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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**THE HONG KONG MORTGAGE CORPORATION LIMITED**

**香港按揭證券有限公司**

**(Issuer)**

*(incorporated with limited liability under the laws of Hong Kong)*

Issue of:

**HK\$8,000,000,000 4.25 per cent. Notes due 2026**

(Stock Code: 4524)

**HK\$3,000,000,000 4.10 per cent. Notes due 2029**

(Stock Code: 4529)

**and**

**HK\$1,000,000,000 4.20 per cent. Notes due 2034**

(Stock Code: 4530)

(together, the **Notes**)

**under the Issuer's U.S.\$30,000,000,000 Medium Term Note Programme**

**(Programme)**

***Joint Global Coordinators, Joint Bookrunners, and Joint Lead Managers***

Bank of China (Hong Kong)

Crédit Agricole CIB

HSBC

Standard Chartered Bank

***Joint Bookrunners and Joint Lead Managers***

ANZ  
DBS Bank Ltd.

BNP PARIBAS  
ICBC (Asia)

China Construction Bank (Asia)  
Mizuho

Citigroup  
United Overseas Bank

***Joint Lead Managers***

Bank of Communications

Barclays

China CITIC Bank International

China International Capital  
Corporation  
SMBC Nikko

J.P. Morgan

Morgan Stanley

OCBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme as described in the offering circular dated 26 June 2023 prepared in respect of the Programme and the pricing supplements dated 21 February 2024 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Such listing of, and permission to deal in, the Notes are expected to become effective on or about 29 February 2024.

28 February 2024

*As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. CHAN Mo Po, Paul, Mr YUE Wai Man, Eddie, Mr LEE Tat Chi, Howard and Mr LI Ling Cheung, Raymond as Executive Directors, and the Hon. HUI Ching Yu, the Hon. HO Wing Yin, Winnie, the Hon. CHAN Hak Kan, the Hon. TSE Wai Chun, Paul, the Hon. NG Wing Ka, Jimmy, the Hon. SHIU Ka Fai, Mr CHAN Clement Kam Wing and Ms KWAN Wing Han, Margaret as Non-Executive Directors.*

Website: [www.hkmc.com.hk](http://www.hkmc.com.hk)