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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
BAUHINIA ILBS 2 LIMITED**

(A public company limited by shares incorporated under the laws of Hong Kong)

**US\$107,000,000 Class A1-SU Senior Secured Floating Rate Notes due October 2044 (the
“Class A1-SU Notes”)**

(Stock Code: 5187)

**US\$209,500,000 Class A1 Senior Secured Floating Rate Notes due October 2044 (the
“Class A1 Notes”)**

(Stock Code: 5188)

**US\$34,000,000 Class B Senior Secured Floating Rate Notes due October 2044 (the “Class
B Notes”)**

(Stock Code: 5189)

**US\$20,500,000 Class C Senior Secured Floating Rate Notes due October 2044 (the “Class
C Notes”)**

(Stock Code: 5192)

**US\$15,700,000 Class D Senior Secured Floating Rate Notes due October 2044 (the “Class
D Notes” and, together with the Class A1-SU Notes, the Class A1 Notes, the Class B
Notes and the Class C Notes, the “Notes”)**

(Stock Code: 5193)

Sole Global Coordinator

Standard Chartered

Joint Bookrunners

CICC
MUFG

Natixis

ING
Standard Chartered

Co-Managers

Fubon Bank

Korea Investment & Securities Co., Ltd.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the information memorandum relating thereto dated 6 September 2024. Permission for the listing of and dealing in the Notes is expected to become effective on 12 September 2024.

Hong Kong, 11 September 2024

As at the date of this announcement, the directors of Bauhinia ILBS 2 Limited are ABBOTT, Giles David Cameron, HUANG, Meng and YU, Wing Sum.