香港按揭證券有限公司
The Hong Kong Mortgage Corporation Limited

ASIAN INFRASTRUCTURE INVESTMENT BANK

Press Release

The Hong Kong Mortgage Corporation Limited and Asian Infrastructure Investment Bank Sign Letter of Intent

The Hong Kong Mortgage Corporation Limited (HKMC) and the Asian Infrastructure Investment Bank (AIIB) have signed a Letter of Intent (LoI) in Hong Kong to set out a framework for co-operation between the two parties.

Through the LoI, the two parties intend to strengthen co-operation in various areas, such as identifying and exploring potential co-financing opportunities in sustainable infrastructure, integrating relevant climate change strategy into infrastructure financing, developing talents for sustainable infrastructure finance, exchanging experience on digital tools, and deepening collaboration on infrastructure loan-backed securities (ILBS) issuances, with a common goal of mobilising private capital into the infrastructure sector.

Over the past three years, AIIB has continued to support the HKMC's ILBS issuances as an anchor investor through its US$300 million investment program, Project Ocean, primarily through its investments in the sustainability tranche of the issuances.

The HKMC, in fulfilling its mandate of developing the Hong Kong local debt capital market, has been issuing ILBS regularly through its Bauhinia brand name for the past three years, with the long-term goal of promoting ILBS as a standalone asset

class and strengthening Hong Kong's position as an infrastructure financing hub. The Bauhinia issuances offer professional investors exposure to a diversified portfolio of projects and infrastructure debts across multiple geographies and industry sectors. AIIB has been a key supporter of the Bauhinia issuances. Given its status as a multilateral development bank, AIIB's involvement has strengthened investors' confidence, furthering investor base growth and increasing private capital mobilisation.

Mr Colin Pou, Executive Director and Chief Executive Officer of the HKMC, said, "With the significant growth of HKMC's infrastructure financing and securitisation platform in the past few years, we hope to reinforce our collaboration with our network of financial institutions, commercial banks, and multilateral development banks. Further advancing our partnership with AIIB will bring further opportunities to develop our business and promote the development of Hong Kong as an infrastructure financing hub."

Ms Kim-See Lim, Chief Investment Officer, Public Sector (Region 1) & Financial Intermediaries and Funds (Global) Clients of AIIB, said, "We are delighted to broaden our engagement with the HKMC. We look forward to leveraging the expertise of both parties in infrastructure financing and supporting the continued development of ILBS, which together would mobilise private capital into emerging market infrastructure."

The Hong Kong Mortgage Corporation Limited
23 November 2026



Photo Caption (1):

Executive Director and Chief Executive Officer of the HKMC, Mr Colin Pou (left), and Chief Investment Officer, Public Sector (Region 1) & Financial Intermediaries and Funds (Global) Clients of AIIB, Ms Kim-See Lim (right), signed a LoI on formalising a common framework for co-operation.



Photo Caption (2):

Executive Director and Chief Executive Officer of the HKMC, Mr Colin Pou (second from left), and Chief Investment Officer, Public Sector (Region 1) & Financial Intermediaries and Funds (Global) Clients of AIIB, Ms Kim-See Lim (second from right) are joined by Chief Investment Officer (Infrastructure Financing and Securitisation) of the HKMC, Mr Mike Cheng (left), and Principal Investment Officer, Financial Intermediaries and Funds (Global) Clients of AIIB, Mr Torsten Albrecht (right) for a celebratory toasting after the signing of LoI.