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COMPLETION OF REDEMPTION OF NOTES

BAUHINIA ILBS 1 LIMITED

(Incorporated in Hong Kong with limited liability)

(the "**Issuer**")

US$100,000,000 Class A1-SU Senior Secured Floating Rate Notes due 2044

(the "Class A1-SU Notes") (ISIN: XS2604832423; Stock Code: 5797)

US$199,600,000 Class A1 Senior Secured Floating Rate Notes due 2044

(the "Class A1 Notes") (ISIN: XS2604832696; Stock Code: 5790)

US$36,500,000 Class B Senior Secured Floating Rate Notes due 2044

(the "Class B Notes") (ISIN: XS2604832779; Stock Code: 5791)

US$18,250,000 Class C Senior Secured Floating Rate Notes due 2044

(the "Class C Notes") (ISIN: XS2604832852; Stock Code: 5792)

US$10,000,000 Class D Senior Secured Floating Rate Notes due 2044

(the "Class D Notes" and, together with the Class A1-SU Notes, the Class A1 Notes, the Class B Notes and the Class C Notes, the "Notes") (ISIN: XS2604832936; Stock Code: 5795)

Reference is made to the announcement dated 18 September 2026 of the Issuer (the "**Notice of Redemption**") in respect of the proposed optional redemption of the Notes.

The Issuer has on 20 October 2026 redeemed all of the outstanding Notes in accordance with the Notice of Redemption. As of the date of this announcement, there are no Notes in issue. The Issuer has applied to The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") for the withdrawal of listing of the Notes. Such withdrawal is expected to become effective upon the close of business on 29 October 2026.

Hong Kong, 21 October 2026

As at the date of this announcement, the directors of Bauhinia ILBS 1 Limited are ABBOTT, Giles David Cameron, KWOK, Yin Ting, and HUANG, Meng.