Press Release

Hong Kong Monetary Authority

Hong Kong Mortgage Corporation Limited (HKMC)

Note Issuance Programme Tender Results

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Tender date	:	13 December 2000
Paper on offer	:	HKMC Notes
Issue number	:	S209
Issue date	:	14 December 2000
Maturity date	:	16 December 2002
Coupon	:	6.05 PCT

COMPETITIVE TENDER BY RECOGNISED DEALERS

Amount applied	:	HK$4,975 MN
Amount allotted	:	HK$400 MN
Average price accepted (yield)	:	100.23 (6.01 PCT)
Lowest price accepted (yield)	:	100.20 (6.03 PCT)
Pro-rata ratio	:	About 50 PCT
Average tender price (yield)	:	100.09 (6.09 PCT)

NON-COMPETITIVE TENDER BY PUBLIC SUBSCRIPTION

Amount applied	:	116.25 MN
Amount allotted	:	100 MN
Average price accepted (yield)	:	100.23 (6.01 PCT)

13 December 2000