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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



THE HONG KONG MORTGAGE CORPORATION LIMITED

香港按揭證券有限公司

(the "Issuer")

(incorporated with limited liability under the Companies Ordinance of Hong Kong)

Issue of:

HK\$7,000,000,000 0.50 per cent. Notes due February 2023

(Stock Code: 40595)

and

CNY2,500,000,000 2.70 per cent. Notes due February 2024

(Stock Code: 85952)

(together, the "Notes")

to be issued under the Issuer's U.S.\$12,000,000,000 Medium Term Note Programme

(the "Programme")

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Crédit Agricole CIB

HSBC

Standard Chartered Bank

Joint Lead Managers and Joint Bookrunners

ANZ

Bank of China (Hong Kong)

Mizuho Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the Offering Circular dated 26 June 2020 prepared in respect of the Programme and the Pricing Supplements dated 2 February 2021 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Such listing of, and permission to deal in, the Notes is expected to become effective on or about 10 February 2021.

9 February 2021

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. CHAN Mo Po, Paul, Mr YUE Wai Man, Eddie, Mr LEE Tat Chi, Howard and Mr LI Ling Cheung, Raymond as Executive Directors, and the Hon. HUI Ching Yu, the Hon. CHAN Fan, Frank, the Hon. LAM Kin Fung, Jeffrey, the Hon. CHEUNG Kwok Kwan, Professor CHAN Ka Keung, Ceajer, Ms FUNG Yuen Mei, Anita, Mr WONG Kwai Huen, Albert, Mr CHAN Clement Kam Wing and Mr CHEUNG Leong as Non-Executive Directors.

Website: www.hkmc.com.hk