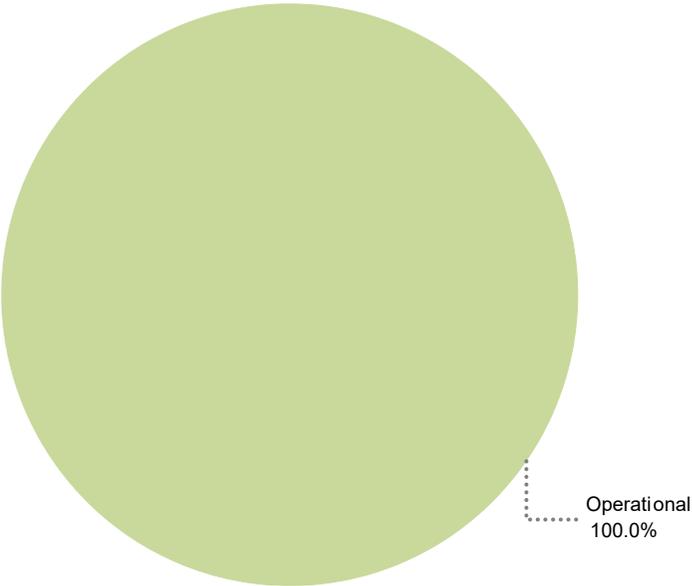


Industry	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
Conventional Power & Water	65.1	4	17.9%
Schools/Education	62.5	2	17.1%
Renewables	58.1	7	15.9%
FPSO	46.3	7	12.7%
Telecommunication	45.4	3	12.4%
Energy Shipping	39.3	5	10.8%
Oil & Gas distribution & Regasification	28.6	3	7.8%
LNG	19.5	3	5.4%
Total	364.8	34	100.0%

Project Status / Commodity Price Exposure as of 30-Jun-2024

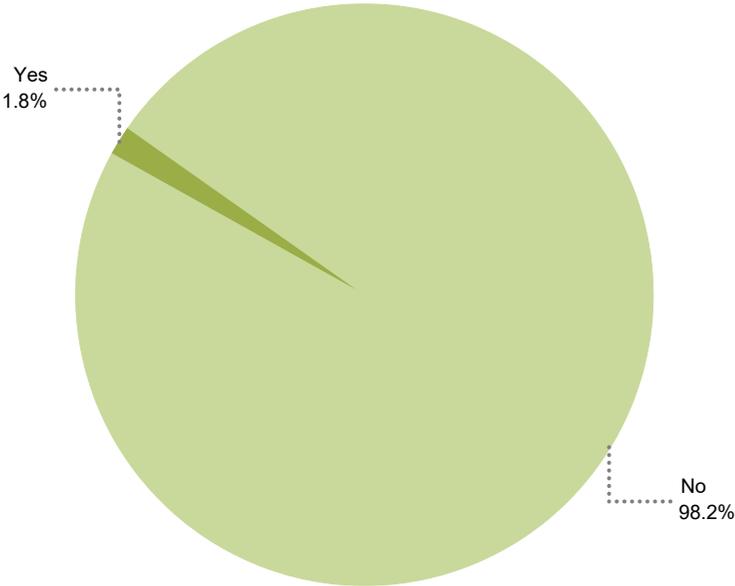
Project Status

Project Status	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
Operational	364.8	34	100.0
Total	364.8	34	100.0



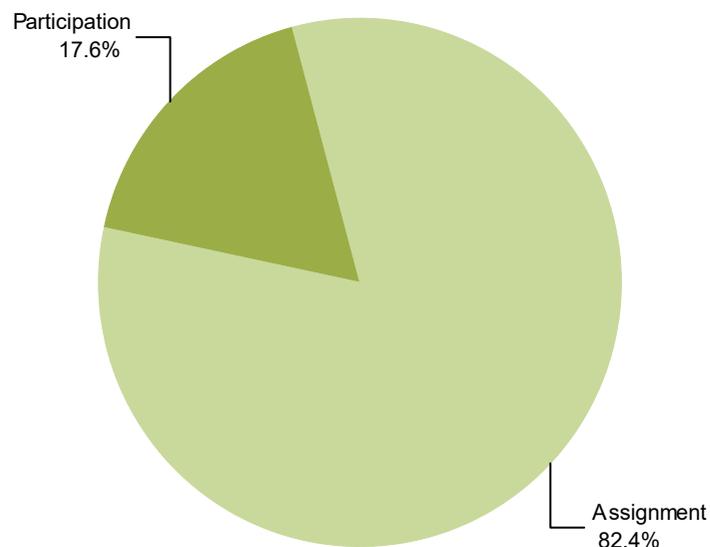
Commodity Price Exposure

Commodity Price Exposure	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
No	358.3	32	98.2
Yes	6.5	2	1.8
Total	364.8	34	100.0



Participation and Assignment as of 30-Jun-2024

Type	Direct Assignments			Participation		
	Number of Loans	Aggregate commitment amount (US\$m)	Percentage of Aggregate commitment amount of portfolio	Number of Loans	Aggregate commitment amount (US\$m)	Percentage of Aggregate commitment amount of portfolio
Loans that are supported by export credit agencies	0	0.0	0.0%	3	14.4	22.4%
Other Loans	24	300.5	100.0%	7*	49.8	77.6%
Total	24	300.5	100.0%	10	64.2	100.0%



*Note: US\$10.1 m of Infra Loan Obligations comprises of Participation in respect of which neither the Sponsor nor the Issuer is the lender of record.

Portfolio Assets as of 30-Jun-2024 (1 / 3)

No.	Borrower	Tranche	Funded Part.	SGS Framework (*1)	Industry	Location of Project	Location of Risk	Status	PF Loan	Outstanding Amount (US\$m)	Outstanding Commitment (US\$m)	Expected Maturity (Year)
1	ADANI HYBRID ENERGY JAISALMER FOUR LIMITED	TERM LOAN E	No	Yes	Renewables	India	India	Operational	Yes	15.0	15.0	2025
2	ADANI HYBRID ENERGY JAISALMER ONE LIMITED	TERM LOAN A	No	Yes	Renewables	India	India	Operational	Yes	2.4	2.4	2025
3	ADANI HYBRID ENERGY JAISALMER ONE LIMITED	TERM LOAN B	No	Yes	Renewables	India	India	Operational	Yes	2.4	2.4	2025
4	ADANI HYBRID ENERGY JAISALMER TWO LIMITED	TERM LOAN C	No	Yes	Renewables	India	India	Operational	Yes	4.0	4.0	2025
5	ADANI SOLAR ENERGY RJ ONE PRIVATE LIMITED	ECB FACILITY	No	Yes	Renewables	India	India	Operational	Yes	17.9	17.9	2025
6	AL MAQSED DEVELOPMENT COMPANY PJSC(*2)	SENIOR FACILITY	No	Yes	Schools/Education	United Arab Emirates	United Arab Emirates	Operational	Yes	33.6	33.6	2035
7	AUSTRALIA PACIFIC LNG PROCESSING PTY LIMITED	BANK LOAN SUB FACILITY	No	No	LNG	Australia	Australia	Operational	Yes	2.5	2.5	2028
8	BIM WIND POWER JOINT STOCK COMPANY	HKMC FACILITY	Yes	Yes	Renewables	Vietnam	Vietnam	Operational	Yes	11.3	11.3	2037
9	CHINA ENERGY AURORA LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	No	No	Energy Shipping	China	China	Operational	Yes	8.8	8.8	2032
10	CHINA ENERGY HOPE LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	No	No	Energy Shipping	China	China	Operational	Yes	8.8	8.8	2032
11	CHINA ENERGY PIONEER LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	No	No	Energy Shipping	China	China	Operational	Yes	8.8	8.8	2032
12	GUYANA DEEP WATER UK LIMITED	TERM LOAN FACILITY	No	No	FPSO	Guyana	Guyana	Operational	Yes	2.5	2.5	2029
13	ICHTHYS LNG PTY LTD	UNCOVERED SUB FACILITY 2022	No	No	LNG	Australia	Australia	Operational	Yes	4.0	4.0	2028
14	JAZAN INTEGRATED GASIFICATION AND POWER COMPANY	COMMERCIAL AMORTISING (USD) FACILITY	No	No	Conventional Power & Water	Saudi Arabia	Saudi Arabia	Operational	Yes	29.3	31.0	2038
15	MANHAL DEVELOPMENT COMPANY PJSC	TERM FACILITY	No	Yes	Schools/Education	United Arab Emirates	United Arab Emirates	Operational	Yes	28.9	28.9	2034
16	PAN ASIA LNG TRANSPORTATION COMPANY LIMITED	COMMERCIAL FACILITY	No	No	Energy Shipping	United Kingdom	United Kingdom	Operational	Yes	8.1	8.1	2029

NOTE:

(*1) "SGS Framework" stands for assets which follow Social, Green and Sustainability Framework of the HKMC.

(*2) A prepayment proceeds of US\$4.1m was reinvested in AL MAQSED DEVELOPMENT COMPANY PJSC on 2 April 2024.

Portfolio Assets as of 30-Jun-2024 (2 / 3)

No.	Borrower	Tranche	Funded Part.	SGS Framework (*1)	Industry	Location of Project	Location of Risk	Status	PF Loan	Outstanding Amount (US\$m)	Outstanding Commitment (US\$m)	Expected Maturity (Year)
17	PAN EUROPE LNG TRANSPORTATION COMPANY LIMITED	COMMERCIAL FACILITY	No	No	Energy Shipping	United Kingdom	United Kingdom	Operational	Yes	4.7	4.7	2030
18	PT CENTRATAMA TELEKOMUNIKASI INDONESIA TBK	TERM LOAN A (USD)	Yes	Yes	Telecommunication	Indonesia	Indonesia	Operational	No	2.9	2.9	2027
19	QATAR ELECTRICITY & WATER COMPANY Q.S.C.	TERM LOAN	No	No	Conventional Power & Water	Qatar	Qatar	Operational	Yes	21.0	21.0	2031
20	QATAR POWER Q.S.C.	TERM LOAN	No	No	Conventional Power & Water	Qatar	Qatar	Operational	Yes	5.7	5.7	2024
21	SUMMIT LNG TERMINAL CO. (PVT.) LTD.	TERM LOAN	No	No	Oil & Gas distribution & Regasification	Bangladesh	Bangladesh	Operational	Yes	4.3	4.3	2029
22	TIAN LUN GAS HOLDINGS LIMITED	TRANCHE B LOAN	No	No	Oil & Gas distribution & Regasification	China	China	Operational	No	14.3	14.3	2025
23	VOYAGE AUSTRALIA PTY LIMITED	USD TERM LOAN	No	No	Telecommunication	Australia	Australia	Operational	No	14.6	14.6	2028
24	VOYAGE DIGITAL (NZ) LIMITED	TERM LOAN B	No	No	Telecommunication	New Zealand	New Zealand	Operational	No	27.9	27.9	2029
25	WHITESANDS PIPELINES COMPANY LIMITED	FACILITY C	No	No	Oil & Gas distribution & Regasification	United Arab Emirates	United Arab Emirates	Operational	Yes	10.0	10.0	2041
26	Borrower 1		Yes	No	Conventional Power & Water	United Arab Emirates	United Arab Emirates	Operational	Yes	7.4	7.4	2029
27	Borrower 2		Yes	No	FPSO	Brazil	Brazil	Operational	Yes	5.6	5.6	2036
28	Borrower 3		Yes	No	FPSO	Brazil	Brazil	Operational	Yes	4.5	4.5	2033
29	Borrower 4		Yes	No	LNG	SE Asia	Multiple Locations(*2)	Operational	No	13.1	13.1	2029
30	Borrower 5		Yes	Yes	Renewables	SE Asia	SE Asia	Operational	Yes	5.0	5.0	2036
31	Borrower 6		Yes	No	FPSO	Brazil	Europe	Operational	Yes	7.6	7.6	2037

NOTE:

(*1) "SGS Framework" stands for assets which follow Social, Green and Sustainability Framework of the HKMC

(*2) Exposure split based on Location of Risk: 51.6% North America, 48.4% NE Asia

Portfolio Assets as of 30-Jun-2024 (3 / 3)

No.	Borrower	Tranche	Funded Part.	SGS Framework (*1)	Industry	Location of Project	Location of Risk	Status	PF Loan	Outstanding Amount (US\$m)	Outstanding Commitment (US\$m)	Expected Maturity (Year)
32	Borrower 6		Yes	No	FPSO	Brazil	Multiple Locations(*2)	Operational	Yes	4.4	4.4	2037
33	Borrower 6		Yes	No	FPSO	Brazil	Multiple Locations(*2)	Operational	Yes	2.4	2.4	2037
34	Borrower 6		No	No	FPSO	Brazil	Brazil	Operational	Yes	19.2	19.2	2038
(*3)TOTAL										363.1	364.8	

NOTE:

(*1) "SGS Framework" stands for assets which follow Social, Green and Sustainability Framework of the HKMC

(*2) Exposure split based on Location of Risk: 95% NE Asia, 5% Brazil.

(*3) Figures may not add up to due to rounding difference.

Credit Events as of 30-Jun-2024

Issuer	Tranche	CCY	Date Assigned as Defaulted Obligation	Market Value (US\$)	Market Price	Current Notional Amount (US\$)
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****NOTHING TO REPORT****

Principal Repayments between 01-Apr-2024 and 30-Jun-2024

Repayment Date	Borrower	Tranche	Repayment Amount (US\$)
30-Apr-2024	Borrower 1		666,803.25
30-Apr-2024	GUYANA DEEP WATER UK LIMITED	TERM LOAN FACILITY	98,973.91
16-May-2024	TIAN LUN GAS HOLDINGS LIMITED	TRANCHE B LOAN	750,000.00
20-May-2024	SUMMIT LNG TERMINAL CO. (PVT.) LTD.	TERM LOAN	169,385.02
03-Jun-2024	QATAR ELECTRICITY & WATER COMPANY Q.S.C.	TERM LOAN	1,164,866.69
10-Jun-2024	Borrower 2		82,122.85
10-Jun-2024	Borrower 3		92,983.28
11-Jun-2024	CHINA ENERGY AURORA LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	117,014.64
11-Jun-2024	CHINA ENERGY HOPE LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	119,793.96
11-Jun-2024	CHINA ENERGY PIONEER LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	111,726.82
17-Jun-2024	Borrower 6		148,340.97
17-Jun-2024	Borrower 6		100,000.00
17-Jun-2024	Borrower 6		86,023.48
17-Jun-2024	Borrower 6		47,958.45
18-Jun-2024	ICHTHYS LNG PTY LTD	UNCOVERED SUB FACILITY 2022	390,527.63
18-Jun-2024	BIM WIND POWER JOINT STOCK COMPANY	HKMC FACILITY	187,387.00
20-Jun-2024	Borrower 5		80,098.09
21-Jun-2024	PAN ASIA LNG TRANSPORTATION COMPANY LIMITED	COMMERCIAL FACILITY	101,939.18
21-Jun-2024	PAN EUROPE LNG TRANSPORTATION COMPANY LIMITED	COMMERCIAL FACILITY	54,809.12
27-Jun-2024	QATAR POWER Q.S.C.	TERM LOAN	4,825,152.55
27-Jun-2024	AL MAQSED DEVELOPMENT COMPANY PJSC	SENIOR FACILITY	554,146.57
27-Jun-2024	MANHAL DEVELOPMENT COMPANY PJSC	TERM FACILITY	617,961.10
28-Jun-2024	VOYAGE AUSTRALIA PTY LIMITED	USD TERM LOAN	37,500.00
28-Jun-2024	ADANI SOLAR ENERGY RJ ONE PRIVATE LIMITED	ECB FACILITY	276,593.85
28-Jun-2024	VOYAGE DIGITAL (NZ) LIMITED	TERM LOAN	74,999.98

Total **10,957,108.39**

Interest Payments between 01-Apr-2024 and 30-Jun-2024

Payment Date	Borrower	Tranche	Interest Payment Amount (US\$)
02-Apr-2024	QATAR ELECTRICITY & WATER COMPANY Q.S.C.	TERM LOAN	117,791.44
12-Apr-2024	VOYAGE DIGITAL (NZ) LIMITED	TERM LOAN B	377,644.34
15-Apr-2024	WHITESANDS PIPELINES COMPANY LIMITED	FACILITY C	186,705.06
22-Apr-2024	VOYAGE AUSTRALIA PTY LIMITED	USD TERM LOAN	336,279.02
30-Apr-2024	GUYANA DEEP WATER UK LIMITED	TERM LOAN FACILITY	47,196.80
30-Apr-2024	TIAN LUN GAS HOLDINGS LIMITED	TRANCHE B LOAN	104,767.16
30-Apr-2024	Borrower 1		271,353.27
01-May-2024	QATAR ELECTRICITY & WATER COMPANY Q.S.C.	TERM LOAN	117,935.25
16-May-2024	TIAN LUN GAS HOLDINGS LIMITED	TRANCHE B LOAN	50,737.27
20-May-2024	SUMMIT LNG TERMINAL CO. (PVT.) LTD.	TERM LOAN	99,545.11
20-May-2024	VOYAGE DIGITAL (NZ) LIMITED	TERM LOAN	253,278.05
03-Jun-2024	QATAR ELECTRICITY & WATER COMPANY Q.S.C.	TERM LOAN	134,112.63
10-Jun-2024	Borrower 3		104,513.90
10-Jun-2024	Borrower 2		120,072.63
11-Jun-2024	CHINA ENERGY HOPE LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	176,973.35
11-Jun-2024	CHINA ENERGY AURORA LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	177,488.65
11-Jun-2024	CHINA ENERGY PIONEER LNG SHIPPING CO.LIMITED	COMMERCIAL FACILITY	178,469.04
17-Jun-2024	Borrower 6		52,188.64
17-Jun-2024	Borrower 6		93,611.19
17-Jun-2024	TIAN LUN GAS HOLDINGS LIMITED	TRANCHE B LOAN	96,538.37
17-Jun-2024	Borrower 6		151,354.22
17-Jun-2024	Borrower 6		434,126.97
18-Jun-2024	ICHTHYS LNG PTY LTD	UNCOVERED SUB FACILITY 2022	155,467.18
18-Jun-2024	BIM WIND POWER JOINT STOCK COMPANY	HKMC FACILITY	498,967.86

Interest Payments between 01-Apr-2024 and 30-Jun-2024

Payment Date	Borrower	Tranche	Interest Payment Amount (US\$)
20-Jun-2024	PT CENTRATAMA TELEKOMUNIKASI INDONESIA TBK	TERM LOAN A (USD)	57,340.29
20-Jun-2024	Borrower 5		108,614.65
21-Jun-2024	PAN EUROPE LNG TRANSPORTATION COMPANY LIMITED	COMMERCIAL FACILITY	92,935.85
21-Jun-2024	PAN ASIA LNG TRANSPORTATION COMPANY LIMITED	COMMERCIAL FACILITY	159,841.82
27-Jun-2024	QATAR POWER Q.S.C.	TERM LOAN	388,109.13
27-Jun-2024	JAZAN INTEGRATED GASIFICATION AND POWER COMPANY	COMMERCIAL AMORTISING (USD) FACILITY	523,183.79
27-Jun-2024	MANHAL DEVELOPMENT COMPANY PJSC	TERM FACILITY	530,878.85
27-Jun-2024	AL MAQSED DEVELOPMENT COMPANY PJSC	SENIOR FACILITY	606,366.79
28-Jun-2024	ADANI SOLAR ENERGY RJ ONE PRIVATE LIMITED	ECB FACILITY	375,992.76
Total			7,180,381.33

Principal Drawdowns between 01-Apr-2024 and 30-Jun-2024

Drawdown Date	Borrower	Drawdown Amount (US\$)
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****NOTHING TO REPORT****

Account Balances as of 30-Jun-2024

Amounts in US\$

Account Name	Principal	Interest	Others	Total
Principal Fixed Deposit Account	3,373,670.42	4.64	-	3,373,675.06
Interest Fixed Deposit Account	-	2,855,458.62	-	2,855,458.62
Undrawn Commitment Account	-	-	-	-
Undrawn Commitment Fixed Deposit Account	1,729,361.32	43.23	-	1,729,404.55
Principal Account	1,197,083.92	19.43	-	1,197,103.35
Interest Account	-	1,901,006.02	-	1,901,006.02
Reserve Account	-	2.44	97,500.00	97,502.44
Payment Account	-	-	-	-
Collection Account	6,273,854.07	2,426,538.92	-	8,700,392.99
Cash in Transit	112,499.98	-	-	112,499.98
Total	12,686,469.71	7,183,073.30	97,500.00	19,967,043.01



Contact Us

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