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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



THE HONG KONG MORTGAGE CORPORATION LIMITED

香港按揭證券有限公司

(the “Issuer”)

(incorporated with limited liability under the Companies Ordinance of Hong Kong)

U.S.\$6,000,000,000 Medium Term Note Programme (the “Programme”)

Arrangers

HSBC

J.P. Morgan

Dealers

**Barclays
Citigroup
Goldman Sachs (Asia) L.L.C.
J.P. Morgan
Standard Chartered Bank**

**BNP PARIBAS
Deutsche Bank
HSBC
Nomura
UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within 12 months after 17 July 2015, notes under which can be issued by way of debt issues to professional investors only, as described in the Offering Circular dated 17 July 2015. The listing of the Programme is expected to become effective on 20 July 2015.

Hong Kong, 17 July 2015

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. TSANG Chun Wah, John, Mr CHAN Tak Lam, Norman, Mr PANG Sing Tong and Mr YUE Wai Man, Eddie as the Executive Directors and Professor the Hon. CHAN Ka Keung, Ceajer, Professor the Hon. CHEUNG Bing Leung, the Hon. Ms LEE Wai King, Starry, the Hon. SHEK Lai Him, Abraham, the Hon. LEUNG Kwan Yuen, Andrew, the Hon. NG Leung Sing, Miss Tanya CHAN, Mr Lester Garson HUANG, Mr LEE Huat Oon, Professor WONG Yuk Shan, Mr Thomas Brian STEVENSON, Ms KWOK Pui Fong, Miranda, Mr LAM Yuk Kun, Lawrence and Mr LEUNG Siu Kay, George as the Non-executive Directors.

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