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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



THE HONG KONG MORTGAGE CORPORATION LIMITED (the “Issuer”)
(incorporated with limited liability under the Companies Ordinance of Hong Kong)

**Issue of GBP200,000,000 Floating Rate Notes due November 2013
(the “Notes”)
(Stock Code: 4550)**

**under the U.S.\$6,000,000,000 Medium Term Note Programme
(the “Programme”)**

Sole Bookrunner and Lead Manager
The Royal Bank of Scotland plc

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Circular dated 21 July 2011 and the Pricing Supplement dated 7 May 2012 by way of debt issues to professional investors only. Such listing and permission to deal in the Notes is expected to become effective on or about 10 May 2012.

9 May 2012

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. John Tsang Chun Wah, Mr. Norman. T. L. Chan, Mr. Peter Pang Sing Tong and Mr. Eddie Yue Wai Man as the Executive Directors and Ms. Diana CESAR, Professor the Hon. K C Chan, the Hon. Chan Kin Por, the Hon. Ms. Tanya Chan, the Hon. Ms. Eva Cheng, Professor the Hon. Anthony Cheung Bing Leung, Mr. Eddy Fong Ching, Mr. Andrew Fung Hau Chung, Mr. Lester Garson Huang, Mr. Lee Huat Oon, the Hon. Ms. Starry Lee Wai King, the Hon. Andrew Leung Kwan Yuen, Dr. the Hon. David Li Kwok Po and the Hon. Abraham Shek Lai Him as the Non-executive Directors.

Website: <http://www.hkmc.com.hk>