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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



THE HONG KONG MORTGAGE CORPORATION LIMITED

香港按揭證券有限公司

(Issuer)

(incorporated with limited liability under the Companies Ordinance of Hong Kong)

**U.S.\$30,000,000,000 Medium Term Note Programme
(Programme)**

Arrangers

HSBC

J.P. Morgan

Dealers

Barclays
Citigroup
HSBC
Standard Chartered Bank

BNP Paribas
Goldman Sachs (Asia) L.L.C.
J.P. Morgan
UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 26 June 2023 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 26 June 2023 in relation to the Programme. The listing of the Programme is expected to become effective on or about 27 June 2023.

26 June 2023

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. CHAN Mo Po, Paul, Mr YUE Wai Man, Eddie, Mr LEE Tat Chi, Howard and Mr LI Ling Cheung, Raymond as Executive Directors, and the Hon. HUI Ching Yu, the Hon. HO Wing Yin, Winnie, the Hon. CHAN Hak Kan, the Hon. TSE Wai Chun, Paul, the Hon. NG Wing Ka, Jimmy, the Hon. SHIU Ka Fai, Mr CHAN Clement Kam Wing and Ms KWAN Wing Han, Margaret as Non-Executive Directors.

Website: www.hkmc.com.hk