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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



THE HONG KONG MORTGAGE CORPORATION LIMITED
(incorporated with limited liability in Hong Kong)

**The Issue of U.S.\$500,000,000 3.50 per cent. Notes due
2014
(the “Notes”)**

Stock Code: 4310

**Issued under The Hong Kong Mortgage Corporation Limited U.S.\$3,000,000,000
Medium Term Note Programme (the “Programme”)**

Managers

HSBC J.P. Morgan

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes to be issued under the Programme, as described in the Offering Circular dated 19 June 2009 and the Pricing Supplement dated 24 July 2009. The listing of and permission to deal in the Notes is expected to become effective on 4 August 2009.

30 July 2009

As at the date of this notice, the Board comprised the Honourable John Tsang Chun Wah, Mr. Joseph Yam Chi Kwong, Mr. Peter Pang Sing Tong and Mr. Eddie Yue Wai Man as the Executive Directors and Professor the Honourable K C Chan, the Honourable Chan Kin Por, the Honourable Tanya Chan, Ms. Louisa Cheang, the Honourable Eva Cheng, Professor the Honourable Anthony Cheung Bing Leung, Mr. Eddy Fong Ching, Mr. Lester Garson Huang, the Honourable Starry Lee Wai King, the Honourable Andrew Leung Kwan Yuen, Dr. the Honourable David Li Kwok Po, Mr. Geoffrey Jay Mansfield, the Honourable Abraham Shek Lai Him and Mr. Eddie Tan Cheng Soo as the Non-executive Directors.

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