BAUHINIA ILBS 1 LIMITED

(Incorporated in Hong Kong with limited liability)

(the "**Issuer**")

US$100,000,000 Class A1-SU Senior Secured Floating Rate Notes due 2044

(the "Class A1-SU Notes") (ISIN: XS2604832423; Stock Code: 5797)

US$199,600,000 Class A1 Senior Secured Floating Rate Notes due 2044

(the "Class A1 Notes") (ISIN: XS2604832696; Stock Code: 5790)

US$36,500,000 Class B Senior Secured Floating Rate Notes due 2044

(the "Class B Notes") (ISIN: XS2604832779; Stock Code: 5791)

US$18,250,000 Class C Senior Secured Floating Rate Notes due 2044

(the "Class C Notes") (ISIN: XS2604832852; Stock Code: 5792)

US$10,000,000 Class D Senior Secured Floating Rate Notes due 2044

(the "Class D Notes" and, together with the Class A1-SU Notes, the Class A1 Notes, the Class B Notes and the Class C Notes, the "Notes") (ISIN: XS2604832936; Stock Code: 5795)

Reference is made to the Notes presently outstanding and constituted by a trust deed dated 30 May 2023 between the Issuer, DB Trustees (Hong Kong) Limited (the "**Trustee**") and the other parties thereto (the "**Trust Deed**").

This announcement is made by the Issuer that the Trust Deed has been amended pursuant to a deed of amendment made between the Issuer and, inter alia, the Trustee dated 11 August 2026 (the "**Deed of Amendment**"), including amendments to Condition 7(b)(iv) (*Optional Redemption effected in whole or in part through Refinancing*) (such amendments, the "**Amendments**"). The purpose of the Amendments is to permit the Issuer to acquire additional Infra Loan Obligations utilising funds drawn from a facility to be granted by the Sponsor in connection with a proposed Refinancing in accordance with Condition 7(b)(iv) (*Optional Redemption effected in whole or in part through Refinancing*). The Issuer is of the opinion that the Amendments will not be materially prejudicial to the interests of the Noteholders as it does not expect the Amendments to have any negative economic impact on the interests of the Noteholders. Capitalised terms used but not defined in this announcement shall have the meaning provided in the Trust Deed.

A copy of the Deed of Amendment is available for inspection at the registered office of the Issuer.

Hong Kong, 14 August 2026

As at the date of this announcement, the directors of Bauhinia ILBS 1 Limited are ABBOTT, Giles David Cameron, KWOK, Yin Ting, and HUANG, Meng.