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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**THE HONG KONG MORTGAGE CORPORATION LIMITED**  
*(incorporated with limited liability in Hong Kong)*

**U.S.\$3,000,000,000  
MEDIUM TERM NOTE PROGRAMME**

*Arrangers*

**HSBC**

**JPMorgan**

*Dealers*

**Barclays Capital  
Citi  
Goldman Sachs (Asia) L.L.C.  
JPMorgan  
Standard Chartered Bank**

**BNP PARIBAS  
Deutsche Bank  
HSBC  
Nomura International  
UBS Investment Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$3,000,000,000 Medium Term Note Programme (the “Programme”) and for the listing of and permission to deal in any notes to be issued thereunder within 12 months after 15 July 2008, as described in the Offering Circular to be dated on or around 15 July 2008. The listing of the Programme is expected to become effective on 15 July 2008.

10 July 2008