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**Notice of Update of Listing on  
The Stock Exchange of Hong Kong Limited**



**The Hong Kong Mortgage Corporation Limited  
(the “Corporation”)**

*(a company incorporated with limited liability under the Companies Ordinance of Hong Kong)*

**HK\$40,000,000,000  
Debt Issuance Programme**

*Arranger*

**The Hong Kong Mortgage Corporation Limited**

*Primary Dealers*

**Bank of China (Hong Kong) Limited**

**HSBC**

**Mitsubishi UFJ Securities (HK) Capital, Limited**

*Selling Group Members*

**ABN AMRO Bank N.V.**

**Barclays Capital**

**BOCI Capital Limited**

**Commonwealth Bank of Australia**

**Deutsche Bank**

**Hang Seng Bank Limited**

**SG Asia Limited**

**Standard Chartered Bank (Hong Kong) Limited**

*Fiscal, Paying and Lodging Agent*

**HSBC**

**DBS Bank**

**Merrill Lynch Far East Limited**

**UBS Investment Bank**

**The Bank of East Asia, Limited**

**BNP Paribas**

**Citi**

**CALYON**

**Goldman Sachs (Asia) L.L.C.**

**JPMorgan**

**Standard Bank Asia Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the annual update of the listing of the HK\$40,000,000,000 Debt Issuance Programme (the “**Programme**”) of the Corporation as described in the Offering Circular to be dated 7 September 2007 in respect of the Programme, and such update of the listing is expected to become effective on 7 September 2007.

**The Hong Kong Mortgage Corporation Limited**

4 September 2007

*As at the date of this announcement, the Board comprised Mr. John Tsang Chun Wah, Mr. Joseph Yam Chi Kwong, Mr. Peter Pang Sing Tong and Mr. Eddie Yue Wai Man as the Executive Directors and Mr. Ronald Joseph Arculli, Mr. Caejer Chan Ka Keung, Mr. Chan Kam Lam, Mr. Chan Kin Por, Ms. Eva Cheng, Mr. Anthony Cheung Bing Leung, Mr. Eddy Fong Ching, Mr. Andy Hon Hak Keung, Mr. Andrew Leung Kwan Yuen, Mr. David Li Kwok Po, Mr. Geoffrey Jay Mansfield, Mr. Abraham Shek Lai Him, Mr. Sin Chung Kai and Mr. Eddie Tan Cheng Soo as the Non-executive Directors.*

*Website: <http://www.hkmc.com.hk>*