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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**THE HONG KONG MORTGAGE CORPORATION LIMITED**  
**香港按揭證券有限公司**

**(Issuer)**

*(incorporated with limited liability under the Companies Ordinance of Hong Kong)*

**U.S.\$6,000,000,000 Medium Term Note Programme (Programme)**

*Arrangers*

**HSBC**

**J.P. Morgan**

*Dealers*

**Barclays**  
**Citigroup**  
**Goldman Sachs (Asia) L.L.C.**  
**J.P. Morgan**  
**Standard Chartered Bank**

**BNP PARIBAS**  
**Deutsche Bank**  
**HSBC**  
**Nomura**  
**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within 12 months after 15 July 2016, notes under which can be issued by way of debt issues to professional investors only, as described in the Offering Circular dated 15 July 2016. The listing of the Programme is expected to become effective on 18 July 2016.

Hong Kong, 15 July 2016

*As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. TSANG Chun Wah, John, Mr CHAN Tak Lam, Norman, Mr YUE Wai Man, Eddie and Mr LI Ling Cheung, Raymond as the Executive Directors and Professor the Hon. CHEUNG Bing Leung, Professor the Hon. CHAN Ka Keung, Ceajer, the Hon. LAM Kin Fung, Jeffrey, the Hon. NG Leung Sing, the Hon. KWOK Wing Hang, Professor WONG Yuk Shan, Mr Thomas Brian STEVENSON, Mr WONG Kwai Huen, Albert, Mr CHEUNG Kwok Kwan, Ms FUNG Yuen Mei, Anita, Mr CHEUNG Leong, Mr FUNG Yuk Lung, Ms KWOK Pui Fong, Miranda, Mr LAM Yuk Kun, Lawrence and Mr LEE Huat Oon as the Non-executive Directors.*

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