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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **THE HONG KONG MORTGAGE CORPORATION LIMITED**

**香港按揭證券有限公司**

**(Issuer)**

*(incorporated with limited liability under the laws of Hong Kong)*

Issue of:

**U.S.\$1,000,000,000 3.875 per cent. Notes due 2030**

(Stock Code: 40009)

(the Notes)

**under the Issuer's U.S.\$30,000,000 Medium Term Note Programme  
(Programme)**

#### ***Joint Global Coordinators, Joint Bookrunners, and Joint Lead Managers***

Citigroup	Crédit Agricole CIB	HSBC	J.P. Morgan	Standard Chartered Bank
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#### ***Joint Bookrunners and Joint Lead Managers***

ANZ	Bank of China (Hong Kong)	BNP PARIBAS	China Construction Bank (Asia)	DBS Bank Ltd.
ICBC (Asia)	BofA Securities	Mizuho	MUFG	Morgan Stanley

#### ***Joint Lead Managers***

Bank of Communications	Barclays	China CITIC Bank International	China International Capital Corporation	Deutsche Bank
Goldman Sachs (Asia) L.L.C.	Natixis	OCBC	UBS	United Overseas Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme as described in the offering circular dated 26 June 2025 prepared in respect of the Programme and the pricing supplement dated 18 November 2025 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Such listing of, and permission to deal in, the Notes are expected to become effective on or about 27 November 2025.

26 November 2025

*As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. CHAN Mo Po, Paul, Mr YUE Wai Man, Eddie, Mr LEE Tat Chi, Howard and Mr POU Hak Wan as Executive Directors, and the Hon. HUI Ching Yu, the Hon. HO Wing Yin, Winnie, the Hon. CHAN Hak Kan, the Hon. TSE Wai Chun, Paul, the Hon. NG Wing Ka, Jimmy, the Hon. SHIU Ka Fai, Ms CHAU Suet Fung, Dilys, Ms CHEUNG Wing Han, Ivy and Ms KWAN Wing Han, Margaret as Non-Executive Directors.*

Website: [www.hkmc.com.hk](http://www.hkmc.com.hk)