



## Information Subscription Form 資訊訂閱表格

AMIGOS By HKMC is a loyalty programme (relating to the programmes of The Hong Kong Mortgage Corporation Limited (**HKMC**) and its subsidiaries (**HKMC Group**)) operated by HKMC Premier Solutions Limited, a subsidiary wholly owned by the HKMC. AMIGOS By HKMC 是一項會員計劃 (配合香港按揭證券有限公司(按揭證券公司)及其附屬機構(按揭證券公司集團)的產品計劃) · 由按揭證券公司全資擁有之附屬機構 HKMC Premier Solutions Limited 營運。

If you would like to subscribe to news, updates and offers from AMIGOS By HKMC and its business partners from time to time, please return the completed form (a) to AMIGOS By HKMC at 15/F, Two Harbour Square, 180 Wai Yip Street, Kwun Tong, Kowloon, or (b) by email to [amigos@amigosbyhkm.com.hk](mailto:amigos@amigosbyhkm.com.hk). 如欲訂閱由 AMIGOS By HKMC 及其業務夥伴不時發出的消息、更新和優惠，請將已填妥的表格(a)交回九龍觀塘偉業街180號 Two Harbour Square 15 樓 AMIGOS By HKMC · 或(b)電郵至 [amigos@amigosbyhkm.com.hk](mailto:amigos@amigosbyhkm.com.hk)。

Subscription is free and you may terminate your subscription at any time by written notice to AMIGOS By HKMC. AMIGOS By HKMC is entitled to decline any subscription at its sole discretion without giving any reason. 該訂閱是免費的，而您亦可透過書面通知AMIGOS By HKMC隨時終止訂閱。AMIGOS By HKMC可全權決定拒絕任何訂閱，毋須提供任何理由。

\* Mandatory fields 必須填寫

Subscriber information 訂戶資料	
Salutation 稱謂* <input type="checkbox"/> Mr 先生 <input type="checkbox"/> Ms 女士	Age 年齡* <input type="checkbox"/> 18-39 <input type="checkbox"/> 40-49 <input type="checkbox"/> 50-59 <input type="checkbox"/> 60 or above 或以上
Name 姓名* in English 英文 in Chinese 中文	
Correspondence Address 通訊地址* in English 英文 in Chinese 中文	
Email Address 電郵地址*	Contact No. 聯絡電話* _____-_____ (Area Code 地區號碼) (Telephone Number 電話號碼)
Other information 其他資料	
1. What kind of information/activities are you interested in? (You may select more than one of the below) 閣下對哪項資訊/活動感興趣? (可選擇多於一項) <input type="checkbox"/> Reverse Mortgage Programme 安老按揭計劃 <input type="checkbox"/> HKMC Annuity Plan 香港年金計劃 <input type="checkbox"/> Policy Reverse Mortgage Programme 保單逆按計劃 <input type="checkbox"/> Financial Planning 理財策劃 <input type="checkbox"/> Travel and Entertainment 旅遊娛樂 <input type="checkbox"/> Health and Wellness 保健養生 <input type="checkbox"/> Sports 運動 <input type="checkbox"/> Others (Please specify) 其他 (請說明) : _____	
2. How do you know about AMIGOS By HKMC? 閣下從什麼途徑認識 AMIGOS By HKMC? <input type="checkbox"/> AMIGOS By HKMC member (Please provide the name) 會員 (請提供姓名) : _____ <input type="checkbox"/> Organization (Please specify) 機構 (請說明) : _____ <input type="checkbox"/> Others (Please specify) 其他 (請說明) : _____	

## Declaration 聲明

1. I hereby subscribe to information from AMIGOS By HKMC and its business partners (e.g. news, updates and offers). 本人謹此訂閱由AMIGOS By HKMC及其業務夥伴提供的資訊(如:消息、更新和優惠)。
2. I declare that the information given in this Form is true and complete. 本人確認就有關本表格提供之資料均屬真實和完整。
3. I have read and understand the contents of the attached Personal Information Collection Statement of the HKMC Group in relation to the Personal Data (Privacy) Ordinance (**HKMC Group PICS**) and hereby consent to the AMIGOS By HKMC's obtaining, handling, use, disclosure and/or transfer of my personal data for the purposes and in the manner as set out therein. 本人已閱讀及理解隨附的按揭證券公司集團有關《個人資料(私隱)條例》的收集個人資料聲明(按揭證券公司集團的收集個人資料聲明)之內容，並謹此同意AMIGOS By HKMC可根據其所述的用途及方式取得、處理、使用、披露及/或轉移本人的個人資料。

## Direct marketing 直接促銷

*(If a Subscriber wants to receive direct marketing communications (e.g. information on benefits) from AMIGOS By HKMC and/or its business partners, he should NOT tick the box below. 如訂戶欲收取AMIGOS By HKMC 及/或其業務夥伴發放的直接促銷通訊(例如優惠資訊)，請勿剔選以下方格。)*

AMIGOS By HKMC would like to use the Subscriber's personal data including name and contact information (including email address, contact number and address) in the direct marketing of the classes of products, services and/or events set out in the "Use and Provision of Personal Data in Direct Marketing" section of the HKMC Group PICS (**DM Section**). The DM Section also describes the other categories of personal data which may be used in direct marketing. In addition, AMIGOS By HKMC intends to provide the Subscriber's personal data as indicated above to other classes of persons specified in the DM Section for their use in direct marketing. However, AMIGOS By HKMC cannot so use or provide the Subscriber's personal data without his consent (or in the case of provision, written consent).

AMIGOS By HKMC 欲使用訂戶之個人資料包括姓名及聯絡資料(包括電郵地址、聯絡電話及通訊地址)作直接促銷於按揭證券公司集團的收集個人資料聲明中「直接促銷中個人資料的使用及提供」部份(直接促銷部份)內訂明之產品、服務及/或活動。直接促銷部份亦有列明可用於直接促銷之其他類別的個人資料。另外，AMIGOS By HKMC 欲向於直接促銷部份內列明之其他人士提供訂戶之上述個人資料以供該等人士作直接促銷用途。但AMIGOS By HKMC 不得在未經訂戶之同意(於提供資料的情況下為書面同意)下如此使用或提供其個人資料。

### Direct Marketing Opt-out 拒絕直接促銷<sup>^</sup>

Should I **not consent** to such use and provision to other persons for their use of my personal data by AMIGOS By HKMC, I have indicated my objection by ticking the box below.

若本人**不同意** AMIGOS By HKMC 如此使用及提供予其他人士使用本人之個人資料，本人以選取以下方格表明本人之異議。

- ☐ I hereby object to the use and provision to other persons for their use of my personal data for the above direct marketing purposes. 本人謹此拒絕在上述直接促銷中使用本人的個人資料，及提供本人的個人資料予其他人士以供該等人士用於上述直接促銷。

<sup>^</sup> **If the Subscriber wishes to change his consent to such use and provision to other persons for their use of his personal data, please write to the Data Protection Officer of the HKMC Group (see communication channel in the HKMC Group PICS). No fee is to be charged for this arrangement. 若訂戶欲更改如此使用及提供予其他人士使用其個人資料之同意，請向按揭證券公司集團之個人資料保障主任作出書面更改(請參閱按揭證券公司集團的收集個人資料聲明以索取聯絡方法)。有關安排將不收取任何費用。**

I acknowledge that my signing below without ticking the above box will be regarded as consenting to the AMIGOS By HKMC's use and provision to other persons for their use of my personal data in direct marketing.

本人確認如本人在下方簽署而沒有剔選以上方格，將被視為同意 AMIGOS By HKMC 在直接促銷中使用本人的個人資料及提供該資料予其他人士作直接促銷。

I understand that the above choice replaces any choice communicated by me to the AMIGOS By HKMC prior to this subscription and applies to the direct marketing of the classes of products, services and/or events as set out in the DM Section. I am also aware of the kinds of personal data which may be used in direct marketing and the classes of persons to which my personal data may be provided for them to use in direct marketing as set out in the DM Section.

本人明白以上選擇取代任何本人遞交本訂閱表格之前告知AMIGOS By HKMC的選擇，並適用於就直接促銷部份內列明的產品、服務及/或活動進行的直接促銷。本人亦了解直接促銷部份內列明就直接促銷用途可能被使用的個人資料類別及可能將本人之個人資料提供予相關人士之類別。

**Signature 簽署**

Signature of Subscriber 訂戶簽署

Date 日期

## Personal Information Collection Statement

1. Nothing in this Statement shall limit the rights of data subjects under the Personal Data (Privacy) Ordinance.
2. The supply of personal data is voluntary except for the personal data specified in the relevant data collection form as obligatory. Failure to supply such obligatory data will prevent us from fulfilling the purposes described below.

### PURPOSES

3. The purposes for which personal data of a data subject may be used will vary depending on the circumstances and context of its collection, but the purposes perceived by us will include the following:
  - (a) administering, maintaining and operating our products/services/events relating to our financing, loans and loans acquisition, retirement planning, insurance and credit support businesses (**Services**);
  - (b) processing and evaluating any applications, requests, enquiries or complaints involving the data subject relating to our Services;
  - (c) providing subsequent or ongoing services in relation to our Services involving the data subject, including but not limited to providing information, administering the policies or guarantees issued or the loans or credit supports granted;
  - (d) any purposes in connection with any claim or requests made by or against or otherwise involving the data subject in respect of our Services, including the related verification and investigation work;
  - (e) detecting, investigating and preventing fraud, crime, wrongdoing or irregularity;
  - (f) facilitating design of products/services/events of any members of the HKMC Group;
  - (g) conducting research and maintaining databases for marketing, statistical, actuarial, product development or other purposes;
  - (h) matching any personal data held which relates to the data subject from time to time for any of the purposes listed herein and verifying data or information provided by any third party;
  - (i) creating and maintaining data subject profile and segregation and business model and performing risk management;
  - (j) evaluating any future application by or involving the data subject in relation to our Services;
  - (k) registering data subjects and administering the provision of Services through telecommunications or online channels, or mobile applications;
  - (l) conducting underwriting, identity and credit checks and debt collection;
  - (m) offering, providing and marketing to the data subject the Services of the Company, other members of the HKMC Group or our business partners (see “Use and Provision of Personal Data in Direct Marketing” section below)
  - (n) carrying out business co-operation with the data subject (including referral or other modes of co-operation);
  - (o) sending to the data subject newsletters and printed materials about educational, recreational or other events of any member of the HKMC Group;
  - (p) providing benefit to the data subject for relationship management purposes;
  - (q) making disclosures as required by any applicable law, rules, regulations, codes of practice or guidelines or for assisting law enforcement purposes, investigations by police or other government or regulatory authorities in Hong Kong or elsewhere;
  - (r) complying with the laws, regulatory requirements and any other rules, guidelines or orders of any applicable jurisdiction which we are expected to or would normally comply with;
  - (s) complying with any obligations, requirements, policies, procedures, measures or arrangements for sharing personal data and information within the HKMC Group and/or any other use of personal data and information for compliance with sanctions or prevention or detection of money laundering, terrorist financing or other unlawful or prohibited activities or conduct;

- (t) enabling an actual or potential assignee of us, or participant or sub-participant of our rights in respect of a data subject to evaluate the transaction intended to be the subject of the assignment, participation or sub-participation; and
- (u) purposes directly relating to any of the above.

## **TRANSFEREES**

4. Personal data will be kept confidential but, subject to the provisions of any applicable law, may be provided to the following parties (within or outside Hong Kong) for the purposes outlined in paragraph 3 above:
  - (a) any member of the HKMC Group;
  - (b) any broker, referrer or introducer of the data subject in Hong Kong or elsewhere;
  - (c) any co-applicant or co-borrower, and any person proposing to provide or providing any financial or credit support in relation to a data subject's obligations in connection with our Services.
  - (d) any business partner which has participated in programmes operated by any member of the HKMC Group in relation to our Services;
  - (e) any person in connection with any claims made by or against or otherwise involving the data subject in respect of any Services provided by the Company or any member of the HKMC Group;
  - (f) any agent, contractor or third party, which provides administrative, audit, data-processing, document management, technology, telecommunication, storage, payment or other services (including direct marketing services) to any member of the HKMC Group in Hong Kong or elsewhere under a duty of confidentiality to the same;
  - (g) where applicable, any insurer or reinsurer (including any re-reinsurers of such reinsurer) of, or any entity providing financial support in relation to our Services;
  - (h) any valuer, medical service provider or an provider of products or services which is, or will be paid by funds drawn from the Services;
  - (i) credit reference agencies or, in the event of default, debt collection agencies;
  - (j) any agent, auditor, accountant, tax adviser, lawyer, consultant or other professional adviser;
  - (k) any court, tribunal or administrative, governmental or regulatory body or enforcement agency in Hong Kong or elsewhere (including local or foreign tax authorities); and
  - (l) any actual or potential assignee, transferee, participant or sub-participant of our rights or business.

## **USE AND PROVISION OF PERSONAL DATA IN DIRECT MARKETING**

5. We intend to:
  - (a) use the names, contact details, Services portfolio information, transaction pattern and behaviour, financial, employment or other background and demographic data of a data subject held by us from time to time for direct marketing and we cannot use such data unless we have received the data subject's consent or indication of no objection; and
  - (b) conduct direct marketing in relation to the following classes of products/services/events:
    - (i) insurance, financial services, retirement planning and related products/services/events; and
    - (ii) reward, loyalty, co-branding or privilege programmes, and related products/services/events.
6. The above products/services/events may be provided or solicited by us and/or:
  - (a) any member of the HKMC Group;
  - (b) third-party financial institutions and insurers; and
  - (c) third-party reward, loyalty, co-branding or privilege programme providers or operators.

7. In addition to marketing the above products/services/events, we may provide a data subject's information described in paragraph 5(a) to all or any of the persons described in paragraph 6 above for use by them in marketing those products/services/events, and we require the data subject's written consent (which includes an indication of no objection) for that purpose.

*If a data subject does not wish us to use or provide to other persons his/her personal data for use in direct marketing as described above, the data subject may exercise his/her opt-out right by notifying us.*

## **RIGHTS OF ACCESS AND CORRECTION**

8. A data subject may request access to or correction of his/her personal data by making a request in writing to our Data Protection Officer at 19/F, Two Harbour Square, No. 180 Wai Yip Street, Kwun Tong, Kowloon, Hong Kong.
9. We may charge a fee which is not excessive for processing any data access request.

In this Statement, unless the context does not permit or otherwise requires,

**Company, we, our** and **us** mean the company named in the document collecting the relevant data (which is a member of the HKMC Group) and its successors and assigns;

**data subject**, in relation to personal data, means the individual who is the subject of the personal data; and

**HKMC Group** means The Hong Kong Mortgage Corporation Limited, its subsidiaries and subsidiary undertakings.

### Notes

- (a) This Statement may from time to time be revised or updated by us.
- (b) By using or continuing to use or participate any of our products/services/events, providing information about the data subject himself/herself, or providing services to or entering into commercial or other contractual arrangements with us, a data subject is deemed to have accepted and agreed to the arrangements set out in and to be bound by the provisions herein.

*Issued by the Company*

## 收集個人資料聲明

1. 本聲明不會限制資料當事人在《個人資料（私隱）條例》下所享有的權利。
2. 除非有關資料收集表格中注明為必要的個人資料，否則提供個人資料屬自願性質。如該注明為必要的個人資料未獲提供，將導致我們無法完成如下所述的目的。

### 目的

3. 使用資料當事人個人資料的目的將取決於資料收集的情況和背景，但我們認為的目的將包括下列所述：
  - (a) 管理、維持及營運我們與融資、貸款及收購貸款、退休規劃、保險及信貸支援業務相關的產品/服務/活動（「業務」）；
  - (b) 處理及評估任何涉及資料當事人的與我們業務相關的申請、要求、查詢或投訴；
  - (c) 提供涉及資料當事人的與我們業務相關的後續或持續的服務，包括但不限於提供資料、管理已發出的保單或擔保或已提供的貸款或信貸支援；
  - (d) 任何有關我們的業務的索賠或請求的目的，包括相關的核實及調查工作，而無論該索賠或請求是資料當事人提出的、或針對資料當事人的、或涉及資料當事人的；
  - (e) 偵查、調查及防止欺詐、罪行、不當行為或違規情況；
  - (f) 協助按揭證券公司集團的任何成員設計其產品/服務/活動；
  - (g) 為市場推廣、統計、精算、產品研發或其他目的進行調研及維持資料庫；
  - (h) 就本聲明所列任何目的，不時對所持有的與資料當事人有關的個人資料進行核對及核實第三方提供的資料和資訊；
  - (i) 評估任何來自或涉及資料當事人的與我們業務相關的日後的申請；
  - (j) 建立及維持資料當事人檔案及分類及業務營運模式，以及進行風險管理；
  - (k) 登記資料當事人及管理透過電訊或網上平台或流動應用程式而提供的業務；
  - (l) 進行核保、身份及信貸審查及債務追收；
  - (m) 向資料當事人提議、提供及促銷本公司、按揭證券公司集團的其他成員或我們的商業夥伴的業務（詳見以下「直接促銷中個人資料的使用及提供」部分）；
  - (n) 進行與資料當事人的商業合作（包括轉介或其他形式的合作）；
  - (o) 向資料當事人發送關於按揭證券公司集團任何成員的關於教育、消閒或其他活動的通訊及印刷品；
  - (p) 向資料當事人提供優惠以作客戶關係管理用途；
  - (q) 依照任何適用的法律、規則、規例、實務守則或指引的要求進行披露，或以此協助香港或其他地區的警方或其他政府或監管機構執法及調查；
  - (r) 遵守我們預期或一般須遵從的任何適用的司法管轄區的法律、監管要求及任何其他規則、指引或指令；

- (s) 遵守為符合制裁或防止或偵測清洗黑錢、恐怖分子融資活動或其他非法或禁止的活動或行為而制訂的按揭證券公司集團內共用個人資料和資訊及/或其他個人資料和資訊使用而指定的任何責任、要求、政策、程序、措施或安排；
- (t) 供我們的實際或潛在承讓人，或就我們對資料當事人享有權利的參與人或從屬參與人衡量有關轉讓、參與或從屬參與所涉交易；及
- (u) 與上述任何目的直接有關的目的。

#### 資料承轉人

4. 個人資料會予以保密，但取決於所適用的法律，我們可能就以上第 3 段所列的目的將其提供給以下各方（不論在香港境內或境外）：
- (a) 按揭證券公司集團的任何成員；
  - (b) 資料當事人在香港或其他地區的任何經紀人、推薦人或介紹人；
  - (c) 任何聯名申請人或聯名借款人，及為資料當事人就我們的業務所承擔的責任擬提供或正在提供財務或信貸支援的人士；
  - (d) 任何參與按揭證券公司集團成員營運的有關我們業務的計劃的商業夥伴；
  - (e) 與任何有關本公司或按揭證券公司集團的任何成員提供的業務的索賠有關的任何人士，不論該索賠是資料當事人提出的、或針對資料當事人的、或涉及資料當事人的；
  - (f) 在香港或其他地區對按揭證券公司集團的任何成員有保密責任，並為其提供行政、審計、資料處理、文件管理、科技、通訊、存儲、支付或其他服務（包括直接促銷服務）的任何代理人、承辦商或第三方；
  - (g) 如適用，與我們的業務相關的任何承保人或再保險人（包括該再保險人的任何再保險人）或就我們的業務提供財務支援的任何實體；
  - (h) 任何由或將由業務獲取的資金來支付的估價方、醫療服務提供方或產品或服務的提供方；
  - (i) 信貸資料服務機構，或在涉及違約時，債務追收代理；
  - (j) 任何代理人、核數師、會計師、稅務顧問、律師、顧問或其他專業顧問；
  - (k) 香港或其他地區的任何法院、裁判院或行政、政府或監管機構，或執法機關（包括本地或外地的稅務機關）；及
  - (l) 任何實際或潛在承讓人、受讓人、我們的權利或業務的參與人或從屬參與人。

#### 直接促銷中個人資料的使用及提供

5. 我們擬：
- (a) 將我們持有的資料當事人的姓名、聯絡資料、業務組合資料、交易模式及行為、財務、就業或其他背景及人口統計數據不時用於直接促銷，而除非獲得資料當事人的同意或表示不反對，否則我們不能使用該等資料；及
  - (b) 對以下類別的產品/服務/活動進行直接促銷：
    - (i) 保險、金融服務、退休規劃及相關產品/服務/活動；及



(ii) 獎賞、會員、聯名商品或禮遇計劃，及相關產品/服務/活動。

6. 以上產品/服務/活動可能由我們及/或下列人士提供或推薦：
  - (a) 按揭證券公司集團的任何成員；
  - (b) 第三方金融機構及承保人；及
  - (c) 第三方獎賞、會員、聯名商品或禮遇計劃的供應商或營運商。
7. 除促銷上述產品/服務/活動外，我們亦可能將以上第 5(a)段所列的資料當事人的資訊提供予以上第 6 段所列的全部或任何人士，以供該等人士在促銷該等產品/服務/活動中使用，而我們為此用途須獲得資料當事人書面同意（包括表示不反對）。

**如資料當事人不希望我們如上述使用其個人資料或將其個人資料提供予其他人士作直接促銷用途，資料當事人可通知我們行使其選擇權拒絕促銷。**

#### **查閱及改正資料的權利**

8. 資料當事人可以書面形式向我們的個人資料保障主任提出查閱或改正其個人資料的要求，其通訊地址為：香港九龍觀塘偉業街 180 號 Two Harbour Square 19 樓。
9. 我們可就處理任何查閱資料的要求收取不超乎適度的費用。

本聲明中，除非文義不許可或另有所指，

「本公司」、「我們」及「我們的」指收取相關個人資料的文件中所述的公司（其為按揭證券公司集團成員）及其繼承人及承讓人；

「資料當事人」就個人資料而言，指屬該個人資料的當事人的個人；及

「按揭證券公司集團」指香港按揭證券有限公司、其附屬公司及附屬企業。

#### **注意**

- (a) 本聲明可由我們不時修改或更新。
- (b) 資料當事人使用或繼續使用或參加任何我們的產品/服務/活動、提供其本人資料、或向我們提供服務或與我們簽訂商業或其他合同安排時，資料當事人被視為已經接受及同意本聲明所陳述的安排及受相關條款約束。

*由本公司刊發*