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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



THE HONG KONG MORTGAGE CORPORATION LIMITED
香港按揭證券有限公司

(Issuer)

(incorporated with limited liability under the Companies Ordinance of Hong Kong)

U.S.\$6,000,000,000 Medium Term Note Programme (Programme)

Arrangers

HSBC

J.P. Morgan

Dealers

Barclays
Citigroup
Goldman Sachs (Asia) L.L.C.
J.P. Morgan
Standard Chartered Bank

BNP PARIBAS
Deutsche Bank
HSBC
Nomura
UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within 12 months after 14 July 2017, notes under which can be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the Offering Circular dated 14 July 2017. The listing of the Programme is expected to become effective on 17 July 2017.

Hong Kong, 14 July 2017

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. CHAN Mo Po, Paul, Mr CHAN Tak Lam, Norman, Mr YUE Wai Man, Eddie and Mr LI Ling Cheung, Raymond as Executive Directors, and the Hon. LAM Kin Fung, Jeffrey, the Hon. CHEUNG Kwok Kwan, the Hon. KWOK Wing Hang, Professor WONG Yuk Shan, Professor the Hon. CHEUNG Bing Leung, Professor the Hon. CHAN Ka Keung, Ceajer, Mr NG Leung Sing, Mr Thomas Brian STEVENSON, Mr WONG Kwai Huen, Albert, Ms FUNG Yuen Mei, Anita, Mr Leong CHEUNG, Ms KWOK Pui Fong, Miranda, Ms YEUNG Yun Chi, Ann, Mr LAM Yuk Kun, Lawrence and Mr LEE Huat Oon as Non-executive Directors.

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