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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
BAUHINIA ILBS 1 LIMITED**

(A public company limited by shares incorporated under the laws of Hong Kong)

**US\$128,500,000 Class A1-SU Senior Secured Floating Rate Notes due October 2045 (the
“Class A1-SU Notes”)**

(Stock Code: 40858)

**US\$242,200,000 Class A1 Senior Secured Floating Rate Notes due October 2045 (the
“Class A1 Notes”)**

(Stock Code: 40880)

**US\$46,000,000 Class B Senior Secured Floating Rate Notes due October 2045 (the “Class
B Notes”)**

(Stock Code: 40916)

**US\$18,000,000 Class C Senior Secured Floating Rate Notes due October 2045 (the “Class
C Notes”)**

(Stock Code: 40923)

**US\$22,600,000 Class D Senior Secured Floating Rate Notes due October 2045 (the “Class
D Notes” and, together with the Class A1-SU Notes, the Class A1 Notes, the Class B Notes
and the Class C Notes, the “Notes”)**

(Stock Code: 40925)

Sole Global Coordinator
Standard Chartered Bank

Joint Bookrunners

BNP PARIBAS
MUFG

CICC
SMBC Nikko

ING
Standard Chartered Bank

Co-Managers

Fubon Bank (Hong Kong)

Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the information memorandum relating thereto dated 22 October 2026. The listing of, and permission to deal in the Notes is expected to become effective on 2 November 2026.

Hong Kong, 30 October 2026

As at the date of this announcement, the directors of Bauhinia ILBS 1 Limited are ABBOTT, Giles David Cameron, HUANG, Meng and KWOK, Yin Ting.