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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



THE HONG KONG MORTGAGE CORPORATION LIMITED

香港按揭證券有限公司

(Issuer)

(incorporated with limited liability under the laws of Hong Kong)

Issue of:

HK\$6,000,000,000 3.355 per cent. Digitally Native Notes due 2028

(Stock Code: 40491)

(the **Series A DN Notes**)

HK\$2,500,000,000 3.431 per cent. Digitally Native Notes due 2031

(Stock Code: 40492)

(the **Series B DN Notes**)

and

CNY3,000,000,000 1.700 per cent. Digitally Native Notes due 2029

(Stock Code: 85136)

(the **Series C DN Notes**)

(together, the **DN Notes**)

under the Issuer's U.S.\$30,000,000,000 Medium Term Note Programme

(Programme)

***JOINT GLOBAL COORDINATORS, JOINT LEAD MANAGERS AND JOINT BOOKRUNNERS FOR THE
SERIES A DN NOTES AND THE SERIES B DN NOTES***

Bank of China (Hong Kong)	Crédit Agricole CIB	HSBC	J.P. Morgan	Standard Chartered Bank
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***JOINT GLOBAL COORDINATORS, JOINT LEAD MANAGERS, AND JOINT BOOKRUNNERS FOR THE
SERIES C DN NOTES***

Bank of China (Hong Kong)	Crédit Agricole CIB	HSBC	ICBC (Asia)	Standard Chartered Bank
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**JOINT LEAD MANAGERS AND JOINT BOOKRUNNERS
FOR THE SERIES A DN NOTES AND THE SERIES B DN NOTES**

Bank of Communications	Barclays	BNP PARIBAS	China Construction Bank (Asia)	ICBC (Asia)
Mizuho	MUFG	OCBC	Société Générale Corporate & Investment Banking	

JOINT LEAD MANAGERS AND JOINT BOOKRUNNERS FOR THE SERIES C DN NOTES

Bank of Communications	BNP PARIBAS	China Construction Bank (Asia)	China CITIC Bank International	China International Capital Corporation
J.P. Morgan	Mizuho	MUFG	Société Générale Corporate & Investment Banking	

CLEARING AND SETTLEMENT SYSTEM
CMU OPERATED BY THE HONG KONG MONETARY AUTHORITY

PLATFORM PROVIDER TO THE CMU AS DLT PLATFORM PROVIDER
HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the DN Notes issued under the Programme as described in the offering circular dated 26 June 2025 prepared in respect of the Programme, as supplemented by the supplemental offering circular and the pricing supplements, each dated 10 June 2026, prepared in respect of the DN Notes. The DN Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Such listing of, and permission to deal in, the DN Notes are expected to become effective on or about 16 June 2026.

15 June 2026

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. CHAN Mo Po, Paul, Mr YUE Wai Man, Eddie, Mr LEE Tat Chi, Howard and Mr POU Hak Wan as Executive Directors, and the Hon. HUI Ching Yu, the Hon. HO Wing Yin, Winnie, the Hon. CHAN Hak Kan, the Hon. NG Wing Ka, Jimmy, the Hon. SHIU Ka Fai, Ms CHAU Suet Fung, Dilys, Mr TSE Wai Chun, Paul, Ms CHEUNG Wing Han, Ivy and Ms KWAN Wing Han, Margaret as Non-Executive Directors.

Website: www.hkmc.com.hk