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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
BAUHINIA ILBS 1 LIMITED**

(Incorporated in Hong Kong with limited liability)

US\$100,000,000 Class A1-SU Senior Secured Floating Rate Notes due 2044 (the “Class A1-SU Notes”)

(Stock Code: 5797)

US\$199,600,000 Class A1 Senior Secured Floating Rate Notes due 2044 (the “Class A1 Notes”)

(Stock Code: 5790)

US\$36,500,000 Class B Senior Secured Floating Rate Notes due 2044 (the “Class B Notes”)

(Stock Code: 5791)

US\$18,250,000 Class C Senior Secured Floating Rate Notes due 2044 (the “Class C Notes”)

(Stock Code: 5792)

US\$10,000,000 Class D Senior Secured Floating Rate Notes due 2044 (the “Class D Notes” and, together with the Class A1-SU Notes, the Class A1 Notes, the Class B Notes and the Class C Notes, the “Notes”)

(Stock Code: 5795)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

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Standard Chartered

Structuring Bank

Co-Manager

Standard Chartered

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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the information memorandum relating thereto dated 24 May 2023. Permission for the listing of and dealing in the Notes is expected to become effective on 31 May 2023.

Hong Kong, 30 May 2023

As at the date of this announcement, the directors of Bauhinia ILBS 1 Limited are Wong Christopher Yu Nien, Tsang Ho Yeung and Yu Wing Sum.