

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities. This announcement is not for distribution, directly or indirectly, in or into the United States or to U.S. persons (as defined in the United States Securities Act of 1933, as amended). Moreover, this announcement is not an offer of securities for sale in the United States or to U.S. persons. The Notes may not be offered or sold in the United States or to U.S. persons absent registration or an exemption from registration under the United States Securities Act of 1933, as amended. The Issuer does not intend to register any part of the proposed offering in the United States and there will be no public offer of securities in the United States or to U.S. persons. The securities described herein will be sold in accordance with all applicable laws and regulations.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



THE HONG KONG MORTGAGE CORPORATION LIMITED
香港按揭證券有限公司
(the “Issuer”)
(incorporated with limited liability under the Companies Ordinance of Hong Kong)

Issue of GBP200,000,000 Floating Rate Notes due March 2016
(the “Notes”)
(Stock Code: 5881)

to be issued under the Issuer’s U.S.\$6,000,000,000 Medium Term Note Programme
(the “Programme”)

Sole Bookrunner and Lead Manager
Crédit Agricole Corporate and Investment Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the Programme as described in the Offering Circular dated 17 July 2014 and the Pricing Supplement dated 10 March 2015 by way of debt issues to professional investors only. Such listing of, and permission to deal in, the Notes is expected to become effective on 17 March 2015.

16 March 2015

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. TSANG Chun Wah, John, Mr CHAN Tak Lam, Norman, Mr PANG Sing Tong and Mr YUE Wai Man, Eddie as the Executive Directors and Professor the Hon. CHAN Ka Keung, Ceajer, Professor the Hon. CHEUNG Bing Leung, the Hon. Ms LEE Wai King, Starry, the Hon. SHEK Lai Him, Abraham, the Hon. CHAN Kin Por, the Hon. LEUNG Kwan Yuen, Andrew, Miss Tanya CHAN, Mr Lester Garson HUANG, Mr FUNG Hau Chung, Andrew, Mr LEE Huat Oon, Professor WONG Yuk Shan, the Hon. NG Leung Sing, Mr Thomas Brian STEVENSON and Mr YEUNG Chi Wai as the Non-executive Directors.

Website: www.hkmc.com.hk