

Bauhinia ILBS 1 Limited

Quarterly Report

July 2025

Collateral Manager: The Hong Kong Mortgage Corporation Limited

Transaction Administrator: Deutsche Bank AG, Hong Kong Branch

Trustee: DB Trustees (Hong Kong) Limited



The Hong Kong Mortgage Corporation Limited
香港按揭證券有限公司

Deutsche Bank



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This document is intended only for the holders (the “Noteholders”) of the US\$100,000,000 Class A1-SU Notes, US\$199,600,000 Class A1 Notes, US\$36,500,000 Class B Notes, US\$18,250,000 Class C Notes, and US\$10,000,000 Class D Notes (collectively due October 2044), issued by Bauhinia ILBS 1 Limited (the “Issuer”).

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Summary

Class	Balance (US\$)	All in Rate (%)	Spread (bps)	Expected Interest (US\$)	Moody's Rating	
					Original	Current
CLASS A1 NOTES	130,982,012.05	5.82518	170	3,814,968.98	Aaa(sf)	Aaa(sf)
CLASS A1-SU NOTES	65,622,250.52	5.72518	160	1,878,495.98	Aaa(sf)	Aaa(sf)
CLASS B NOTES	36,500,000.00	6.62518	250	1,209,095.35	Aa1(sf)	Aa1(sf)
CLASS C NOTES	18,250,000.00	8.07518	395	736,860.18	A2(sf)	A1(sf)
CLASS D NOTES	10,000,000.00	10.07518	595	503,759.00	Baa3(sf)	Baa1(sf)
SUBORDINATED NOTES	46,072,924.47	10.12518	600	2,332,483.27	--	--
Total	307,427,187.04			10,475,662.76		

- The Subordinated Notes balance of US\$ 46,072,924.47 includes US\$ 5,640,924.47 of capitalised interest, which has been added to the original balance of US\$ 40,432,000.
- The Sponsor Loan was fully repaid in October 2024.

Assets US\$

Adjusted Collateral Principal Amount	Balance (US\$)
Aggregate Principal Balance of Infra Loan Obligation(other than Defaulted, Caa, Long Dated)	283,511,489.23
Amount of Defaulted Obligations (Lower of Market Value and Moody's Recovery Amount)	0.00
Long-Dated Obligations (Lower of Market value and Liquidation Value)	0.00
Caa Excess Obligations (Lower of Market value and Moody's Recovery Amount)	0.00
Balance in Principal Account and Principal Fixed Deposit Account	18,276,023.33
Adjusted Collateral Principal Amount	301,787,512.56
Undrawn Cash Balance	0.00

Coverage Test Results Summary

Test Type	Pass	Fail
Interest Coverage Tests	3	0
Overcollateralisation Tests	4	0
Total	7	0

Term SOFR	4.12518%
Next Payment Date	20-October-2025

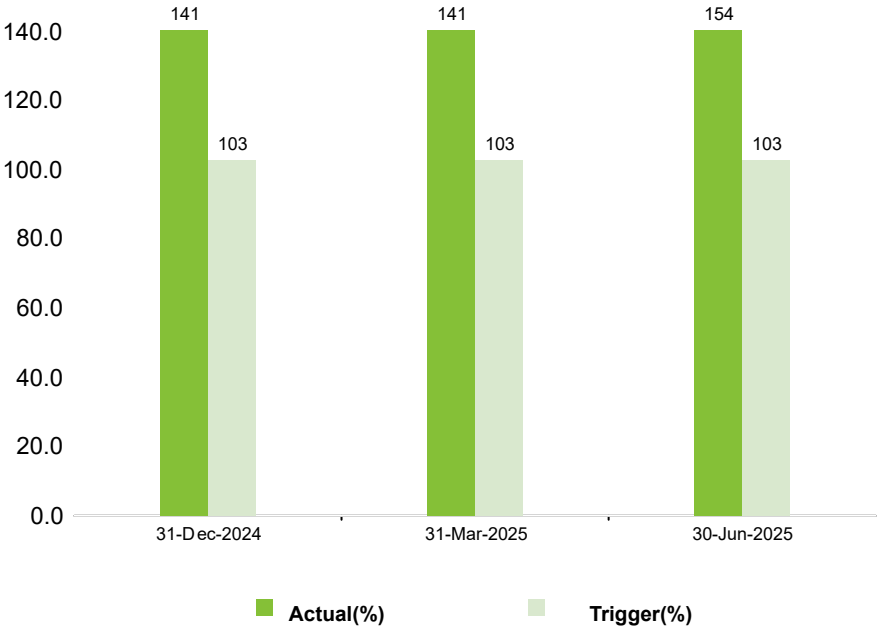
Coverage Tests as of 30-Jun-2025

Test Number	Test Description	Max/Min	Trigger	Current Result (A/B)	Adjusted Collateral Principal Amount / Interest Coverage Amount (A)	Principal Amount Outstanding for Relevant Classes of Notes / Scheduled Interest Payments on Relevant Classes of Notes (B)	Pass / Fail
1	Class A Minimum Collateralisation Test	Minimum	102.5%	153.5%	301,787,512.56	196,604,262.57	Pass
2	Class A/B Overcollateralisation Test	Minimum	115.5%	129.5%	301,787,512.56	233,104,262.57	Pass
3	Class C Overcollateralisation Test	Minimum	110.3%	120.1%	301,787,512.56	251,354,262.57	Pass
4	Class D Overcollateralisation Test	Minimum	108.1%	115.5%	301,787,512.56	261,354,262.57	Pass
5	Class A/B Interest Coverage Test	Minimum	110.0%	141.2%	9,749,646.31	6,902,560.31	Pass
6	Class C Interest Coverage Test	Minimum	107.5%	127.6%	9,749,646.31	7,639,420.49	Pass
7	Class D Interest Coverage Test	Minimum	102.5%	119.7%	9,749,646.31	8,143,179.49	Pass

Overcollateralisation Test Trends as of 30-Jun-2025

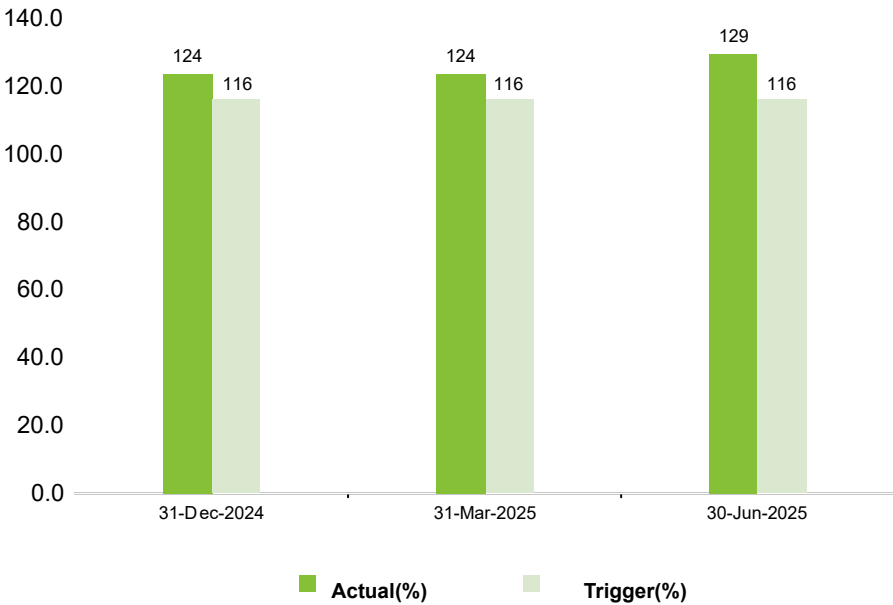
Class A Minimum Collateralisation Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Jun-2025	153.5%	102.5%	51.0%	Pass
31-Mar-2025	141.3%	102.5%	38.8%	Pass
31-Dec-2024	141.3%	102.5%	38.8%	Pass



Class A/B Overcollateralisation Test

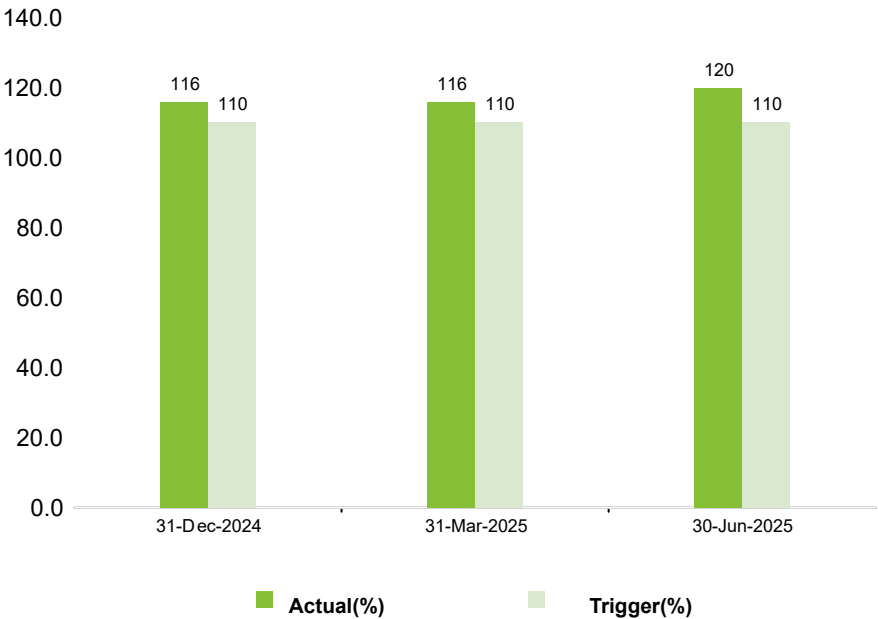
Test Description				
Date	Actual	Trigger	Headroom	Result
30-Jun-2025	129.5%	115.5%	14.0%	Pass
31-Mar-2025	123.6%	115.5%	8.1%	Pass
31-Dec-2024	123.6%	115.5%	8.1%	Pass



Overcollateralisation Test Trends as of 30-Jun-2025

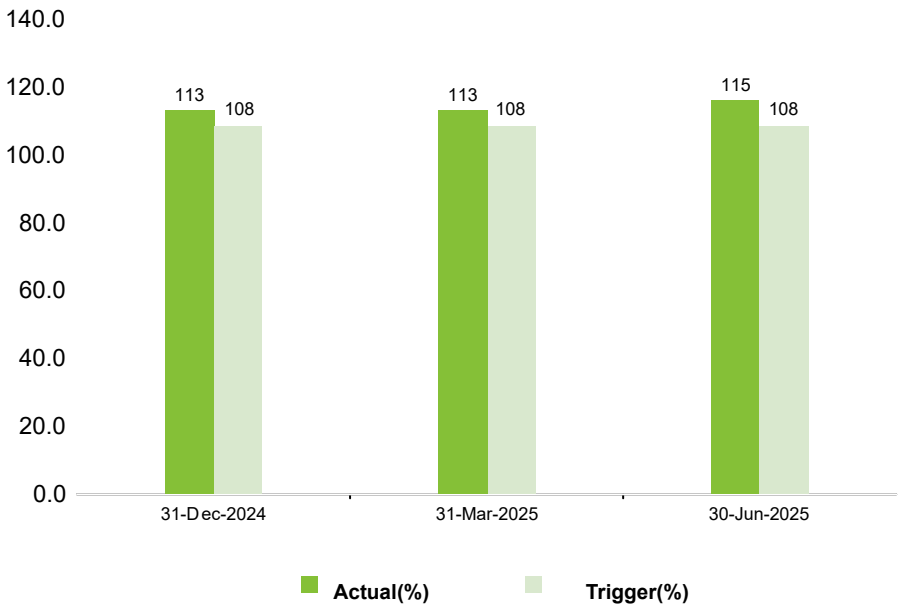
Class C Overcollateralisation Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Jun-2025	120.1%	110.3%	9.8%	Pass
31-Mar-2025	116.3%	110.3%	6.0%	Pass
31-Dec-2024	116.3%	110.3%	6.0%	Pass



Class D Overcollateralisation Test

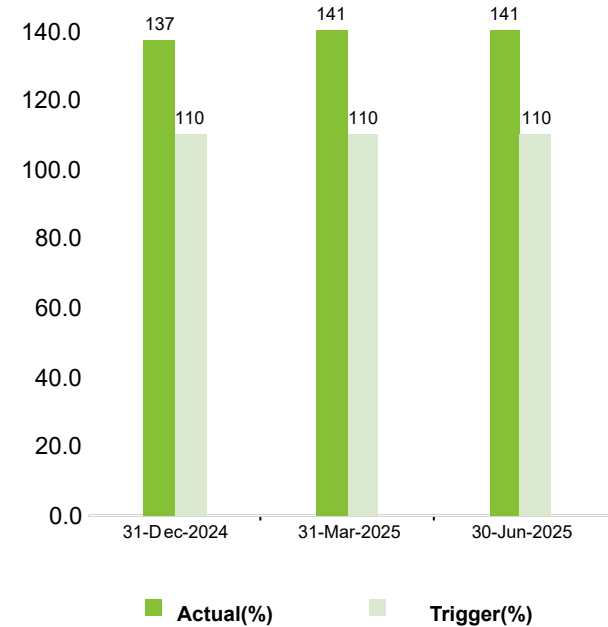
Test Description				
Date	Actual	Trigger	Headroom	Result
30-Jun-2025	115.5%	108.1%	7.4%	Pass
31-Mar-2025	112.6%	108.1%	4.5%	Pass
31-Dec-2024	112.6%	108.1%	4.5%	Pass



Interest Coverage Test Trends as of 30-Jun-2025

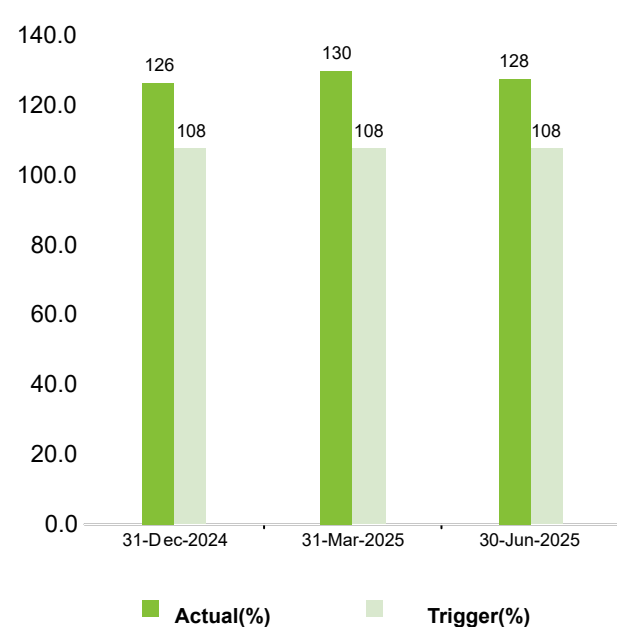
Class A/B Interest Coverage Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Jun-2025	141.2%	110.0%	31.2%	Pass
31-Mar-2025	140.9%	110.0%	30.9%	Pass
31-Dec-2024	137.1%	110.0%	27.1%	Pass



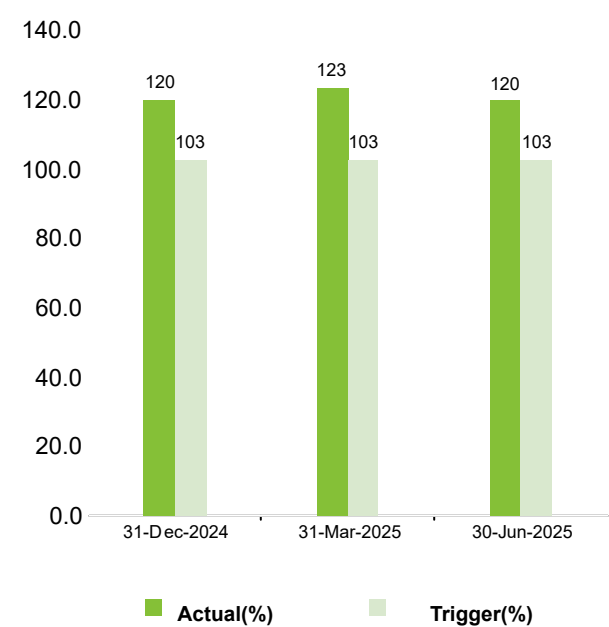
Class C Interest Coverage Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Jun-2025	127.6%	107.5%	20.1%	Pass
31-Mar-2025	129.9%	107.5%	22.4%	Pass
31-Dec-2024	126.4%	107.5%	18.9%	Pass



Class D Interest Coverage Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Jun-2025	119.7%	102.5%	17.2%	Pass
31-Mar-2025	123.3%	102.5%	20.8%	Pass
31-Dec-2024	120.0%	102.5%	17.5%	Pass



SGS Framework Loans as of 30-Jun-2025

Description	Value (US\$ or %)
(1) Aggregate Outstanding commitment of loans classified under SGS Framework	79,457,487.95
(2) Outstanding amount of Class A1-SU Notes	65,622,250.52
(2a) Outstanding amount of Class A1-SU Notes after upcoming repayment	N/A
(3) Ratio of (1) over (2)	121.08%
(3a) Ratio of (1) over (2a)	N/A

Note: "SGS Framework" stands for assets which follow Social, Green and Sustainability Framework of the HKMC.

Risk Retention as of 30-Jun-2025

The Hong Kong Mortgage Corporation Limited confirms:

- o its hold level in the Subordinated Notes remains unchanged;
- o no change in the manner or form in which it holds the Subordinated Notes; and
- o it will not and has not sold, hedged or mitigated its credit risk, rights, benefits or obligations arising from or associated with the Subordinated Notes, except to the extent permitted in accordance with the Risk Retention Requirements.

Manager Update as of 30-Jun-2025

Compliance Tests

- As of 30 Jun 2025, the Issuer complies with Overcollateralisation Tests and Interest Coverage Tests.

Portfolio Developments

- Movement in Portfolio WARF mainly due to prepayment of certain loans with relatively higher Moody's Rating Factor.

	30 Jun 2025	31 Mar 2025	31 Dec 2024	30 Sep 2024	30 Jun 2024
Portfolio WARF	701	742	828	814	804

- The impacts of US Tariff imposed globally are being closing monitored. No individual project is considered to be directly impacted by the tariff given the nature of infrastructure projects and operation stage of the portfolio.
- The Middle East is being monitored closely given the situation between Iran, Israel and other parties. In general, projects in the Middle East will continue to receive payments under the offtake agreement in the event of war or are supported by ample liquidity.
- All loans in the portfolio continue to be fully serviced on time.

Country Updates

- China: In Apr 2025, Fitch downgraded China to A/Stable (from A+/Negative).
- United States: In May 2025, Moody's downgraded United States' rating to Aa1/Stable (from AAA/Negative).
- Brazil: In May 2025, Moody's changed Brazil's rating outlook to Stable from Positive.
- Italy: In Apr 2025, S&P upgraded Italy's rating to BBB+/Stable (from BBB/Stable). In May 2025, Moody's changed Italy's rating outlook to Positive from Stable.
- UAE: In Jun 2025, S&P assigned a new rating of AA/Stable to UAE.

Payment Frequency Switch Event

- Payment Frequency Switch Event has not occurred.

Manager Update as of 30-Jun-2025

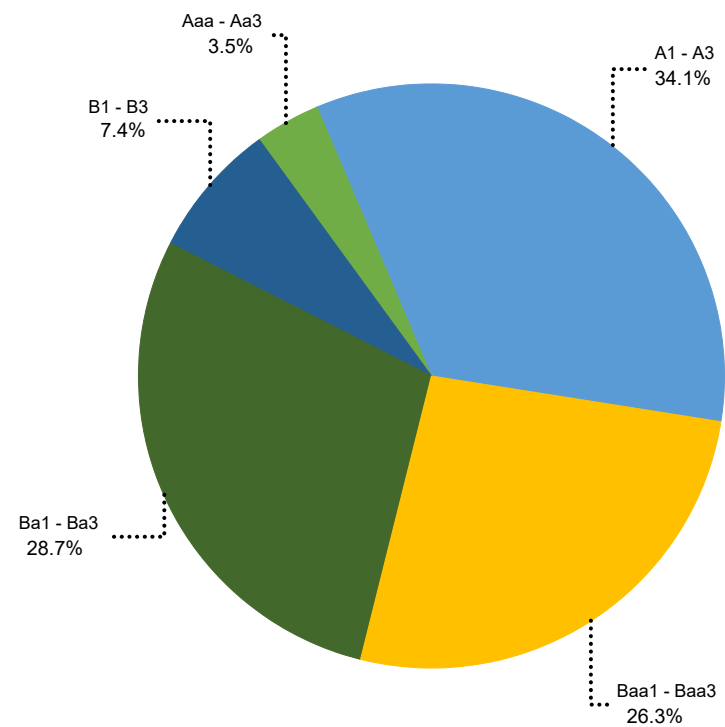
Drawdowns, Prepayments and Asset Replenishment

- Full prepayment of US\$10.5m by TIAN LUN GAS HOLDINGS LIMITED was received in Jun 2025 and reinvestment options are being explored.

Fees

- Fees and administrative expenses to be paid from Interest Proceeds include:
 - Fees for annual Moody's rating factor update.
 - Audit fees for KPMG.
- Fees and administrative expenses paid over the period from Reserve Account include:
 - Fees for Corporate Service Provider
 - Audit fees for KPMG
 - Legal Fees for Borrower 1

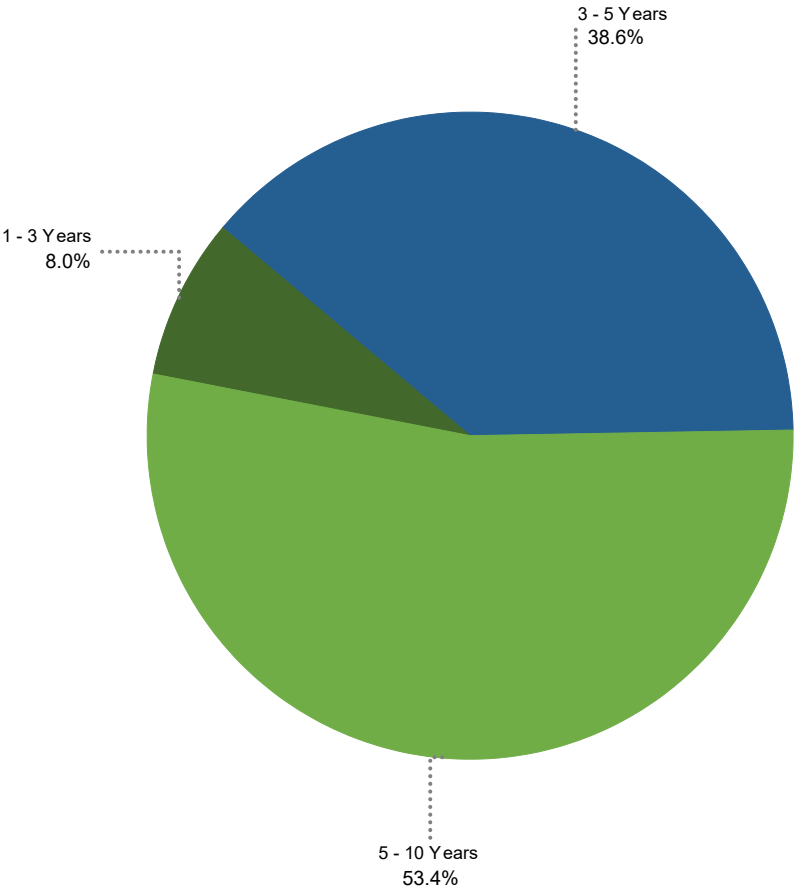
Credit Estimate as of 30-Jun-2025



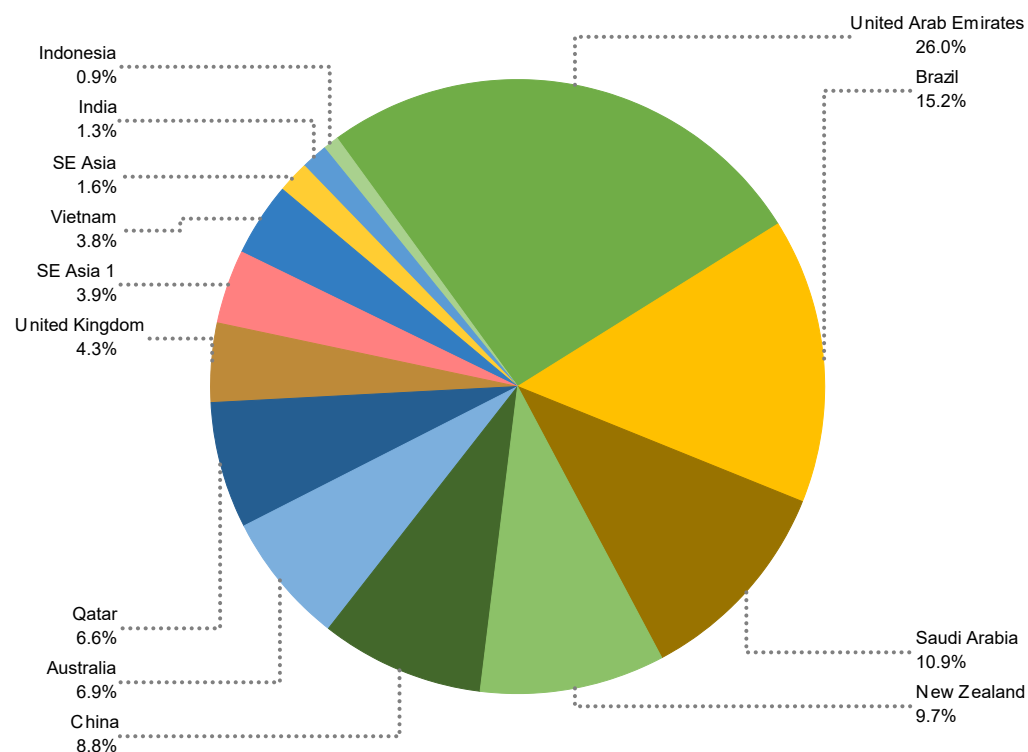
Rating	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
Aaa - Aa3	10.0	1	3.5
A1 - A3	96.7	6	34.1
Baa1 - Baa3	74.7	8	26.3
Ba1 - Ba3	81.3	9	28.7
B1 - B3	20.9	3	7.4
Total	283.5	27	100.0

Weighted Average Life (WAL) as of 30-Jun-2025

Weighted Average Life	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
1 - 3 Years	22.6	5	8.0
3 - 5 Years	109.5	8	38.6
5 - 10 Years	151.4	14	53.4
Total	283.5	27	100.0



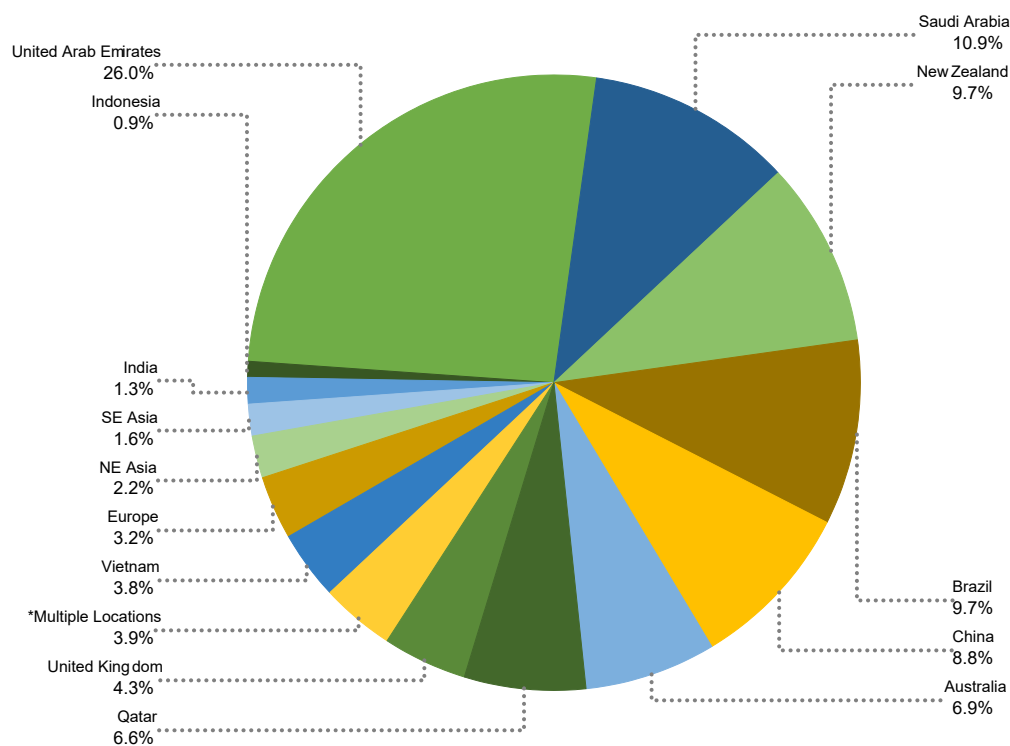
Location of Project as of 30-Jun-2025



Location of Project	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
United Arab Emirates	73.8	4	26.0%
Brazil	43.0	7	15.2%
Saudi Arabia	31.0	1	10.9%
New Zealand	27.6	1	9.7%
China	25.0	3	8.8%
Australia	19.7	3	6.9%
Qatar	18.6	1	6.6%
United Kingdom	12.2	2	4.3%
SE Asia 1	11.0	1	3.9%
Vietnam	10.6	1	3.8%
SE Asia	4.7	1	1.6%
India	3.8	1	1.3%
Indonesia	2.6	1	0.9%
Total	283.5	27	100.0%

*Note: Infrastructure assets which are mobile vessels have been categorised according to the location of the relevant offtaker

Location of Risk as of 30-Jun-2025



Location of Risk (*1)	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
United Arab Emirates	73.8	4	26.0%
Saudi Arabia	31.0	1	10.9%
New Zealand	27.6	1	9.7%
Brazil	27.5	3	9.7%
China	25.0	3	8.8%
Australia	19.7	3	6.9%
Qatar	18.6	1	6.6%
United Kingdom	12.2	2	4.3%
Multiple Locations (*2)	11.0	1	3.9%
Vietnam	10.6	1	3.8%
Europe	9.2	2	3.2%
NE Asia	6.3	2	2.2%
SE Asia	4.7	1	1.6%
India	3.8	1	1.3%
Indonesia	2.6	1	0.9%
Total	283.5	27	100.0%

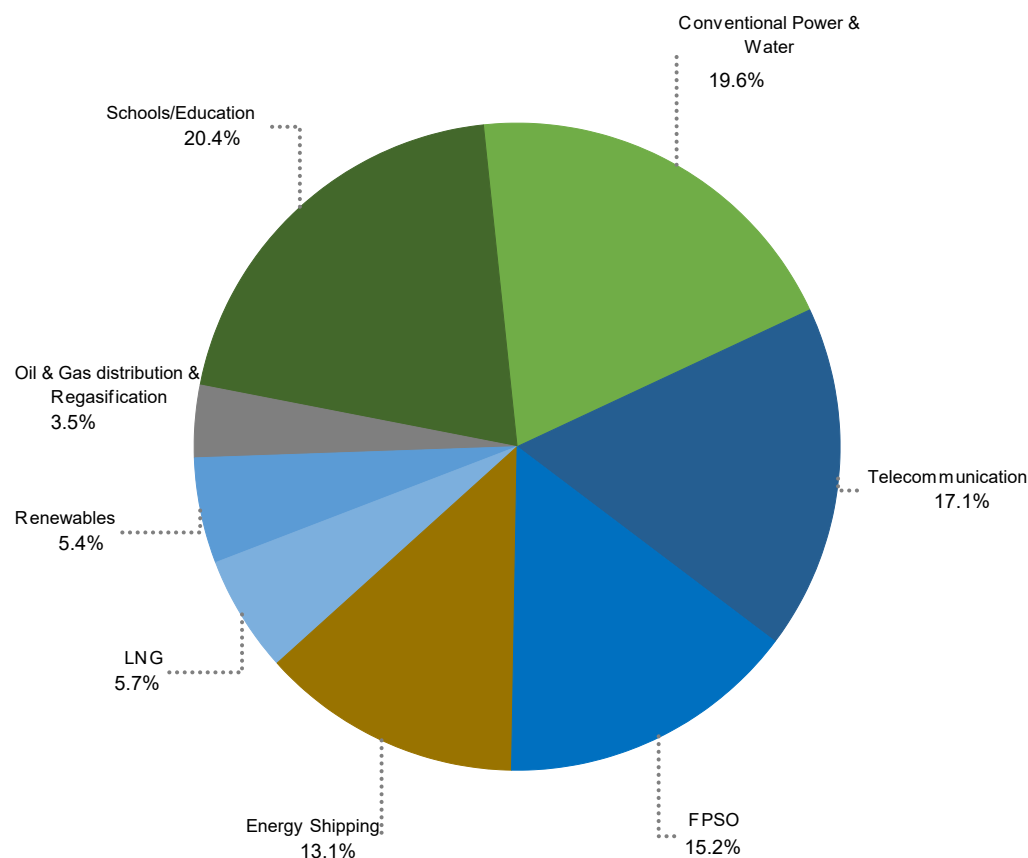
Note:

(*1) Infrastructure assets which are mobile vessels have been categorised according to the location of the relevant offtaker .

Loans with majority cover by export credit agency have been categorised according to the location of the export credit agency.

(*2) Exposure split based on Location of Risk: 51.6% North America, 48.4% NE Asia

Industry Distribution as of 30-Jun-2025

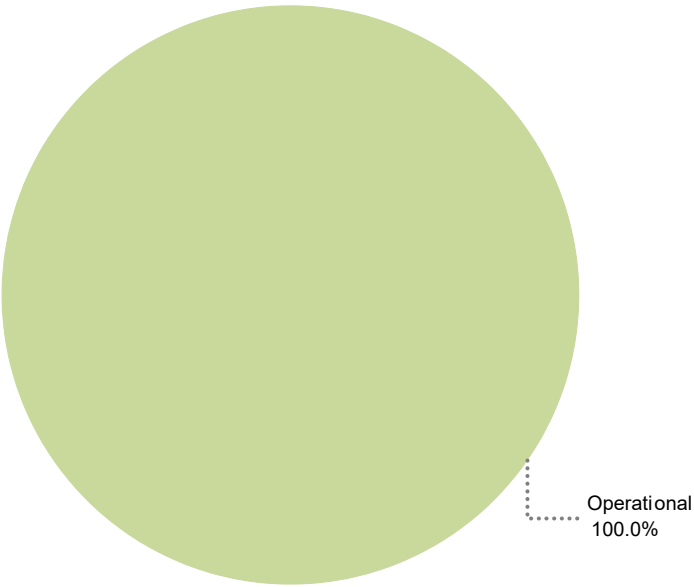


Industry	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
Schools/Education	57.7	2	20.4%
Conventional Power & Water	55.6	3	19.6%
Telecommunication	48.5	4	17.1%
FPSO	43.0	7	15.2%
Energy Shipping	37.2	5	13.1%
LNG	16.2	3	5.7%
Renewables	15.3	2	5.4%
Oil & Gas distribution & Regasification	10.0	1	3.5%
Total	283.5	27	100.0%

Project Status / Commodity Price Exposure as of 30-Jun-2025

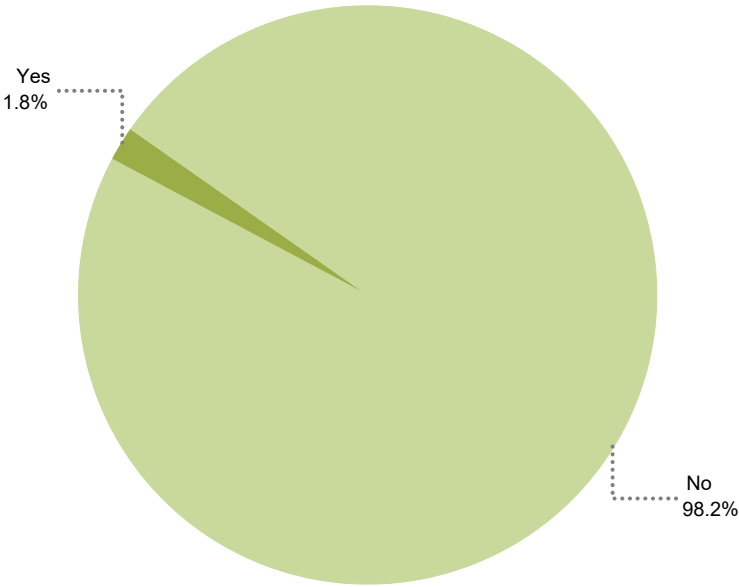
Project Status

Project Status	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
Operational	283.5	27	100.0
Total	283.5	27	100.0



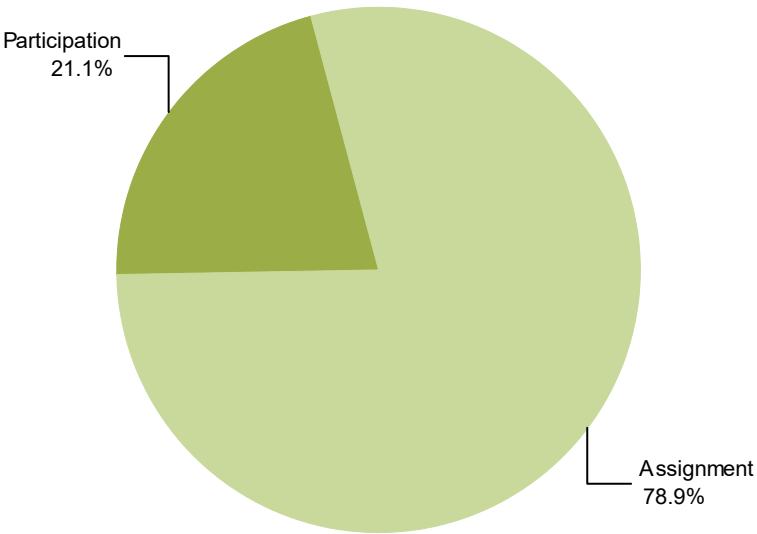
Commodity Price Exposure

Commodity Price Exposure	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
No	278.3	25	98.2
Yes	5.2	2	1.8
Total	283.5	27	100.0



Participation and Assignment as of 30-Jun-2025

Type	Direct Assignments			Participation		
	Number of Loans	Aggregate commitment amount (US\$m)	Percentage of Aggregate commitment amount of portfolio	Number of Loans	Aggregate commitment amount (US\$m)	Percentage of Aggregate commitment amount of portfolio
Loans that are supported by export credit agencies	0	0.0	0.0%	4	15.5	25.9%
Other Loans	16	223.7	100.0%	7*	44.4	74.1%
Total	16	223.7	100.0%	11	59.9	100.0%



*Note: US\$9.4 m of Infra Loan Obligations comprises of Participation in respect of which neither the Sponsor nor the Issuer is the lender of record.

Portfolio Assets as of 30-Jun-2025 (1 / 2)

No.	Borrower	Tranche	Funded Part.	SGS Framework (*1)	Industry	Location of Project	Location of Risk	Status	PF Loan	Outstanding Amount (US\$m)	Outstanding Commitment (US\$m)	Expected Maturity (Year)
1	AL MAQSED DEVELOPMENT COMPANY PJSC	SENIOR FACILITY	No	Yes	Schools/Education	United Arab Emirates	United Arab Emirates	Operational	Yes	31.3	31.3	2035
2	AUSTRALIA PACIFIC LNG PROCESSING PTY LIMITED	BANK LOAN SUB FACILITY	No	No	LNG	Australia	Australia	Operational	Yes	1.9	1.9	2028
3	BIM WIND POWER JOINT STOCK COMPANY	HKMC FACILITY	Yes	Yes	Renewables	Vietnam	Vietnam	Operational	Yes	10.6	10.6	2037
4	CHINA ENERGY AURORA LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	No	No	Energy Shipping	China	China	Operational	Yes	8.3	8.3	2032
5	CHINA ENERGY HOPE LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	No	No	Energy Shipping	China	China	Operational	Yes	8.3	8.3	2032
6	CHINA ENERGY PIONEER LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	No	No	Energy Shipping	China	China	Operational	Yes	8.4	8.4	2032
7	GIP EM ASCEND 2 PTE. LTD.	INITIAL TERM LOAN	No	Yes	Telecommunication	India	India	Operational	No	3.8	3.8	2028
8	ICHTHYS LNG PTY LTD	UNCOVERED SUB FACILITY 2022	No	No	LNG	Australia	Australia	Operational	Yes	3.4	3.4	2028
9	JAZAN INTEGRATED GASIFICATION AND POWER COMPANY	COMMERCIAL AMORTISING (USD) FACILITY	No	No	Conventional Power & Water	Saudi Arabia	Saudi Arabia	Operational	Yes	31.0	31.0	2038
10	MANHAL DEVELOPMENT COMPANY PJSC	TERM FACILITY	No	Yes	Schools/Education	United Arab Emirates	United Arab Emirates	Operational	Yes	26.4	26.4	2034
11	PAN ASIA LNG TRANSPORTATION COMPANY LIMITED	COMMERCIAL FACILITY	No	No	Energy Shipping	United Kingdom	United Kingdom	Operational	Yes	7.7	7.7	2029
12	PAN EUROPE LNG TRANSPORTATION COMPANY LIMITED	COMMERCIAL FACILITY	No	No	Energy Shipping	United Kingdom	United Kingdom	Operational	Yes	4.5	4.5	2030
13	PT CENTRATAMA TELEKOMUNIKASI INDONESIA TBK	TERM LOAN A (USD)	Yes	Yes	Telecommunication	Indonesia	Indonesia	Operational	No	2.6	2.6	2027
14	QATAR ELECTRICITY & WATER COMPANY Q.S.C.	TERM LOAN	No	No	Conventional Power & Water	Qatar	Qatar	Operational	Yes	18.6	18.6	2031
15	VOYAGE AUSTRALIA PTY LIMITED	USD TERM LOAN	No	No	Telecommunication	Australia	Australia	Operational	No	14.4	14.4	2028
16	VOYAGE DIGITAL (NZ) LIMITED	TERM LOAN B	No	No	Telecommunication	New Zealand	New Zealand	Operational	No	27.6	27.6	2029

NOTE:

(*1) "SGS Framework" stands for assets which follow Social, Green and Sustainability Framework of the HKMC

Portfolio Assets as of 30-Jun-2025 (2 / 2)

No.	Borrower	Tranche	Funded Part.	SGS Framework (*1)	Industry	Location of Project	Location of Risk	Status	PF Loan	Outstanding Amount (US\$m)	Outstanding Commitment (US\$m)	Expected Maturity (Year)
17	WHITESANDS PIPELINES COMPANY LIMITED	FACILITY C	No	No	Oil & Gas distribution & Regasification	United Arab Emirates	United Arab Emirates	Operational	Yes	10.0	10.0	2041
18	Borrower 1		Yes	No	Conventional Power & Water	United Arab Emirates	United Arab Emirates	Operational	Yes	6.0	6.0	2029
19	Borrower 2		Yes	No	FPSO	Brazil	Brazil	Operational	Yes	5.3	5.3	2036
20	Borrower 3		Yes	No	FPSO	Brazil	Brazil	Operational	Yes	4.2	4.2	2033
21	Borrower 4		Yes	No	LNG	SE Asia	Multiple Locations(*2)	Operational	No	11.0	11.0	2029
22	Borrower 5		Yes	Yes	Renewables	SE Asia	SE Asia	Operational	Yes	4.7	4.7	2036
23	Borrower 6		Yes	No	FPSO	Brazil	Europe	Operational	Yes	7.0	7.0	2037
24	Borrower 6		Yes	No	FPSO	Brazil	Multiple Locations(*3)	Operational	Yes	4.0	4.0	2037
25	Borrower 6		Yes	No	FPSO	Brazil	Multiple Locations(*3)	Operational	Yes	2.3	2.3	2037
26	Borrower 6		No	No	FPSO	Brazil	Brazil	Operational	Yes	18.1	18.1	2038
27	Borrower 6		Yes	No	FPSO	Brazil	Europe	Operational	Yes	2.2	2.2	2037
TOTAL										283.5	283.5	

NOTE:

(*1) "SGS Framework" stands for assets which follow Social, Green and Sustainability Framework of the HKMC

(*2) Exposure split based on Location of Risk: 51.6% North America, 48.4% NE Asia

(*3) Exposure split based on Location of Risk: 95% NE Asia, 5% Brazil

Credit Events as of 30-Jun-2025

Issuer	Tranche	CCY	Date Assigned as Defaulted Obligation	Market Value (US\$)	Market Price	Current Notional Amount (US\$)
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****NOTHING TO REPORT****

Principal Repayments between 01-Apr-2025 and 30-Jun-2025

Repayment Date	Borrower	Tranche	Repayment Amount (US\$)
30-Apr-2025	Borrower 1		675,243.80
15-May-2025	TIAN LUN GAS HOLDINGS LIMITED	TRANCHE B LOAN	2,250,000.00
02-Jun-2025	QATAR ELECTRICITY & WATER COMPANY Q.S.C.	TERM LOAN	1,243,917.71
09-Jun-2025	GIP EM ASCEND 2 PTE. LTD.	INITIAL TERM LOAN	109,009.43
10-Jun-2025	Borrower 2		86,700.86
10-Jun-2025	Borrower 3		98,354.49
10-Jun-2025	CHINA ENERGY AURORA LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	123,340.76
10-Jun-2025	CHINA ENERGY HOPE LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	126,270.34
10-Jun-2025	CHINA ENERGY PIONEER LNG SHIPPING CO.LIMITED	COMMERCIAL FACILITY	117,767.08
16-Jun-2025	Borrower 5		80,098.09
16-Jun-2025	ICHTHYS LNG PTY LTD	UNCOVERED SUB FACILITY 2022	490,236.81
16-Jun-2025	BIM WIND POWER JOINT STOCK COMPANY	COMMERCIAL LOAN	360,172.00
16-Jun-2025	Borrower 6		148,340.97
16-Jun-2025	Borrower 6		200,000.00
16-Jun-2025	Borrower 6		86,023.48
16-Jun-2025	Borrower 6		47,958.45
16-Jun-2025	Borrower 6		47,214.58
23-Jun-2025	PAN ASIA LNG TRANSPORTATION COMPANY LIMITED	COMMERCIAL FACILITY	107,929.50
23-Jun-2025	PAN EUROPE LNG TRANSPORTATION COMPANY LIMITED	COMMERCIAL FACILITY	58,031.13
30-Jun-2025	VOYAGE AUSTRALIA PTY LTD	TERM LOAN	37,500.00
30-Jun-2025	AL MAQSED DEVELOPMENT COMPANY PJSC	SENIOR FACILITY	584,113.73
30-Jun-2025	MANHAL DEVELOPMENT COMPANY PJSC	TERM FACILITY	622,800.14
30-Jun-2025	TIAN LUN GAS HOLDINGS LIMITED	TRANCHE B LOAN	10,500,000.00
30-Jun-2025	VOYAGE DIGITAL (NZ) LIMITED(2DEGREES Group Ltd)	TERM LOAN	74,999.98
Total			18,276,023.33

Interest Payments between 01-Apr-2025 and 30-Jun-2025

Payment Date	Borrower	Tranche	Interest Payment Amount (US\$)
03-Apr-2025	QATAR ELECTRICITY & WATER COMPANY Q.S.C.	TERM LOAN	95,650.21
07-Apr-2025	WHITESANDS PIPELINES COMPANY LIMITED	FACILITY C	147,342.25
22-Apr-2025	TIAN LUN GAS HOLDINGS LIMITED	TRANCHE B LOAN	82,408.24
22-Apr-2025	VOYAGE AUSTRALIA PTY LTD	TERM LOAN	295,299.98
30-Apr-2025	Borrower 1		197,903.95
01-May-2025	QATAR ELECTRICITY & WATER COMPANY Q.S.C.	TERM LOAN	86,730.53
15-May-2025	TIAN LUN GAS HOLDINGS LIMITED	TRANCHE B LOAN	54,087.44
19-May-2025	VOYAGE DIGITAL (NZ) LIMITED(2DEGREES Group Ltd)	TERM LOAN	519,262.27
02-Jun-2025	QATAR ELECTRICITY & WATER COMPANY Q.S.C.	TERM LOAN	98,435.78
09-Jun-2025	GIP EM ASCEND 2 PTE. LTD.	INITIAL TERM LOAN	72,311.45
10-Jun-2025	Borrower 3		86,149.25
10-Jun-2025	Borrower 2		100,600.18
10-Jun-2025	CHINA ENERGY HOPE LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	145,853.50
10-Jun-2025	CHINA ENERGY AURORA LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	146,499.91
10-Jun-2025	CHINA ENERGY PIONEER LNG SHIPPING CO.LIMITED	COMMERCIAL FACILITY	147,729.73
16-Jun-2025	Borrower 6		37,281.65
16-Jun-2025	Borrower 6		40,778.62
16-Jun-2025	PT CENTRATAMA TELEKOMUNIKASI INDONESIA TBK	TERM LOAN A (USD)	43,915.00
16-Jun-2025	TIAN LUN GAS HOLDINGS LIMITED	TRANCHE B LOAN	61,642.37
16-Jun-2025	Borrower 6		73,144.98
16-Jun-2025	Borrower 5		84,583.54
16-Jun-2025	ICHTHYS LNG PTY LTD	UNCOVERED SUB FACILITY 2022	114,029.52

Interest Payments between 01-Apr-2025 and 30-Jun-2025

Payment Date	Borrower	Tranche	Interest Payment Amount (US\$)
16-Jun-2025	Borrower 6		117,133.23
16-Jun-2025	Borrower 6		351,927.39
16-Jun-2025	BIM WIND POWER JOINT STOCK COMPANY	COMMERCIAL LOAN	411,427.76
23-Jun-2025	PAN EUROPE LNG TRANSPORTATION COMPANY LIMITED	COMMERCIAL FACILITY	78,266.71
23-Jun-2025	PAN ASIA LNG TRANSPORTATION COMPANY LIMITED	COMMERCIAL FACILITY	134,074.06
30-Jun-2025	TIAN LUN GAS HOLDINGS LIMITED	TRANCHE B LOAN	26,912.93
30-Jun-2025	MANHAL DEVELOPMENT COMPANY PJSC	TERM FACILITY	435,366.85
30-Jun-2025	JAZAN INTEGRATED GASIFICATION AND POWER COMPANY	COMMERCIAL AMORTISING (USD) FACILITY	495,213.47
30-Jun-2025	AL MAQSED DEVELOPMENT COMPANY PJSC	SENIOR FACILITY	509,871.92
Total			5,291,834.67

Principal Drawdowns between 01-Apr-2025 and 30-Jun-2025

Drawdown Date	Borrower	Drawdown Amount (US\$)
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****NOTHING TO REPORT****

Account Balances as of 30-June-2025

Amounts in US\$

Account Name	Principal	Interest	Others	Total
Principal Fixed Deposit Account	16,956,609.48	-	-	16,956,609.48
Interest Fixed Deposit Account	-	3,852,375.43	-	3,852,375.43
Undrawn Commitment Account	-	-	-	-
Undrawn Commitment Fixed Deposit Account	-	-	-	-
Principal Account	-	8.13	-	8.13
Interest Account	-	10.19	-	10.19
Reserve Account	-	0.53	20,653.64	20,654.17
Payment Account	-	-	-	-
Collection Account	1,206,913.87	1,440,464.16	-	2,647,378.03
Cash in Transit	112,499.98	-	-	112,499.98
Total	18,276,023.33	5,292,858.44	20,653.64	23,589,535.41



Contact Us

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Level 65, International Commerce Centre,
1 Austin Road West,
Kowloon, Hong Kong
ILBS_bauhinia1@hkmc.com.hk