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**Notice of Update of Listing on
The Stock Exchange of Hong Kong Limited**



**The Hong Kong Mortgage Corporation Limited
(the “Corporation”)**

(a company incorporated with limited liability under the Companies Ordinance of Hong Kong)

**HK\$40,000,000,000
Debt Issuance Programme**

Arranger

The Hong Kong Mortgage Corporation Limited

Primary Dealers

**Bank of China (Hong Kong) Limited
HSBC
Mitsubishi UFJ Securities (HK) Capital, Limited**

**DBS Bank
BofA Merrill Lynch
UBS Investment Bank**

Selling Group Members

**The Bank of East Asia, Limited
Barclays Capital
Calyon
Commonwealth Bank of Australia
Goldman Sachs (Asia) L.L.C.
J.P. Morgan
The Royal Bank of Scotland
Standard Bank Asia Limited**

**Bank of China International Limited
BNP Paribas
Citi
Deutsche Bank
Hang Seng Bank Limited
National Australia Bank Limited, Hong Kong Branch
Société Générale Asia Limited
Standard Chartered Bank (Hong Kong) Limited**

Fiscal, Paying and Lodging Agent

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the annual update of the listing of the HK\$40,000,000,000 Debt Issuance Programme (the “**Programme**”) of the Corporation as described in the Offering Circular to be dated 25 September 2009 in respect of the Programme, and such update of the listing is expected to become effective on 25 September 2009.

The Hong Kong Mortgage Corporation Limited
22 September 2009

As at the date of this announcement, the Board comprised Mr. John Tsang Chun Wah, Mr. Joseph Yam Chi Kwong, Mr. Peter Pang Sing Tong and Mr. Eddie Yue Wai Man as the Executive Directors and Mr. Ceajer Chan Ka Keung, Mr. Chan Kin Por, Ms. Tanya Chan, Ms. Louisa Cheang, Ms. Eva Cheng, Mr. Anthony Cheung Bing Leung, Mr. Eddy Fong Ching, Mr. Lester Garson Huang, Ms. Starry Lee Wai King, Mr. Andrew Leung Kwan Yuen, Mr. David Li Kwok Po, Mr. Geoffrey Jay Mansfield, Mr. Abraham Shek Lai Him and Mr. Eddie Tan Cheng Soo as the Non-executive Directors.

Website: <http://www.hkmc.com.hk>