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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **THE HONG KONG MORTGAGE CORPORATION LIMITED**

**香港按揭證券有限公司**

**(Issuer)**

*(incorporated with limited liability under the laws of Hong Kong)*

Issue of:

**CNY5,000,000,000 2.00 per cent. Notes due 2028**

(Stock Code: 85096)

(the Notes)

**under the Issuer's U.S.\$30,000,000,000 Medium Term Note Programme  
(Programme)**

#### ***Joint Global Coordinators, Joint Bookrunners, and Joint Lead Managers***

Bank of China (Hong Kong)	Crédit Agricole CIB	HSBC	ICBC (Asia)	Standard Chartered Bank
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#### ***Joint Bookrunners and Joint Lead Managers***

ANZ	Bank of Communications	BNP PARIBAS	China Construction Bank (Asia)	China CITIC Bank International
China International Capital Corporation	Citigroup	DBS Bank Ltd.	J.P. Morgan	Mizuho

#### ***Joint Lead Managers***

Agricultural Bank of China Limited Hong Kong Branch	Barclays	BOC International	Haitong International	Morgan Stanley
MUFG	Natixis	OCBC	SMBC Nikko	United Overseas Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme as described in the offering circular dated 26 June 2025 prepared in respect of the Programme and the pricing supplement dated 18 November 2025 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Such listing of, and permission to deal in, the Notes are expected to become effective on or about 27 November 2025.

26 November 2025

*As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. CHAN Mo Po, Paul, Mr YUE Wai Man, Eddie, Mr LEE Tat Chi, Howard and Mr POU Hak Wan as Executive Directors, and the Hon. HUI Ching Yu, the Hon. HO Wing Yin, Winnie, the Hon. CHAN Hak Kan, the Hon. TSE Wai Chun, Paul, the Hon. NG Wing Ka, Jimmy, the Hon. SHIU Ka Fai, Ms CHAU Suet Fung, Dilys, Ms CHEUNG Wing Han, Ivy and Ms KWAN Wing Han, Margaret as Non-Executive Directors.*

*Website: [www.hkmc.com.hk](http://www.hkmc.com.hk)*