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**Notice of Update of Listing on
The Stock Exchange of Hong Kong Limited**



**The Hong Kong Mortgage Corporation Limited
(the “Corporation”)**

(a company incorporated with limited liability under the Companies Ordinance of Hong Kong)

**HK\$40,000,000,000
Debt Issuance Programme**

Arranger

The Hong Kong Mortgage Corporation Limited

Primary Dealers

**Bank of China (Hong Kong) Limited
HSBC
Mitsubishi UFJ Securities (HK) Capital, Limited**

**DBS Bank
Merrill Lynch Far East Limited
UBS Investment Bank**

Selling Group Members

**ABN AMRO Bank N.V.
Barclays Capital
BOCI Capital Limited
Commonwealth Bank of Australia
Deutsche Bank
Hang Seng Bank Limited
SG Asia Limited
Standard Chartered Bank (Hong Kong) Limited**

**The Bank of East Asia, Limited
BNP Paribas
Citi
Calyon
Goldman Sachs (Asia) L.L.C.
JPMorgan
Standard Bank Asia Limited**

Fiscal, Paying and Lodging Agent

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the annual update of the listing of the HK\$40,000,000,000 Debt Issuance Programme (the “**Programme**”) of the Corporation as described in the Offering Circular to be dated 29 August 2008 in respect of the Programme, and such update of the listing is expected to become effective on 29 August 2008.

The Hong Kong Mortgage Corporation Limited
26 August 2008

As at the date of this announcement, the Board comprised Mr. John Tsang Chun Wah, Mr. Joseph Yam Chi Kwong, Mr. Peter Pang Sing Tong and Mr. Eddie Yue Wai Man as the Executive Directors and Mr. Ronald Joseph Arculli, Mr. Ceajer Chan Ka Keung, Mr. Chan Kam Lam, Mr. Chan Kin Por, Ms. Eva Cheng, Mr. Anthony Cheung Bing Leung, Mr. Eddy Fong Ching, Mr. David Lam Yim Nam, Mr. Andrew Leung Kwan Yuen, Mr. David Li Kwok Po, Mr. Geoffrey Jay Mansfield, Mr. Abraham Shek Lai Him, Mr. Sin Chung Kai and Mr. Eddie Tan Cheng Soo as the Non-executive Directors.

Website: <http://www.hkmc.com.hk>