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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

BAUHINIA ILBS 3 LIMITED

(A public company limited by shares incorporated under the laws of Hong Kong)

US$117,000,000 Class A1-SU Senior Secured Floating Rate Notes due October 2045 (the "Class A1-SU Notes")

(Stock Code: 5967)

US$229,900,000 Class A1 Senior Secured Floating Rate Notes due October 2045 (the "Class A1 Notes")

(Stock Code: 5968)

US$32,000,000 Class B Senior Secured Floating Rate Notes due October 2045 (the "Class B Notes")

(Stock Code: 5985)

US$33,000,000 Class C Senior Secured Floating Rate Notes due October 2045 (the "Class C Notes")

(Stock Code: 5987)

US$16,000,000 Class D Senior Secured Floating Rate Notes due October 2045 (the "Class D Notes" and, together with the Class A1-SU Notes, the Class A1 Notes, the Class B Notes and the Class C Notes, the "Notes")
(Stock Code: 5990)

Sole Global Coordinator

Standard Chartered Bank

Joint Bookrunners

BNP PARIBAS		**CICC**
ING	**MUFG**	**Standard Chartered Bank**

Co-Manager

Fubon Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the information memorandum relating thereto dated 14 October 2025. The listing of, and permission to deal in the Notes is expected to become effective on 20 October 2025.

Hong Kong, 17 October 2025

As at the date of this announcement, the directors of Bauhinia ILBS 3 Limited are ABBOTT, Giles David Cameron, HUANG, Meng and YU, Wing Sum.