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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



THE HONG KONG MORTGAGE CORPORATION LIMITED
(incorporated with limited liability in Hong Kong)

**U.S.\$3,000,000,000
MEDIUM TERM NOTE PROGRAMME**

Arrangers

HSBC

J.P. Morgan

Dealers

**Barclays Capital
Citi
Goldman Sachs (Asia) L.L.C.
J.P. Morgan
Standard Chartered Bank**

**BNP PARIBAS
Deutsche Bank
HSBC
Nomura International
UBS Investment Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$3,000,000,000 Medium Term Note Programme (the "Programme") and for the listing of and permission to deal in any notes to be issued thereunder within 12 months after 19 June 2009, as described in the Offering Circular to be dated on or around 19 June 2009. The listing of the Programme is expected to become effective on 19 June 2009.

16 June 2009

As at the date of this announcement, the Board comprised the Honourable John Tsang Chun Wah, Mr. Joseph Yam Chi Kwong, Mr. Peter Pang Sing Tong and Mr. Eddie Yue Wai Man as the Executive Directors and Professor the Honourable K C Chan, the Honourable Chan Kin Por, the Honourable Tanya Chan, Ms. Louisa Cheang, the Honourable Eva Cheng, Professor the Honourable Anthony Cheung Bing Leung, Mr. Eddy Fong Ching, Mr. Lester Garson Huang, the Honourable Starry Lee Wai King, the Honourable Andrew Leung Kwan Yuen, Dr. the Honourable David Li Kwok Po, Mr. Geoffrey Jay Mansfield, the Honourable Abraham Shek Lai Him and Mr. Eddie Tan Cheng Soo as the Non-executive Directors.

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