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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



THE HONG KONG MORTGAGE CORPORATION LIMITED
香港按揭證券有限公司

(Issuer)

(incorporated with limited liability under the Companies Ordinance of Hong Kong)

U.S.\$12,000,000,000 Medium Term Note Programme (Programme)

Arrangers

HSBC

J.P. Morgan

Dealers

**Barclays
Citigroup
HSBC
Standard Chartered Bank**

**BNP PARIBAS
Goldman Sachs (Asia) L.L.C.
J.P. Morgan
UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within 12 months after 26 June 2020, notes under which can be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the Offering Circular dated 26 June 2020. The listing of the Programme is expected to become effective on 29 June 2020.

Hong Kong, 26 June 2020

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. CHAN Mo Po, Paul, Mr YUE Wai Man, Eddie, Mr LEE Tat Chi, Howard and Mr LI Ling Cheung, Raymond as Executive Directors, and the Hon. HUI Ching Yu, the Hon. CHAN Fan, Frank, the Hon. LAM Kin Fung, Jeffrey, the Hon. CHEUNG Kwok Kwan, Professor CHAN Ka Keung, Cejzer, Ms FUNG Yuen Mei, Anita, Mr WONG Kwai Huen, Albert, Mr CHAN Clement Kam Wing and Mr CHEUNG Leong as Non-Executive Directors.

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