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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**THE HONG KONG MORTGAGE CORPORATION LIMITED
香港按揭證券有限公司**

(Issuer)

(incorporated with limited liability under the Companies Ordinance of Hong Kong)

**Issue of HK\$300,000,000 Floating Rate Notes due May 2020
(Notes)**

(Stock Code: 4486)

**to be issued under the Issuer's U.S.\$6,000,000,000 Medium Term Note Programme
(Programme)**

Sole Dealer

Australia and New Zealand Banking Group Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the Offering Circular dated 14 July 2017 prepared in respect of the Programme and the Pricing Supplement dated 10 May 2018 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Such listing of, and permission to deal in, the Notes is expected to become effective on 15 May 2018.

14 May 2018

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. CHAN Mo Po, Paul, Mr CHAN Tak Lam, Norman, Mr YUE Wai Man, Eddie and Mr LI Ling Cheung, Raymond as Executive Directors, and the Hon. LAM Kin Fung, Jeffrey, the Hon. James Henry LAU Jr., the Hon. CHAN Fan, Frank, the Hon. CHEUNG Kwok Kwan, the Hon. KWOK Wing Hang, Professor WONG Yuk Shan, Professor CHAN Ka Keung, Cejler, Mr Thomas Brian STEVENSON, Mr WONG Kwai Huen, Albert, Ms FUNG Yuen Mei, Anita and Mr Leong CHEUNG as Non-executive Directors.

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