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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



THE HONG KONG MORTGAGE CORPORATION LIMITED (the “Issuer”)
(incorporated with limited liability under the Companies Ordinance of Hong Kong)

**Issue of GBP50,000,000 Floating Rate Notes due January 2014
(the “Notes”)
(Stock Code: 4588)**

**to be issued under the Issuer’s U.S.\$6,000,000,000 Medium Term Note Programme
(the “Programme”)**

Sole Bookrunner and Lead Manager

Citigroup Global Markets Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the Programme as described in the Offering Circular dated 20 July 2012 and the Pricing Supplement dated 9 January 2013 by way of debt issues to professional investors only. Such listing of, and permission to deal in, the Notes is expected to become effective on 15 January 2013.

14 January 2013

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. John Tsang Chun Wah, Mr. Norman T. L. Chan, Mr. Peter Pang Sing Tong and Mr. Eddie Yue Wai Man as the Executive Directors and Ms. Diana Cesar, Professor the Hon. K C Chan, the Hon. Chan Kin Por, Miss Tanya Chan, Professor the Hon. Anthony Cheung Bing Leung, Mr. Eddy Fong Ching, Mr. Andrew Fung Hau Chung, Mr. Lester Garson Huang, Mr. Lee Huat Oon, the Hon. Ms. Starry Lee Wai King, the Hon. Andrew Leung Kwan Yuen, Dr. the Hon. David Li Kwok Po and the Hon. Abraham Shek Lai Him as the Non-executive Directors.

Website: www.hkmc.com.hk