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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



THE HONG KONG MORTGAGE CORPORATION LIMITED

香港按揭證券有限公司

(Issuer)

(incorporated with limited liability under the laws of Hong Kong)

Issue of:

HK\$10,000,000,000 2.937 per cent. Notes due 2027

(Stock Code: 40010)

and

HK\$2,000,000,000 3.880 per cent. Notes due 2055

(Stock Code: 40011)

(the **2055 Notes**)

(together, the **Notes**)

**under the Issuer's U.S.\$30,000,000,000 Medium Term Note Programme
(Programme)**

Joint Global Coordinators, Joint Bookrunners, and Joint Lead Managers

ANZ	Bank of China (Hong Kong)	Crédit Agricole CIB	HSBC	Standard Chartered Bank
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Joint Bookrunners and Joint Lead Managers

Barclays	BNP PARIBAS	China Construction Bank (Asia)	Citigroup	DBS Bank Ltd.
ICBC (Asia)	J.P. Morgan	BofA Securities	Mizuho	United Overseas Bank

Joint Lead Managers

Bank of Communications	BOC International	China CITIC Bank International	China International Capital Corporation	Morgan Stanley
MUFG	Natixis	OCBC	SMBC Nikko	UBS

Joint Social, Green and Sustainability Structuring Banks for the 2055 Notes

Crédit Agricole CIB	HSBC
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme as described in the offering circular dated 26 June 2025 prepared in respect of the Programme and the pricing supplements dated 18 November 2025 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined

in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Such listing of, and permission to deal in, the Notes are expected to become effective on or about 26 November 2025.

25 November 2025

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. CHAN Mo Po, Paul, Mr YUE Wai Man, Eddie, Mr LEE Tat Chi, Howard and Mr POU Hak Wan as Executive Directors, and the Hon. HUI Ching Yu, the Hon. HO Wing Yin, Winnie, the Hon. CHAN Hak Kan, the Hon. TSE Wai Chun, Paul, the Hon. NG Wing Ka, Jimmy, the Hon. SHIU Ka Fai, Ms CHAU Suet Fung, Dilys, Ms CHEUNG Wing Han, Ivy and Ms KWAN Wing Han, Margaret as Non-Executive Directors.

Website: www.hkmc.com.hk