

Bauhinia ILBS 1 Limited

Payment Date Report

October 2024

Collateral Manager: The Hong Kong Mortgage Corporation Limited

Transaction Administrator: Deutsche Bank AG, Hong Kong Branch

Trustee: DB Trustees (Hong Kong) Limited



The Hong Kong Mortgage Corporation Limited
香港按揭證券有限公司

Deutsche Bank



Table of Contents

Report Name	Page number
Disclaimer	3
Summary	4
Coverage Tests	5
Overcollateralisation Test Trends	6
Interest Coverage Test Trends	8
SGS Framework Loans	9
Risk Retention	10
Manager Update	11
Credit Estimate	14
Weighted Average Life (WAL)	15
Location of Project	16
Location of Risk	17
Industry Distribution	18
Project Status / Commodity Price Exposure	19
Participation and Assignment	20
Portfolio Assets	21
Credit Events	24
Principal Repayments	25
Interest Payments	26
Principal Drawdowns	28
Account Balances	29
Account Balance after Notes Payment Date	30
Priority of Payments	31
Contact Us	40

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This document is intended only for the holders (the “Noteholders”) of the US\$100,000,000 Class A1-SU Notes, US\$199,600,000 Class A1 Notes, US\$36,500,000 Class B Notes, US\$18,250,000 Class C Notes, and US\$10,000,000 Class D Notes (collectively due October 2044), issued by Bauhinia ILBS 1 Limited (the “Issuer”).

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Summary

Class	Balance (US\$)	All in Rate (%)	Spread (bps)	Expected Interest (US\$)	Moody's Rating	
					Original	Current
CLASS A1 NOTES	180,260,379.03	6.99978	170	6,308,914.98	Aaa(sf)	Aaa(sf)
CLASS A1-SU NOTES	90,310,811.13	6.89978	160	3,115,623.64	Aaa(sf)	Aaa(sf)
CLASS B NOTES	36,500,000.00	7.79978	250	1,423,459.85	Aa1(sf)	Aa1(sf)
CLASS C NOTES	18,250,000.00	9.24978	395	844,042.43	A2(sf)	A1(sf)
CLASS D NOTES	10,000,000.00	11.24978	595	562,489.00	Baa3(sf)	Baa2(sf)
SUBORDINATED NOTES	44,641,639.14	11.29978	600	2,522,203.51	--	--
Total	379,962,829.30			14,776,733.41		

There is a Sponsor loan of US\$ 533,787.62 which bears an All in Rate of 5.84978%. The expected interest is US\$ 15,786.18.

Assets US\$

Adjusted Collateral Principal Amount	Balance (US\$)
Aggregate Principal Balance of Infra Loan Obligation (other than Defaulted, Caa, Long Dated)	360,125,500.80
Amount of Defaulted Obligations (Lower of Market Value and Moody's Recovery Amount)	0.00
Long-Dated Obligations (Lower of Market value and Liquidation Value)	0.00
Caa Excess Obligations (Lower of Market value and Moody's Recovery Amount)	0.00
Balance in Principal Account and Principal Fixed Deposit Account	15,628,905.06
Adjusted Collateral Principal Amount	375,754,405.86
Undrawn Cash Balance	1,729,361.32

Coverage Test Results Summary

Test Type	Pass	Fail
Interest Coverage Tests	3	0
Overcollateralisation Tests	4	0
Total	7	0

Term SOFR

5.29978%

Next Payment Date

21-October-2024

Coverage Tests as of 30-Sep-2024

Test Number	Test Description	Max/Min	Trigger	Current Result (A/B)	Adjusted Collateral Principal Amount / Interest Coverage Amount (A)	Principal Amount Outstanding for Relevant Classes of Notes / Scheduled Interest Payments on Relevant Classes of Notes (B)	Pass / Fail
1	Class A Minimum Collateralisation Test	Minimum	102.5%	138.9%	375,754,405.86	270,571,190.16	Pass
2	Class A/B Overcollateralisation Test	Minimum	115.5%	122.4%	375,754,405.86	307,071,190.16	Pass
3	Class C Overcollateralisation Test	Minimum	110.3%	115.5%	375,754,405.86	325,321,190.16	Pass
4	Class D Overcollateralisation Test	Minimum	108.1%	112.1%	375,754,405.86	335,321,190.16	Pass
5	Class A/B Interest Coverage Test	Minimum	110.0%	135.2%	14,661,746.00	10,847,998.47	Pass
6	Class C Interest Coverage Test	Minimum	107.5%	125.4%	14,661,746.00	11,692,040.90	Pass
7	Class D Interest Coverage Test	Minimum	102.5%	119.6%	14,661,746.00	12,254,529.90	Pass

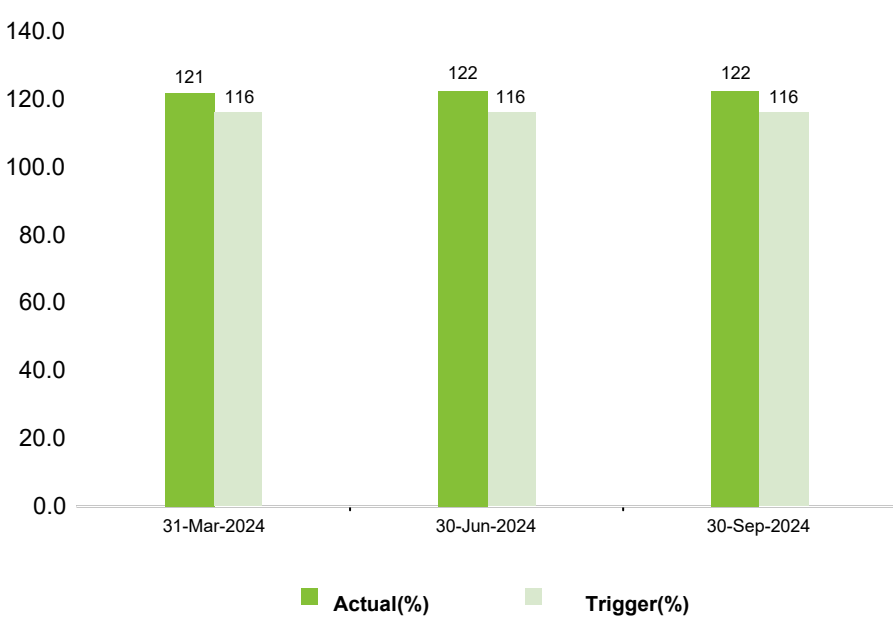
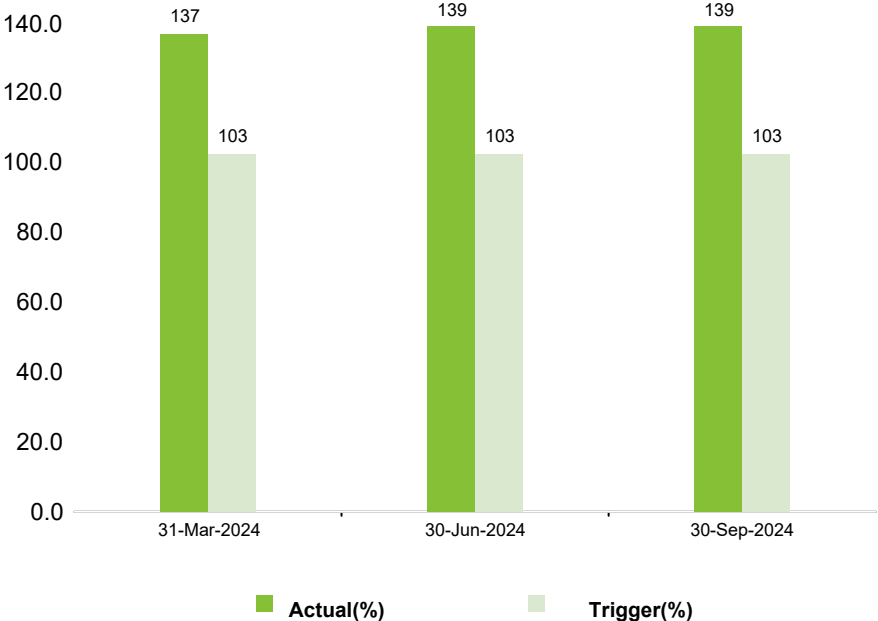
Overcollateralisation Test Trends as of 30-Sep-2024

Class A Minimum Collateralisation Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Sep-2024	138.9%	102.5%	36.4%	Pass
30-Jun-2024	138.9%	102.5%	36.4%	Pass
31-Mar-2024	136.9%	102.5%	34.4%	Pass

Class A/B Overcollateralisation Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Sep-2024	122.4%	115.5%	6.9%	Pass
30-Jun-2024	122.4%	115.5%	6.9%	Pass
31-Mar-2024	121.4%	115.5%	5.9%	Pass



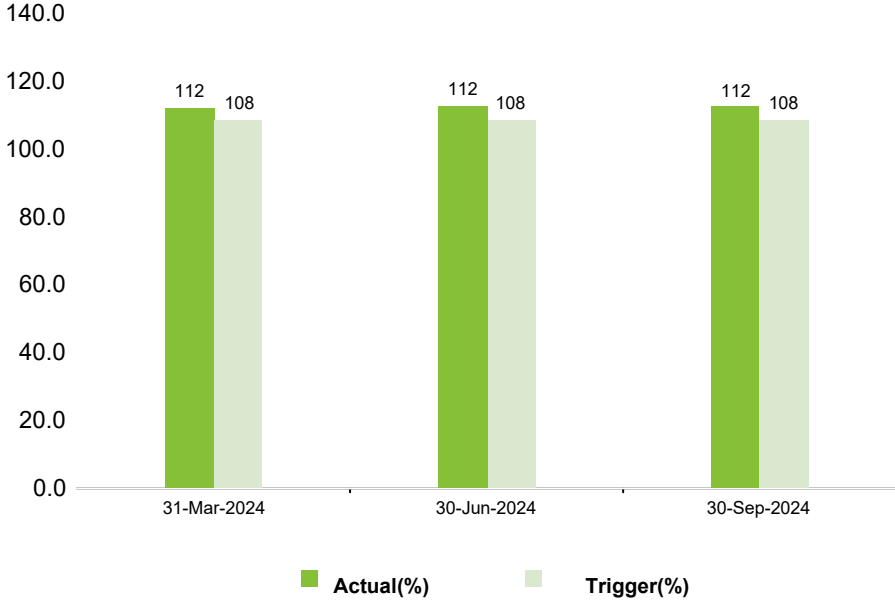
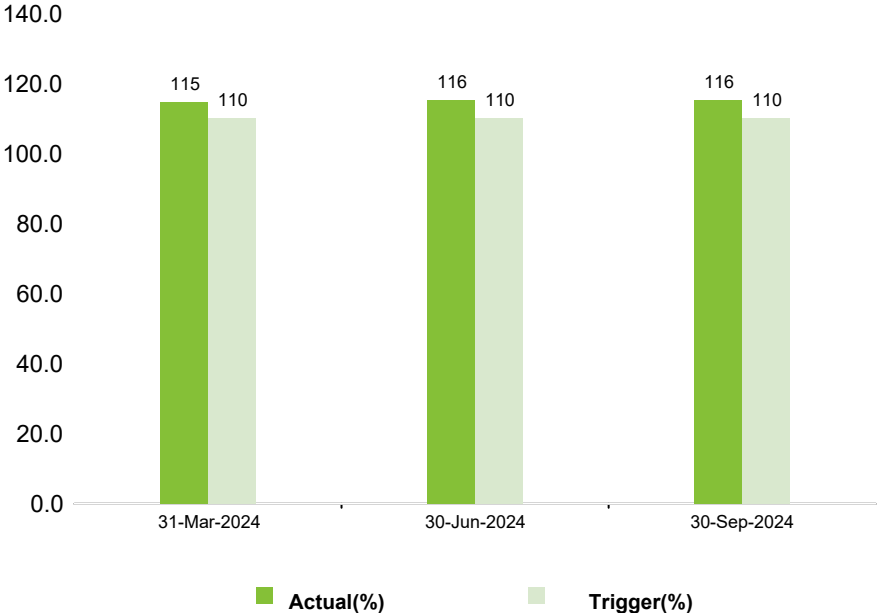
Overcollateralisation Test Trends as of 30-Sep-2024

Class C Overcollateralisation Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Sep-2024	115.5%	110.3%	5.2%	Pass
30-Jun-2024	115.5%	110.3%	5.2%	Pass
31-Mar-2024	114.8%	110.3%	4.5%	Pass

Class D Overcollateralisation Test

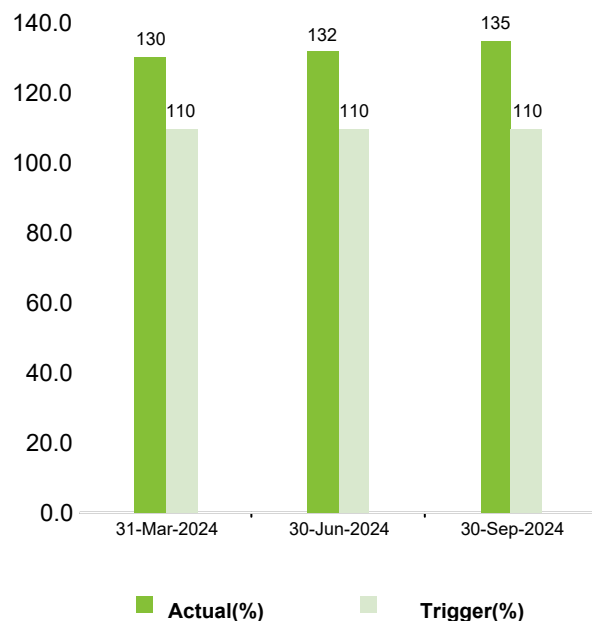
Test Description				
Date	Actual	Trigger	Headroom	Result
30-Sep-2024	112.1%	108.1%	4.0%	Pass
30-Jun-2024	112.1%	108.1%	4.0%	Pass
31-Mar-2024	111.6%	108.1%	3.5%	Pass



Interest Coverage Test Trends as of 30-Sep-2024

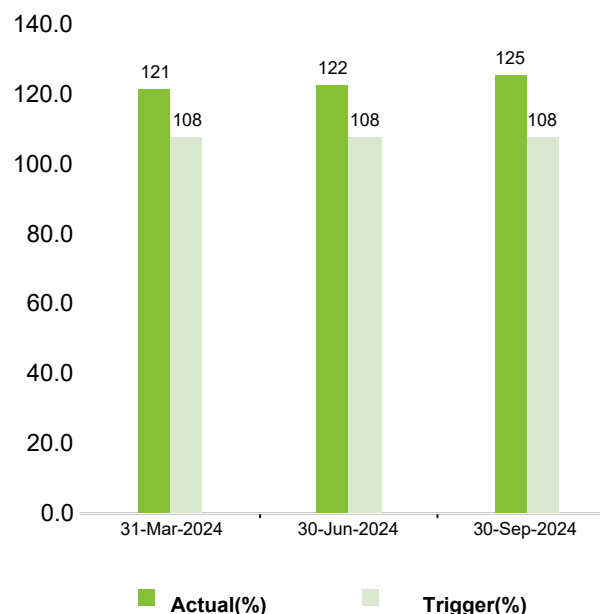
Class A/B Interest Coverage Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Sep-2024	135.2%	110.0%	25.2%	Pass
30-Jun-2024	131.8%	110.0%	21.8%	Pass
31-Mar-2024	130.2%	110.0%	20.2%	Pass



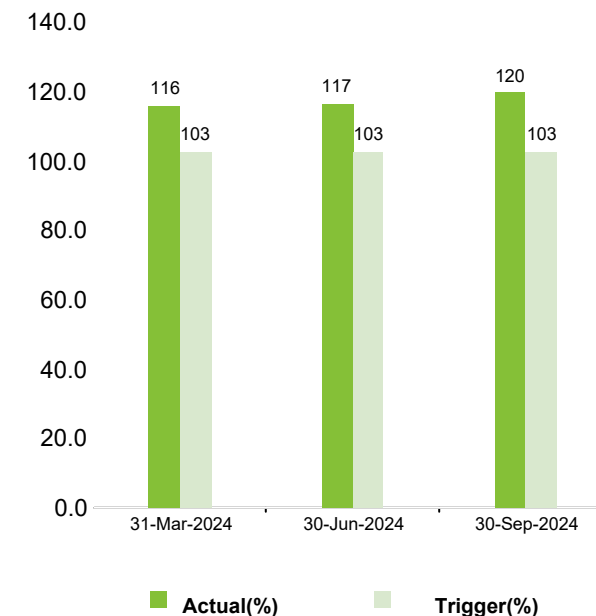
Class C Interest Coverage Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Sep-2024	125.4%	107.5%	17.9%	Pass
30-Jun-2024	122.3%	107.5%	14.8%	Pass
31-Mar-2024	121.3%	107.5%	13.8%	Pass



Class D Interest Coverage Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Sep-2024	119.6%	102.5%	17.1%	Pass
30-Jun-2024	116.7%	102.5%	14.2%	Pass
31-Mar-2024	116.0%	102.5%	13.5%	Pass



SGS Framework Loans as of 30-Sep-2024

Description	Value (US\$ or %)
(1) Aggregate Outstanding commitment of loans classified under SGS Framework	121,707,680.68
(2) Outstanding amount of Class A1-SU Notes	90,310,811.13
(2a) Outstanding amount of Class A1-SU Notes after upcoming repayment	85,094,220.66
(3) Ratio of (1) over (2)	134.77%
(3a) Ratio of (1) over (2a)	143.03%

Note: "SGS Framework" stands for assets which follow Social, Green and Sustainability Framework of the HKMC.

Risk Retention as of 30-Sep-2024

The Hong Kong Mortgage Corporation Limited confirms:

- o its hold level in the Subordinated Notes remains unchanged;
- o no change in the manner or form in which it holds the Subordinated Notes; and
- o it will not and has not sold, hedged or mitigated its credit risk, rights, benefits or obligations arising from or associated with the Subordinated Notes, except to the extent permitted in accordance with the Risk Retention Requirements.

Manager Update as of 30-Sep-2024

Compliance Tests

As of 30 Sep 2024, the Issuer complies with Overcollateralisation Tests and Interest Coverage Tests.

Portfolio Developments

- Minor movement in Portfolio WARF due to rating agency annual credit estimate review of projects

	30 Sep 2024	30 Jun 2024	31 Mar 2024	31 Dec 2023	30 Sep 2023
Portfolio WARF	814	804	801	799	793

- No major change in the situation between Guyana and Venezuela on Venezuela's claim over Guyana's Essequibo region.
- The loans in the portfolio continue to be fully serviced on time.

Country Updates

- Bangladesh: Jul 2024, S&P downgraded Bangladesh's rating to B+ (from BB-). The country's current ratings are at B+/B1/B+ from S&P/Moody's/Fitch respectively.
- Bangladesh's new interim government is reviewing previous transactions approved under Quick Enhancement of Electricity and Energy Supply (Special Provision) Act used by the previous government to accelerate deals and projects in the power and energy sector. The review adds uncertainty to projects in Bangladesh on top of the limited foreign exchange reserve situation and any developments will be monitored.
- Saudi Arabia: Sep 2024, S&P revised Saudi Arabia's outlook to Positive (from Stable).

Payment Frequency Switch Event

- Payment Frequency Switch Event has not occurred

Manager Update as of 30-Sep-2024

Drawdowns, Prepayments and Asset Replenishment

- No drawdowns, prepayment, and asset replenishment during the last quarter.

LIBOR Transition

- US LIBOR bank panel ceased to quote USD LIBOR from 30 Jun 2023. The UK Financial Conduct Authority (FCA) required ICE Benchmark Administrator (IBA) to publish 1, 3, 6, month USD LIBOR using a synthetic methodology using CME Term SOFR plus ISDA Credit Spread Adjustment until the end of September 2024. LIBOR in legacy contracts are interpreted to mean synthetic LIBOR after 30 June 2023 by operation of US LIBOR Act or UK Benchmark Regulation.
- With the cessation of USD LIBOR, 33 of the 34 loans in the Portfolio have transitioned to SOFR.
- For the remaining loan, transition is still pending and synthetic LIBOR is currently utilised.

Fees

- Fees and administrative expenses to be paid from Interest Proceeds include:
 - Rating Agency fee for notes public rating annual review.
 - Rating Agency fees for rating factor annual review of 24 infra loan obligations.
 - Corporate Service Provider fees for the Jan 2024 to Oct 2024 period.
 - Deutsche Bank Note Trustee, Principal Paying Agent, Registrar, Transfer Agent, Calculation Agent, Security Trustee and Transaction Administrator fees for the Apr 2024 to Sep 2024 period.
- Fees and administrative expenses paid over the period from the Reserve Account include:
 - Financial Audit: Balance of KPMG financial audit to 31 Dec 2023.

Manager Update as of 30-Sep-2024

Change in Avoided Emissions for Adani Hybrid Energy Jaisalmer One/ Two/ Three/ Four Limited

- Under the SGS Framework, updates to environmental and/or social impact indicators will be provided if there is any material change to loans classified under the SGS Framework.
- The full prepayment proceeds of US\$4.1m from ADANI HYBRID ENERGY JAISALMER THREE LIMITED have been reinvested in AL MAQSED DEVELOPMENT COMPANY PJSC¹ on 2 April 2024. The change in avoided emissions for Adani Hybrid Energy Jaisalmer entities is summarised below:

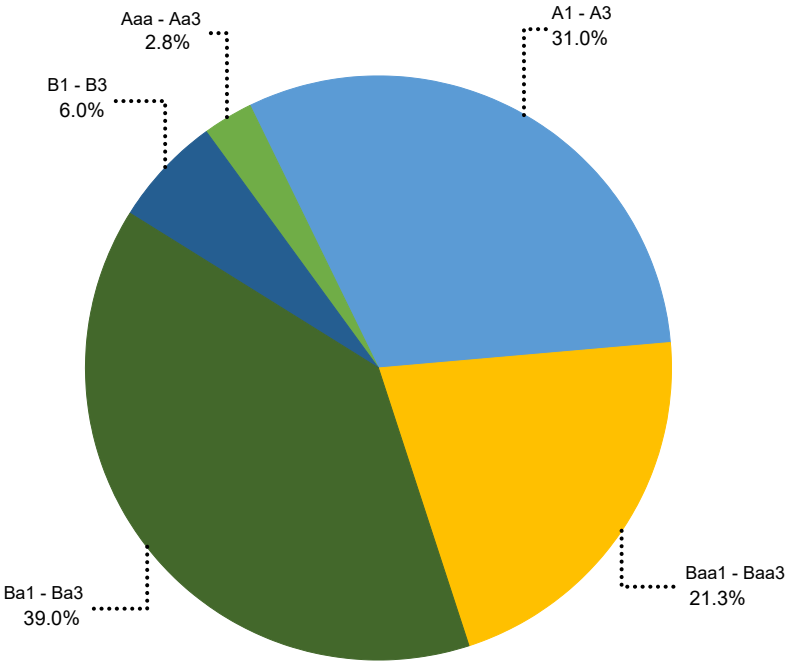
	Share of Debt Financing (US\$million)	Total Debt Financing (US\$million)	Attribution Factor ² (%)
As of 25 May 2023	28.68	1,290.81	2.22%
As of 30 Sep 2024	23.60	1,062.03	2.22%

	Estimated Annual Production (MWh) Adani Hybrid Jaisalmer One/ Two/ Three/ Four				Grid Emission Factor (tCO ₂ e/MWh)	Estimated Annual Avoided Emissions attributed to the Issuer (tCO ₂ e)
	Hybrid 1 Project	Hybrid 2 Project	Hybrid 3 Project	Total		
As of 25 May 2023	1,167,172	1,902,750	2,527,834	5,597,756	0.951 ³	118,270
As of 30 Sep 2024	1,204,510	1,071,955	2,984,043	5,260,508	0.976 ⁴	113,980

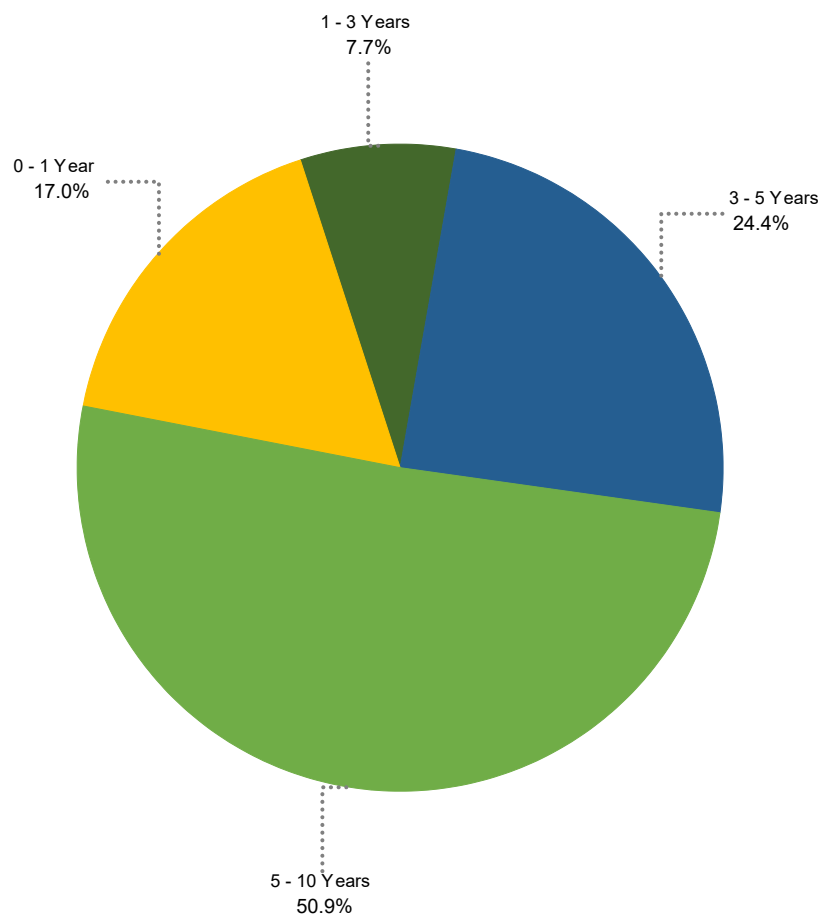
1. The impact results (number and percentage of female students enrolled in the education assets) for AL MAQSED DEVELOPMENT COMPANY PJSC as per the Bauhinia ILBS 1 Limited Pre-issuance Impact Report dated 25 May 2023 are independent of changes in the debt financing value.
2. The Attribution Factor is measured in terms of the Issuer's percentage share of total debt financing. The Attribution Factor is 1.65%, if the total financing value including both equity (USD\$372.19 million) and debt is used as the denominator for calculating the attribution factor to align with the recommendations from the Partnership for Carbon Accounting Financials (PCAF).
3. The Grid Emission Factor is rounded to 3 digits, while the real values from source have 15 digits.
4. The Grid Emission Factor is updated with the source: Government of India, Ministry of Power – Central Electricity Authority: [CO2 Baseline Database for the Indian Power Sector](#). In line with the approach recommended by the Partnership for Carbon Accounting Financials (PCAF), the operating margin grid emission factor has been adopted in this calculation. Alternatively, if the average grid emission factor of India in FY 2022-23 (0.716 tCO₂e /MWh) is used, the Estimated Annual Avoided Emissions attributed to the Issuer would then become 83,617 tCO₂e .

Credit Estimate as of 30-Sep-2024

Rating	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
Aaa - Aa3	10.0	1	2.8
A1 - A3	111.5	7	31.0
Baa1 - Baa3	76.8	8	21.3
Ba1 - Ba3	140.3	15	39.0
B1 - B3	21.5	3	6.0
Total	360.1	34	100.0

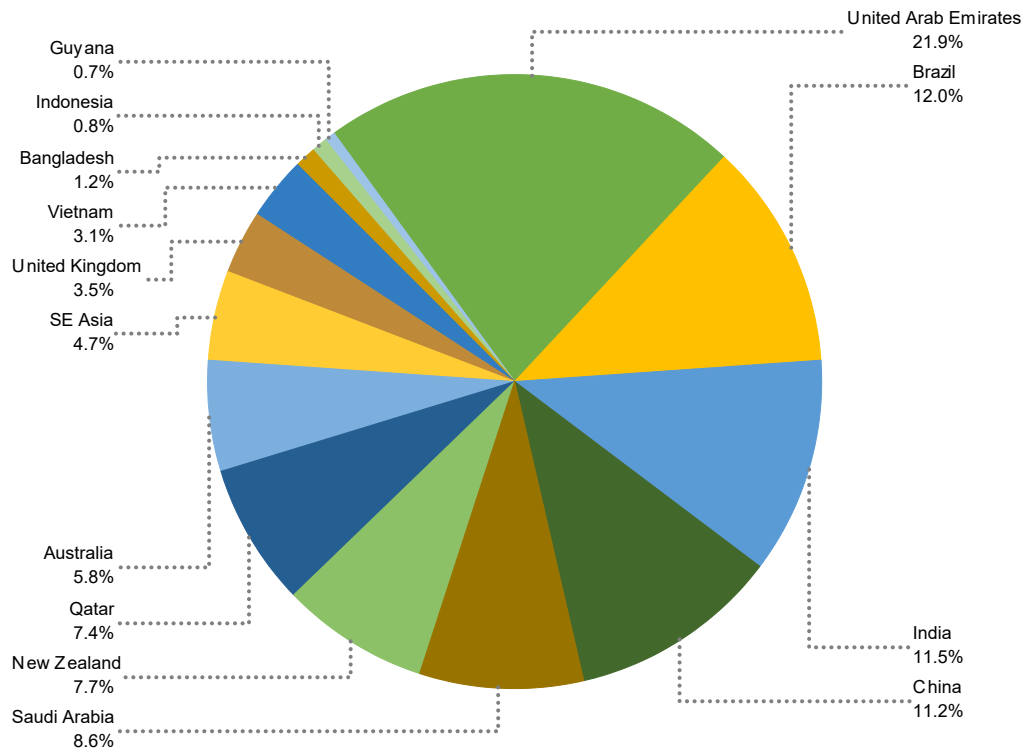


Weighted Average Life (WAL) as of 30-Sep-2024



Weighted Average Life	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
0 - 1 Year	61.3	7	17.0
1 - 3 Years	27.6	6	7.7
3 - 5 Years	88.0	7	24.4
5 - 10 Years	183.2	14	50.9
Total	360.1	34	100.0

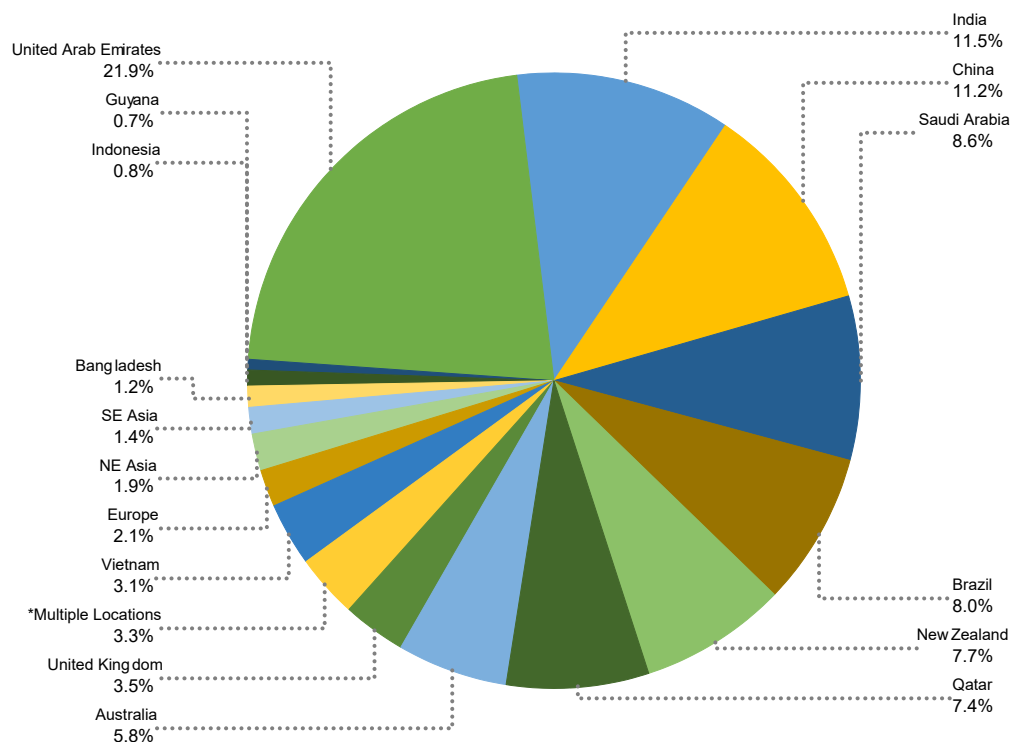
Location of Project as of 30-Sep-2024



Location of Project	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
United Arab Emirates	78.8	4	21.9%
Brazil	43.1	6	12.0%
India	41.3	5	11.5%
China	40.3	4	11.2%
Saudi Arabia	31.0	1	8.6%
New Zealand	27.9	1	7.7%
Qatar	26.7	2	7.4%
Australia	20.7	3	5.8%
SE Asia	16.9	2	4.7%
United Kingdom	12.7	2	3.5%
Vietnam	11.3	1	3.1%
Bangladesh	4.1	1	1.2%
Indonesia	2.8	1	0.8%
Guyana	2.4	1	0.7%
Total	360.1	34	100.0%

*Note: Infrastructure assets which are mobile vessels have been categorised according to the location of the relevant offtaker

Location of Risk as of 30-Sep-2024



Location of Risk (*1)	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
United Arab Emirates	78.8	4	21.9%
India	41.3	5	11.5%
China	40.3	4	11.2%
Saudi Arabia	31.0	1	8.6%
Brazil	29.0	3	8.0%
New Zealand	27.9	1	7.7%
Qatar	26.7	2	7.4%
Australia	20.7	3	5.8%
United Kingdom	12.7	2	3.5%
Multiple Locations (*2)	12.0	1	3.3%
Vietnam	11.3	1	3.1%
Europe	7.4	1	2.1%
NE Asia	6.7	2	1.9%
SE Asia	4.9	1	1.4%
Bangladesh	4.1	1	1.2%
Indonesia	2.8	1	0.8%
Guyana	2.4	1	0.7%
Total	360.1	34	100.0%

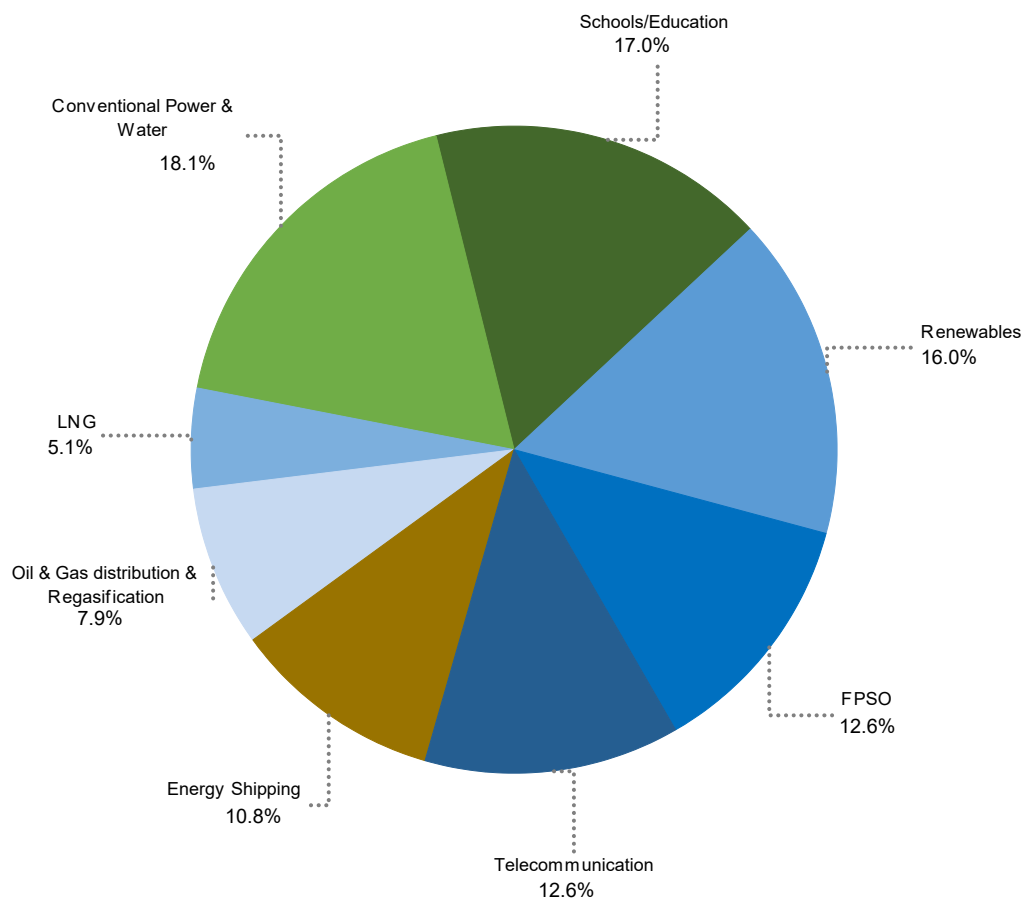
Note:

(*1) Infrastructure assets which are mobile vessels have been categorised according to the location of the relevant offtaker.

Loans with majority cover by export credit agency have been categorised according to the location of the export credit agency.

(*2) Exposure split based on Location of Risk: 51.6% North America, 48.4% NE Asia

Industry Distribution as of 30-Sep-2024

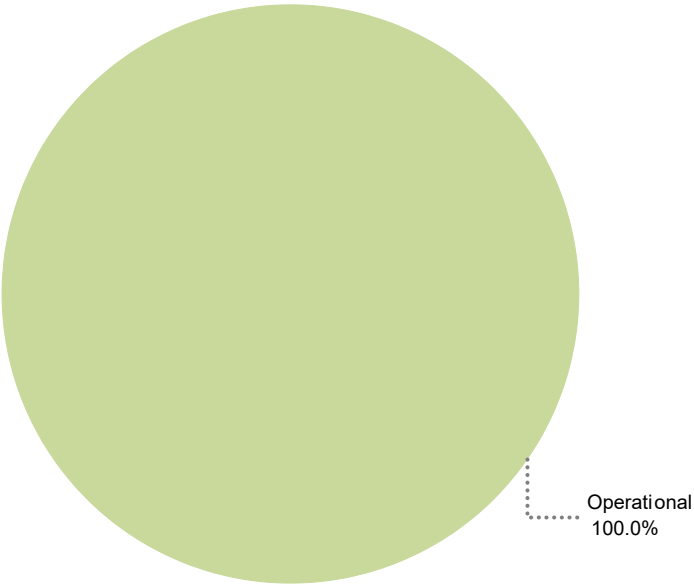


Industry	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
Conventional Power & Water	65.1	4	18.1%
Schools/Education	61.3	2	17.0%
Renewables	57.6	7	16.0%
FPSO	45.5	7	12.6%
Telecommunication	45.2	3	12.6%
Energy Shipping	38.8	5	10.8%
Oil & Gas distribution & Regasification	28.4	3	7.9%
LNG	18.2	3	5.1%
Total	360.1	34	100.0%

Project Status / Commodity Price Exposure as of 30-Sep-2024

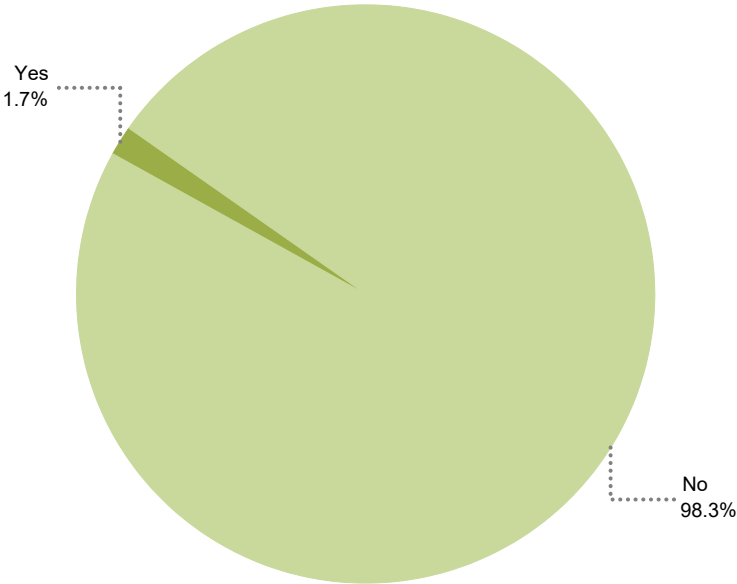
Project Status

Project Status	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
Operational	360.1	34	100.0
Total	360.1	34	100.0



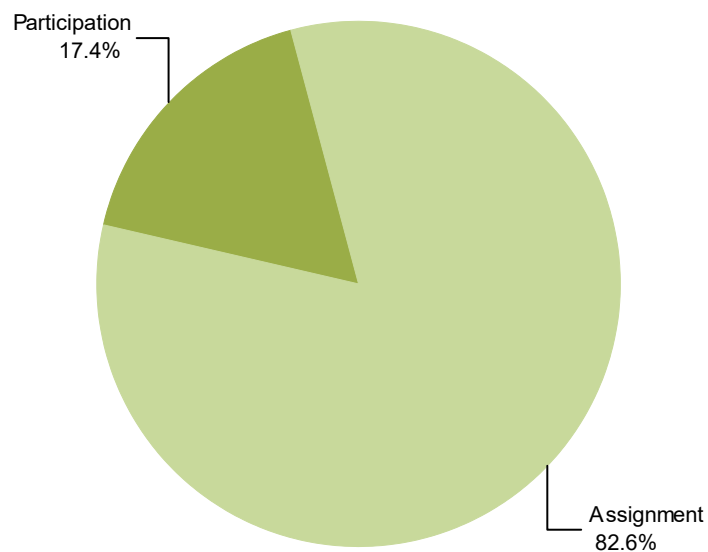
Commodity Price Exposure

Commodity Price Exposure	Outstanding Commitment (US\$m)	Number of Loans	% of total Outstanding Commitment
No	353.9	32	98.3
Yes	6.2	2	1.7
Total	360.1	34	100.0



Participation and Assignment as of 30-Sep-2024

Type	Direct Assignments			Participation		
	Number of Loans	Aggregate commitment amount (US\$m)	Percentage of Aggregate commitment amount of portfolio	Number of Loans	Aggregate commitment amount (US\$m)	Percentage of Aggregate commitment amount of portfolio
Loans that are supported by export credit agencies	0	0.0	0.0%	3	14.1	22.6%
Other Loans	24	297.6	100.0%	7*	48.4	77.4%
Total	24	297.6	100.0%	10	62.5	100.0%



*Note: US\$10.0 m of Infra Loan Obligations comprises of Participation in respect of which neither the Sponsor nor the Issuer is the lender of record.

Portfolio Assets as of 30-Sep-2024 (1 / 3)

No.	Borrower	Tranche	Funded Part.	SGS Framework (*1)	Industry	Location of Project	Location of Risk	Status	PF Loan	Outstanding Amount (US\$m)	Outstanding Commitment (US\$m)	Expected Maturity (Year)
1	ADANI HYBRID ENERGY JAISALMER FOUR LIMITED	TERM LOAN E	No	Yes	Renewables	India	India	Operational	Yes	14.8	14.8	2025
2	ADANI HYBRID ENERGY JAISALMER ONE LIMITED	TERM LOAN A	No	Yes	Renewables	India	India	Operational	Yes	2.4	2.4	2025
3	ADANI HYBRID ENERGY JAISALMER ONE LIMITED	TERM LOAN B	No	Yes	Renewables	India	India	Operational	Yes	2.4	2.4	2025
4	ADANI HYBRID ENERGY JAISALMER TWO LIMITED	TERM LOAN C	No	Yes	Renewables	India	India	Operational	Yes	4.0	4.0	2025
5	ADANI SOLAR ENERGY RJ ONE PRIVATE LIMITED	ECB FACILITY	No	Yes	Renewables	India	India	Operational	Yes	17.7	17.7	2025
6	AL MAQSED DEVELOPMENT COMPANY PJSC	SENIOR FACILITY	No	Yes	Schools/Education	United Arab Emirates	United Arab Emirates	Operational	Yes	33.1	33.1	2035
7	AUSTRALIA PACIFIC LNG PROCESSING PTY LIMITED	BANK LOAN SUB FACILITY	No	No	LNG	Australia	Australia	Operational	Yes	2.2	2.2	2028
8	BIM WIND POWER JOINT STOCK COMPANY	HKMC FACILITY	Yes	Yes	Renewables	Vietnam	Vietnam	Operational	Yes	11.3	11.3	2037
9	CHINA ENERGY AURORA LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	No	No	Energy Shipping	China	China	Operational	Yes	8.7	8.7	2032
10	CHINA ENERGY HOPE LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	No	No	Energy Shipping	China	China	Operational	Yes	8.6	8.6	2032
11	CHINA ENERGY PIONEER LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	No	No	Energy Shipping	China	China	Operational	Yes	8.7	8.7	2032
12	GUYANA DEEP WATER UK LIMITED	TERM LOAN FACILITY	No	No	FPSO	Guyana	Guyana	Operational	Yes	2.4	2.4	2029
13	ICHTHYS LNG PTY LTD	UNCOVERED SUB FACILITY 2022	No	No	LNG	Australia	Australia	Operational	Yes	4.0	4.0	2028
14	JAZAN INTEGRATED GASIFICATION AND POWER COMPANY	COMMERCIAL AMORTISING (USD) FACILITY	No	No	Conventional Power & Water	Saudi Arabia	Saudi Arabia	Operational	Yes	29.3	31.0	2038
15	MANHAL DEVELOPMENT COMPANY PJSC	TERM FACILITY	No	Yes	Schools/Education	United Arab Emirates	United Arab Emirates	Operational	Yes	28.3	28.3	2034
16	PAN ASIA LNG TRANSPORTATION COMPANY LIMITED	COMMERCIAL FACILITY	No	No	Energy Shipping	United Kingdom	United Kingdom	Operational	Yes	8.0	8.0	2029

NOTE:

(*1) "SGS Framework" stands for assets which follow Social, Green and Sustainability Framework of the HKMC

Portfolio Assets as of 30-Sep-2024 (2 / 3)

No.	Borrower	Tranche	Funded Part.	SGS Framework (*1)	Industry	Location of Project	Location of Risk	Status	PF Loan	Outstanding Amount (US\$m)	Outstanding Commitment (US\$m)	Expected Maturity (Year)
17	PAN EUROPE LNG TRANSPORTATION COMPANY LIMITED	COMMERCIAL FACILITY	No	No	Energy Shipping	United Kingdom	United Kingdom	Operational	Yes	4.7	4.7	2030
18	PT CENTRATAMA TELEKOMUNIKASI INDONESIA TBK	TERM LOAN A (USD)	Yes	Yes	Telecommunication	Indonesia	Indonesia	Operational	No	2.8	2.8	2027
19	QATAR ELECTRICITY & WATER COMPANY Q.S.C.	TERM LOAN	No	No	Conventional Power & Water	Qatar	Qatar	Operational	Yes	21.0	21.0	2031
20	QATAR POWER Q.S.C.	TERM LOAN	No	No	Conventional Power & Water	Qatar	Qatar	Operational	Yes	5.7	5.7	2024
21	SUMMIT LNG TERMINAL CO. (PVT.) LTD.	TERM LOAN	No	No	Oil & Gas distribution & Regasification	Bangladesh	Bangladesh	Operational	Yes	4.1	4.1	2029
22	TIAN LUN GAS HOLDINGS LIMITED	TRANCHE B LOAN	No	No	Oil & Gas distribution & Regasification	China	China	Operational	No	14.3	14.3	2025
23	VOYAGE AUSTRALIA PTY LIMITED	USD TERM LOAN	No	No	Telecommunication	Australia	Australia	Operational	No	14.6	14.6	2028
24	VOYAGE DIGITAL (NZ) LIMITED	TERM LOAN B	No	No	Telecommunication	New Zealand	New Zealand	Operational	No	27.9	27.9	2029
25	WHITESANDS PIPELINES COMPANY LIMITED	FACILITY C	No	No	Oil & Gas distribution & Regasification	United Arab Emirates	United Arab Emirates	Operational	Yes	10.0	10.0	2041
26	Borrower 1		Yes	No	Conventional Power & Water	United Arab Emirates	United Arab Emirates	Operational	Yes	7.4	7.4	2029
27	Borrower 2		Yes	No	FPSO	Brazil	Brazil	Operational	Yes	5.5	5.5	2036
28	Borrower 3		Yes	No	FPSO	Brazil	Brazil	Operational	Yes	4.5	4.5	2033
29	Borrower 4		Yes	No	LNG	SE Asia	Multiple Locations(*2)	Operational	No	12.0	12.0	2029
30	Borrower 5		Yes	Yes	Renewables	SE Asia	SE Asia	Operational	Yes	4.9	4.9	2036
31	Borrower 6		Yes	No	FPSO	Brazil	Europe	Operational	Yes	7.4	7.4	2037

NOTE:

(*1) "SGS Framework" stands for assets which follow Social, Green and Sustainability Framework of the HKMC

(*2) Exposure split based on Location of Risk: 51.6% North America, 48.4% NE Asia

Portfolio Assets as of 30-Sep-2024 (3 / 3)

No.	Borrower	Tranche	Funded Part.	SGS Framework (*1)	Industry	Location of Project	Location of Risk	Status	PF Loan	Outstanding Amount (US\$m)	Outstanding Commitment (US\$m)	Expected Maturity (Year)
32	Borrower 6		Yes	No	FPSO	Brazil	Multiple Locations(*2)	Operational	Yes	4.3	4.3	2037
33	Borrower 6		Yes	No	FPSO	Brazil	Multiple Locations(*2)	Operational	Yes	2.4	2.4	2037
34	Borrower 6		No	No	FPSO	Brazil	Brazil	Operational	Yes	19.0	19.0	2038
(*3)TOTAL										358.4	360.1	

NOTE:

(*1) "SGS Framework" stands for assets which follow Social, Green and Sustainability Framework of the HKMC

(*2) Exposure split based on Location of Risk: 95% NE Asia, 5% Brazil.

(*3) Figures may not add up to due to rounding difference.

Credit Events as of 30-Sep-2024

Issuer	Tranche	CCY	Date Assigned as Defaulted Obligation	Market Value (US\$)	Market Price	Current Notional Amount (US\$)
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****NOTHING TO REPORT****

Principal Repayments between 01-Jul-2024 and 30-Sep-2024

Repayment Date	Borrower	Tranche	Repayment Amount (US\$)
22-Jul-2024	Borrower 4		1,051,774.08
31-Jul-2024	GUYANA DEEP WATER UK LIMITED	TERM LOAN FACILITY	99,904.27
19-Aug-2024	SUMMIT LNG TERMINAL CO. (PVT.) LTD.	TERM LOAN	177,785.97
10-Sep-2024	Borrower 2		83,247.83
10-Sep-2024	Borrower 3		94,302.45
10-Sep-2024	CHINA ENERGY AURORA LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	118,565.08
10-Sep-2024	CHINA ENERGY HOPE LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	121,381.23
10-Sep-2024	CHINA ENERGY PIONEER LNG SHIPPING CO.LIMITED	COMMERCIAL FACILITY	113,207.21
16-Sep-2024	Borrower 6		148,340.97
16-Sep-2024	Borrower 6		200,000.00
16-Sep-2024	Borrower 6		86,023.48
16-Sep-2024	Borrower 6		47,958.45
17-Sep-2024	PT CENTRATAMA TELEKOMUNIKASI INDONESIA TBK	TERM LOAN A (USD)	76,530.61
17-Sep-2024	Borrower 5		80,098.09
19-Sep-2024	ADANI HYBRID ENERGY JAISALMER ONE LIMITED	TERM LOAN A	32,113.89
19-Sep-2024	ADANI HYBRID ENERGY JAISALMER ONE LIMITED	TERM LOAN B	32,113.89
19-Sep-2024	ADANI HYBRID ENERGY JAISALMER TWO LIMITED	TERM LOAN C	53,111.11
19-Sep-2024	ADANI HYBRID ENERGY JAISALMER FOUR LIMITED	TERM LOAN E	196,500.00
23-Sep-2024	PAN ASIA LNG TRANSPORTATION COMPANY LIMITED	COMMERCIAL FACILITY	103,410.85
23-Sep-2024	PAN EUROPE LNG TRANSPORTATION COMPANY LIMITED	COMMERCIAL FACILITY	55,594.26
30-Sep-2024	VOYAGE AUSTRALIA PTY LTD	TERM LOAN	37,500.00
30-Sep-2024	AL MAQSED DEVELOPMENT COMPANY PJSC	SENIOR FACILITY	568,515.44
30-Sep-2024	MANHAL DEVELOPMENT COMPANY PJSC	TERM FACILITY	631,427.42
30-Sep-2024	ADANI SOLAR ENERGY RJ ONE PRIVATE LIMITED	ECB FACILITY	105,273.78
30-Sep-2024	AUSTRALIA PACIFIC LNG PROCESSING PTY LIMITED	BANK LOAN SUB FACILITY	282,116.33
30-Sep-2024	VOYAGE DIGITAL (NZ) LIMITED(2DEGREES Group Ltd)	TERM LOAN	74,999.98
Total			4,671,796.67

Interest Payments between 01-Jul-2024 and 30-Sep-2024

Payment Date	Borrower	Tranche	Interest Payment Amount (US\$)
01-Jul-2024	QATAR ELECTRICITY & WATER COMPANY Q.S.C.	TERM LOAN	107,980.56
08-Jul-2024	WHITESANDS PIPELINES COMPANY LIMITED	FACILITY C	161,666.40
17-Jul-2024	TIAN LUN GAS HOLDINGS LIMITED	TRANCHE B LOAN	90,575.49
22-Jul-2024	VOYAGE AUSTRALIA PTY LTD	TERM LOAN	335,667.73
22-Jul-2024	Borrower 4		485,535.57
31-Jul-2024	GUYANA DEEP WATER UK LIMITED	TERM LOAN FACILITY	46,526.56
01-Aug-2024	QATAR ELECTRICITY & WATER COMPANY Q.S.C.	TERM LOAN	119,829.28
19-Aug-2024	SUMMIT LNG TERMINAL CO. (PVT.) LTD.	TERM LOAN	97,053.99
19-Aug-2024	TIAN LUN GAS HOLDINGS LIMITED	TRANCHE B LOAN	99,855.76
19-Aug-2024	VOYAGE DIGITAL (NZ) LIMITED(2DEGREES Group Ltd)	TERM LOAN	606,075.94
03-Sep-2024	QATAR ELECTRICITY & WATER COMPANY Q.S.C.	TERM LOAN	127,528.95
10-Sep-2024	Borrower 3		103,773.45
10-Sep-2024	Borrower 2		119,918.74
10-Sep-2024	CHINA ENERGY HOPE LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	173,108.76
10-Sep-2024	CHINA ENERGY AURORA LNG SHIPPING CO. LIMITED	COMMERCIAL FACILITY	173,674.59
10-Sep-2024	CHINA ENERGY PIONEER LNG SHIPPING CO.LIMITED	COMMERCIAL FACILITY	174,751.11
16-Sep-2024	Borrower 6		49,652.31
16-Sep-2024	Borrower 6		89,061.79
16-Sep-2024	Borrower 6		144,018.10
16-Sep-2024	Borrower 6		418,886.35
17-Sep-2024	PT CENTRATAMA TELEKOMUNIKASI INDONESIA TBK	TERM LOAN A (USD)	54,359.51
17-Sep-2024	Borrower 5		98,240.07
19-Sep-2024	TIAN LUN GAS HOLDINGS LIMITED	TRANCHE B LOAN	93,672.35
19-Sep-2024	ADANI HYBRID ENERGY JAISALMER ONE LIMITED	TERM LOAN A	123,571.08

Interest Payments between 01-Jul-2024 and 30-Sep-2024

Payment Date	Borrower	Tranche	Interest Payment Amount (US\$)
19-Sep-2024	ADANI HYBRID ENERGY JAISALMER ONE LIMITED	TERM LOAN B	123,571.08
19-Sep-2024	ADANI HYBRID ENERGY JAISALMER TWO LIMITED	TERM LOAN C	204,366.32
19-Sep-2024	ADANI HYBRID ENERGY JAISALMER FOUR LIMITED	TERM LOAN E	756,112.64
23-Sep-2024	PAN EUROPE LNG TRANSPORTATION COMPANY LIMITED	COMMERCIAL FACILITY	94,047.43
23-Sep-2024	PAN ASIA LNG TRANSPORTATION COMPANY LIMITED	COMMERCIAL FACILITY	161,601.18
30-Sep-2024	AUSTRALIA PACIFIC LNG PROCESSING PTY LIMITED	BANK LOAN SUB FACILITY	90,867.75
30-Sep-2024	ADANI SOLAR ENERGY RJ ONE PRIVATE LIMITED	ECB FACILITY	378,214.94
30-Sep-2024	MANHAL DEVELOPMENT COMPANY PJSC	TERM FACILITY	542,530.90
30-Sep-2024	JAZAN INTEGRATED GASIFICATION AND POWER COMPANY	COMMERCIAL AMORTISING (USD) FACILITY	548,495.82
30-Sep-2024	AL MAQSED DEVELOPMENT COMPANY PJSC	SENIOR FACILITY	626,758.65
Total			7,621,551.15

Principal Drawdowns between 01-Jul-2024 and 30-Sep-2024

Drawdown Date	Borrower	Drawdown Amount (US\$)
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****NOTHING TO REPORT****

Account Balances as of 30-Sep-2024

Amounts in US\$

Account Name	Principal	Interest	Others	Total
Principal Fixed Deposit Account	13,929,072.11	141,333.28	-	14,070,405.39
Interest Fixed Deposit Account	-	12,729,754.46	-	12,729,754.46
Undrawn Commitment Account	-	-	-	-
Undrawn Commitment Fixed Deposit Account	1,729,361.32	43.23	-	1,729,404.55
Principal Account	-	10.17	-	10.17
Interest Account	-	14.64	-	14.64
Reserve Account	-	1.53	61,500.00	61,501.53
Payment Account	-	-	-	-
Collection Account	387,390.11	1,019,645.64	-	1,407,035.75
Cash in Transit	1,312,442.84	1,169,289.55	-	2,481,732.39
Total	17,358,266.38	15,060,092.50	61,500.00	32,479,858.88

Account Balances after Notes Payment Date as of 30-Sep-2024

Amounts in US\$

Account Name	Principal	Interest	Others	Total
Interest Account balance after Notes Payment Date	-	-	-	-
Principal Account balance after Notes Payment Date	-	-	-	-
Total	0.00	0.00	0.00	0.00

Note Distributions

Amounts in US\$

Class	Original Face Value	Prior Principal Balance	Percent of Original Face Value	Accrued Interest	Interest Paid	Principal Paid	Total Payment	Deferred Interest	Closing Principal Balance	Percent of Original Face Value
Class A1	199,600,000.00	180,260,379.03	90.3%	6,308,914.98	6,308,914.98	10,412,314.59	16,721,229.57	0.00	169,848,064.44	85.1%
Class A1-SU	100,000,000.00	90,310,811.13	90.3%	3,115,623.64	3,115,623.64	5,216,590.47	8,332,214.11	0.00	85,094,220.66	85.1%
Class B	36,500,000.00	36,500,000.00	100.0%	1,423,459.85	1,423,459.85	0.00	1,423,459.85	0.00	36,500,000.00	100.0%
Class C	18,250,000.00	18,250,000.00	100.0%	844,042.43	844,042.43	0.00	844,042.43	0.00	18,250,000.00	100.0%
Class D	10,000,000.00	10,000,000.00	100.0%	562,489.00	562,489.00	0.00	562,489.00	0.00	10,000,000.00	100.0%
Sub Note	40,432,000.00	44,641,639.14	110.4%	2,522,203.51	1,258,741.25	0.00	1,258,741.25	1,263,462.26*	45,905,101.40	113.5%
Total	404,782,000.00	379,962,829.30		14,776,733.41	13,513,271.15	15,628,905.06	29,142,176.21	1,263,462.26	365,597,386.50	

Note: * Available interest proceeds after payment of Class D Notes Interest Amounts has been utilised to pay interest and repayment of the Sponsor Loan.

Interest Accrual Detail

Amounts in US\$

Class	Index 1	Margin 2	Interest Rate 3 = 1 + 2	Beginning Principal Balance 4	Accrual Day Count Fraction 5	Prior Unpaid Interest 6	Accrued Interest 7 = 3 * 4 * 5	Total Interest Due 8 = 6 + 7	Interest Paid 9	Current Unpaid Interest 10 = 8 - 9
Class A1	5.29978%	1.70000%	6.99978%	180,260,379.03	180/360	0.00	6,308,914.98	6,308,914.98	6,308,914.98	0.00
Class A1-SU	5.29978%	1.60000%	6.89978%	90,310,811.13	180/360	0.00	3,115,623.64	3,115,623.64	3,115,623.64	0.00
Class B	5.29978%	2.50000%	7.79978%	36,500,000.00	180/360	0.00	1,423,459.85	1,423,459.85	1,423,459.85	0.00
Class C	5.29978%	3.95000%	9.24978%	18,250,000.00	180/360	0.00	844,042.43	844,042.43	844,042.43	0.00
Class D	5.29978%	5.95000%	11.24978%	10,000,000.00	180/360	0.00	562,489.00	562,489.00	562,489.00	0.00
Sub Note	5.29978%	6.00000%	11.29978%	44,641,639.14	180/360	0.00	2,522,203.51	2,522,203.51	1,258,741.25	1,263,462.26
Total				379,962,829.30		0.00	14,776,733.41	14,776,733.41	13,513,271.15	1,263,462.26

Dates

Original Closing Date	30-May-2023
Distribution Date	21-October-2024
Payment Period	6 Calendar Months
Day Count Convention	30/360*

*in accordance with Condition 6(f) of the Terms and Conditions of the Notes

Fee Schedule

Senior Collateral Management Fee		US\$
Collateral Principal Amount at start of Due Period		375,754,405.86
Fee Basis Amount-30/360		0.50
Accrual Period		6 Calendar Months
Fees Rate		0.10%
Payable		187,877.20

Junior Collateral Management Fee		US\$
Prior unpaid Junior Collateral Management Fee		334,587.85
Collateral Principal Amount at start of Due Period		375,754,405.86
Fee Basis Amount-30/360		0.50
Accrual Period		6 Calendar Months
Fees Rate		0.10%
Payable		522,465.05

Application of Interest Proceeds

	US\$
Available Amount for Interest Proceeds	15,060,092.50
Amount Distributed	15,060,092.50
(A) Payment of taxes owing by the Issuer	0.00
(B) Payment of accrued and unpaid Trustee Fees and Expenses (up to the Senior Expenses Cap)	20,000.00
(C) Payment of Administrative Expenses (up to the Senior Expenses Cap)	151,969.30
(D) Payment to the Reserve Account	38,500.00
(E)(1) Payment of Senior Collateral Management Fee	187,877.20
(2) Previously due and unpaid Senior Collateral Management Fee	0.00
(F) Payment of Class A Notes Interest Amounts	9,424,538.62
(i) Interest paid to Class A1 Notes	6,308,914.98
(ii) Interest paid to Class A1-SU Notes	3,115,623.64
(G) Payment of Class B Notes Interest Amounts	1,423,459.85
(H) Class A/B Overcollateralization Test or Class A/B Interest Coverage Test is not satisfied, payment to Class A Notes and Class B Notes	
(i) Principal paid to Class A1 Notes	0.00
(ii) Principal paid to Class A1-SU Notes	0.00

Application of Interest Proceeds

	US\$
(iii) Principal paid to Class B Notes	0.00
(I) Payment of Class C Notes Interest Amounts (including interest accrued on Deferred Interest)	844,042.43
(J) Class C Overcollateralization Test or Class C Interest Coverage Test is not satisfied, payment to the Rated Notes	
(i) Principal paid to Class A1 Notes	0.00
(ii) Principal paid to Class A1-SU Notes	0.00
(iii) Principal paid to Class B Notes	0.00
(iv) Principal paid to Class C Notes	0.00
(K) Payment of Class C Notes Deferred Interest	0.00
(L) Payment of Class D Notes Interest Amounts (including interest accrued on Deferred Interest)	562,489.00
(M) Class D Overcollateralization Test or Class D Interest Coverage Test is not satisfied, payment to the Rated Notes	
(i) Principal paid to Class A1 Notes	0.00
(ii) Principal paid to Class A1-SU Notes	0.00
(iii) Principal paid to Class B Notes	0.00
(iv) Principal paid to Class C Notes	0.00
(v) Principal paid to Class D Notes	0.00
(N) Payment of Class D Notes Deferred Interest	0.00
(O) Payment of Trustee Fees and Expenses (if any) not paid by reason of the Senior Expenses Cap	0.00

Application of Interest Proceeds

US\$

(P) Payment of Administrative Expenses (if any) not paid by reason of the Senior Expenses Cap, in relation to each item thereof in the order of priority stated in the definition thereof	76,436.00
(Q) Payment of any interest due and payable as communicated by the Sponsor to the Transaction Administrator on the Sponsor Loan, in accordance with the terms of the Sponsor Loan Agreement	15,786.18
(R) To repay the Sponsor Loan until the Sponsor Loan is repaid in full	533,787.62
(S)(1) Junior Collateral Management Fee due and payable on such Notes Payment Date	187,877.20
(2) Previously due and unpaid Junior Collateral Management Fee	334,587.85
(T) Payment of Deferred Collateral Management Fee	0.00
(U) Interest Amounts due and payable on the Subordinated Notes	1,258,741.25
(V) Any Deferred Interest on the Subordinated Notes	0.00
(W) Remaining Interest Proceeds to be retained in the Payment Account	0.00

Application of Principal Proceeds

US\$

Available Amount for Principal Proceeds	15,628,905.06
Amount Distributed	15,628,905.06
(A) To the payment of items (A) to (G) of the Interest Priority of Payments, to the extent not paid in full	0.00
(B) To the payment of item (H) of the Interest Priority of Payments, to the extent not paid in full	
(i) Principal paid to Class A1 Notes	0.00
(ii) Principal paid to Class A1-SU Notes	0.00
(iii) Principal paid to Class B Notes	0.00
(C) To the payment of item (I) of the Interest Priority of Payments, to the extent not paid in full (and only to the extent that the Class C Notes are the Controlling Class)	0.00
(D) To the payment of item (J) of the Interest Priority of Payments, to the extent not paid in full	
(i) Principal paid to Class A1 Notes	0.00
(ii) Principal paid to Class A1-SU Notes	0.00
(iii) Principal paid to Class B Notes	0.00
(iv) Principal paid to Class C Notes	0.00
(E) To the payment of item (K) of the Interest Priority of Payments, to the extent not paid in full (and to the extent that the Class C Notes are the Controlling Class)	0.00
(F) To the payment of item (L) of the Interest Priority of Payments, to the extent not paid in full (and to the extent that the Class D Notes are the Controlling Class)	0.00
(G) To the payment of item (M) of the Interest Priority of Payments, to the extent not paid in full	

Application of Principal Proceeds

	US\$
(i) Principal paid to Class A1 Notes	0.00
(ii) Principal paid to Class A1-SU Notes	0.00
(iii) Principal paid to Class B Notes	0.00
(iv) Principal paid to Class C Notes	0.00
(v) Principal paid to Class D Notes	0.00
(H) To the payment of item (N) of the Interest Priority of Payments, to the extent not paid in full (and to the extent that the Class D Notes are the Controlling Class)	0.00
(I) Payment Date is a Redemption Date, payment to the Rated Notes	
(i) Principal paid to Class A1 Notes	0.00
(ii) Principal paid to Class A1-SU Notes	0.00
(iii) Principal paid to Class B Notes	0.00
(iv) Principal paid to Class C Notes	0.00
(v) Principal paid to Class D Notes	0.00
(J) Payment Date is a Special Redemption Date, payment to the Rated Notes	
(i) Principal paid to Class A1 Notes	0.00
(ii) Principal paid to Class A1-SU Notes	0.00
(iii) Principal paid to Class B Notes	0.00
(iv) Principal paid to Class C Notes	0.00
(v) Principal paid to Class D Notes	0.00
(K) During the Reinvestment Period and with respect to Reinvestment Proceeds only, for the purchase of (or set aside in the Principal Account for the future purchase of) Reinvestment Infra Loan Obligations	0.00
(L) To redeem the Rated Notes:	

Application of Principal Proceeds

	US\$
(i) Principal paid to Class A1 Notes	10,412,314.59
(ii) Principal paid to Class A1-SU Notes	5,216,590.47
(iii) Principal paid to Class B Notes	0.00
(iv) Principal paid to Class C Notes	0.00
(v) Principal paid to Class D Notes	0.00
(M) Payment of Deferred Collateral Management Fee	0.00
(N) Remaining Principal Proceeds to the Subordinated Notes	0.00



Contact Us

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