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**Notice of Update of Listing on
The Stock Exchange of Hong Kong Limited**



**The Hong Kong Mortgage Corporation Limited
(the “Corporation”)**

(a company incorporated with limited liability under the Companies Ordinance of Hong Kong)

**HK\$40,000,000,000
Debt Issuance Programme**

Arranger

The Hong Kong Mortgage Corporation Limited

Primary Dealers

**Bank of China (Hong Kong) Limited
HSBC
Mitsubishi UFJ Securities (HK) Capital, Limited**

**DBS Bank Ltd.
BofA Merrill Lynch
UBS Investment Bank**

Selling Group Members

**Bank of China International Limited
Barclays Capital
Citi
Crédit Agricole Corporate and Investment Bank
Goldman Sachs (Asia) L.L.C.
J. P. Morgan
The Royal Bank of Scotland
Standard Bank Asia Limited**

**The Bank of East Asia, Limited
BNP Paribas
Commonwealth Bank of Australia
Deutsche Bank
Hang Seng Bank Limited
National Australia Bank Limited, Hong Kong Branch
Société Générale Asia Limited
Standard Chartered Bank (Hong Kong) Limited**

Fiscal, Paying and Lodging Agent

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the annual update of the listing of the HK\$40,000,000,000 Debt Issuance Programme (the “**Programme**”) of the Corporation as described in the Offering Circular to be dated 30 September 2010 in respect of the Programme, and such update of the listing is expected to become effective on 30 September 2010.

The Hong Kong Mortgage Corporation Limited
27 September 2010

As at the date of this announcement, the Board comprises the Hon. John Tsang Chun Wah, Mr. Norman T. L. Chan, Mr. Peter Pang Sing Tong and Mr. Eddie Yue Wai Man as the Executive Directors and Prof. the Hon. K. C. Chan, the Hon. Chan Kin Por, the Hon. Ms. Tanya Chan, Mr. Jammy Chen, the Hon. Ms. Eva Cheng, Prof. the Hon. Anthony Cheung Bing Leung, Mr. Eddy Fong Ching, Mr. Andrew Fung Hau Chung, Mr. Ryan Fung Yuk Lung, Mr. Lester Garson Huang, the Hon. Ms. Starry Lee Wai King, the Hon. Andrew Leung Kwan Yuen, Dr. the Hon. David Li Kwok Po and the Hon. Abraham Shek Lai Him as the Non-executive Directors.

Website: <http://www.hkmc.com.hk>