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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**THE HONG KONG MORTGAGE CORPORATION LIMITED**

香港按揭證券有限公司

(Issuer)

*(incorporated with limited liability under the Companies Ordinance of Hong Kong)*

Issue of:

**U.S.\$100,000,000 5.38 per cent. Notes due February 2024**

(Stock Code: 5698)

(Notes)

**under the Issuer's U.S.\$30,000,000,000 Medium Term Note Programme  
(Programme)**

***Sole Dealer***

Standard Chartered Bank (Hong Kong) Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the Offering Circular dated 24 June 2022 prepared in respect of the Programme and the Pricing Supplement dated 21 February 2023 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Such listing of, and permission to deal in, the Notes are expected to become effective on or about 27 February 2023.

24 February 2023

*As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. CHAN Mo Po, Paul, Mr YUE Wai Man, Eddie, Mr LEE Tat Chi, Howard and Mr LI Ling Cheung, Raymond as Executive Directors, and the Hon. HUI Ching Yu, the Hon. HO Wing Yin, Winnie, the Hon. CHAN Hak Kan, the Hon. TSE Wai Chun, Paul, the Hon. NG Wing Ka, Jimmy, the Hon. SHIU Ka Fai, Mr CHAN Clement Kam Wing and Ms KWAN Wing Han, Margaret as Non-Executive Directors.*

*Website: [www.hkmc.com.hk](http://www.hkmc.com.hk)*